



UNIVERSITÀ  
DEGLI STUDI DI MILANO-BICOCCA

## SYLLABUS DEL CORSO

### Investment Banking

2021-2-F1601M084

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#### Learning area

Finance

#### Learning objectives

The course aims at developing a knowledge of investment banking operations and institutions, focusing on the Italian market. Referring extensively to actual structures and transactions, the course analyses debt and equity capital market activities, including securitization, and trends in asset management, as well as the impact of sustainability and technology in shaping financial market developments.

#### Contents

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#### Detailed program

Investment banking: operations and institutions

The impact of technological innovation: an overview of Fintech

Sustainability and sustainable investing

Equity and debt capital market: origination, advisory, selling

IPOs and listing

M&As and LBOs: transaction dealing and financing

Private equity and SPACs

Securitization

Asset management, financial advisory and robo advisory

## **Prerequisites**

Basic knowledge of financial markets and instruments; foundations in corporate law and financial market regulation.

## **Teaching methods**

During Covid-19 emergency lectures will be held online with some events in streaming

## **Assessment methods**

During Covid-19 emergency the exams will be oral and held online using WebEx platform. A public link to allow virtual access to the exam will be published in the e-learning page of the course.

## **Textbooks and Reading Materials**

### **Textbook**

G.C. Forestieri, Corporate e investment banking, EGEA

J.Rosenbaum, J. Pearl, Investment Banking. Valuation, Leveraged Buyouts and Mergers & Acquisitions, Wiley, 2013

D. Stowell, Investment Banks, Hedge Funds and Private Equity, Academic Press, 2012

## Support references

*Essentials of Investments*, Università degli Studi di Milano Bicocca, Selected readings, Create McGraw-Hill Education

Mishkin, Eakins, Forestieri, *Istituzioni e Mercati Finanziari*, Pearson, 2015

P. Pia, *Il mercato azionario*, II Edizione, Giappichelli, 2009

P. De Vincentiis, *Il mercato obbligazionario*, II Edizione, Giappichelli, 2009

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