



UNIVERSITÀ  
DEGLI STUDI DI MILANO-BICOCCA

## COURSE SYLLABUS

### Family Law in Plural Societies

2122-5-A5810259

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#### Learning objectives

**N.B .:** To register for e-learning, send an email to [chiara.buzzacchi@unimib.it](mailto:chiara.buzzacchi@unimib.it) (only from your address @ campus.unimib.it)

The course aims to give an in-depth analysis of family patrimonial law and the administration of family assets and of the family wealth transactions within major European countries, in UK and USA, from an historical and comparative law point of view

The administration systems of the family patrimony of the Middle Eastern countries, China, India and Japan will also be studied.

#### Contents

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The course will start with a theoretical framework and will develop in discussions of cases and other materials such as judgments, laws and other concerning legal tools.

Active participation from students is required, as well as suggestions of specific readings that will facilitate discussion during the course.

## **Detailed program**

The program articulates in two parts:

The first part is devoted to the historical evolution of the different notions of *Familia*, *peculium*, *fiducia* in Roman law and the course will cover analysis of specific cases from Justinian's Digest that will be introduced and discussed during the lectures.

The second part of the course will focus on the rules and principles of comparative family patrimonial law and family wealth transactions.

Reference will be made to the Italian, French, German, English and US systems, in a comparative perspective. The administration systems of the family patrimony of the Middle Eastern countries, China, India and Japan will also be studied.

We will carry out a study of the law and judicial rulings governing, within the family, the free transfer of assets between living and death and the various institutions for the administration of important family assets, such as for example historic houses and art collections.

More precisely, this second part of the course aims to analyze, in a comparative perspective, with the help of practical cases, all the varieties of family property transactions, legitimate succession of assets, constitution and validity of private and charitable trusts, individual and class gifts, powers of appointment, interests future, the Rule against perpetuity and the execution, validity and construction of wills.

A particular attention will be paid to a role *Family offices*, legal entities that carry out the administration and management of assets and investments of ultra-high net worth individuals or families ("UHNW") for the purposes of capital preservation, succession planning and managing investments.

## **Prerequisites**

Good skills in reasoning and reading legal materials.

## **Teaching methods**

Lectures, cases discussion in class

## **Assessment methods**

Oral test. Attending students will benefit from notes and materials collected during classes.

Non attending students will be able to take the examination on the base of the materials proposed on e-learning platform.

## **Textbooks and Reading Materials**

Since there is no systematic, historical and comparative treatment of the subject of the course, students will be provided with specific texts and materials for the study of each topic.

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