

# Critical raw materials and their environmental impact



GEORGIUS AGRICOLA

# DE RE METALLICA

TRANSLATED FROM THE FIRST LATIN EDITION OF 1556

with

Biographical Introduction, Annotations and Appendices upon  
the Development of Mining Methods, Metallurgical  
Processes, Geology, Mineralogy & Mining Law  
from the earliest times to the 16th Century

BY

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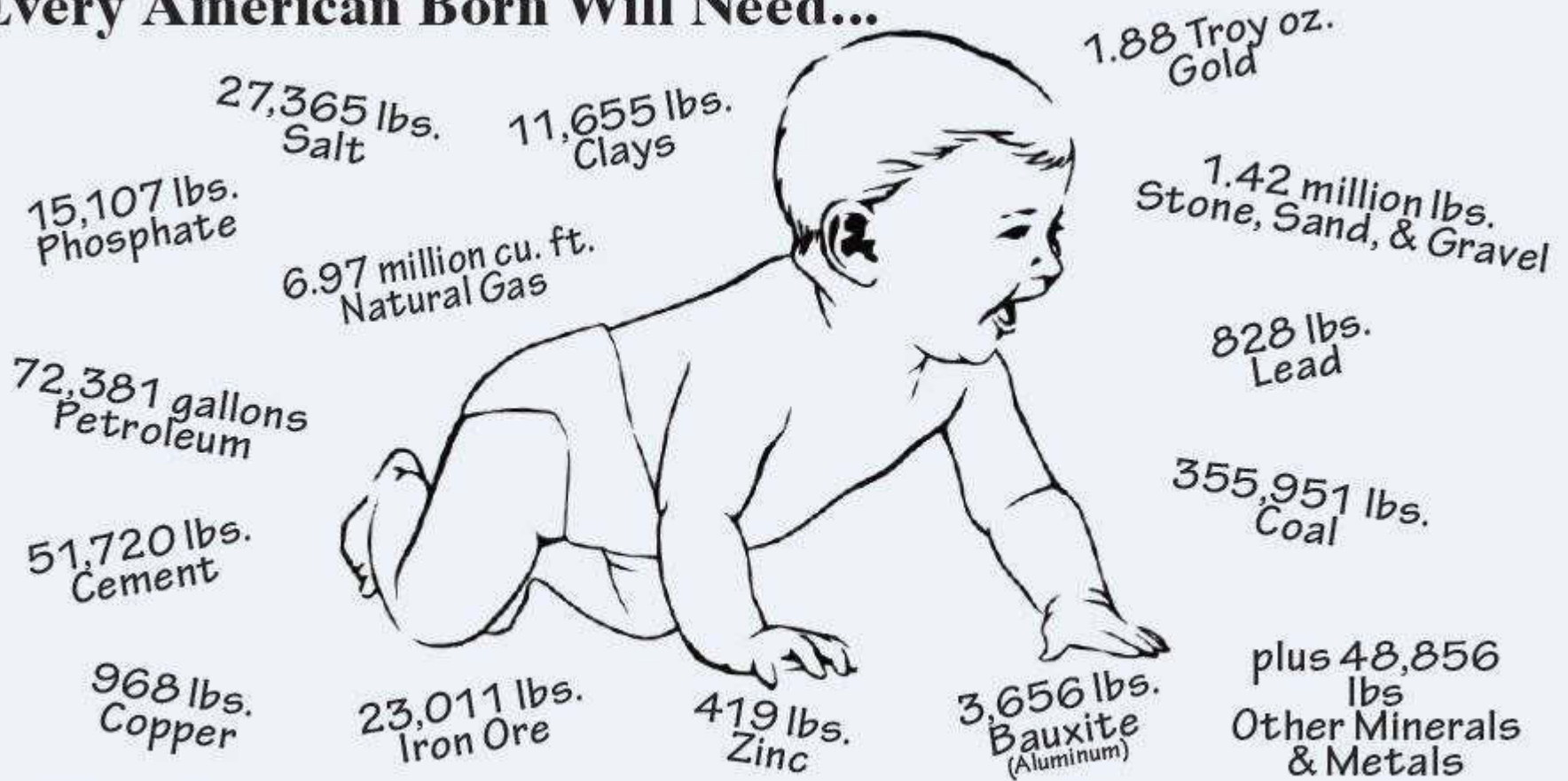
Published for the Translators by  
**THE MINING MAGAZINE**  
SALISBURY HOUSE, LONDON, E.C.

1912



# Ore, industrial & energy minerals

Every American Born Will Need...



**3.188 million pounds of minerals, metals, and fuels in their lifetime**

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Learn more at [www.MineralsEducationCoalition.org](http://www.MineralsEducationCoalition.org)

1 lbs = 0.453592 kg

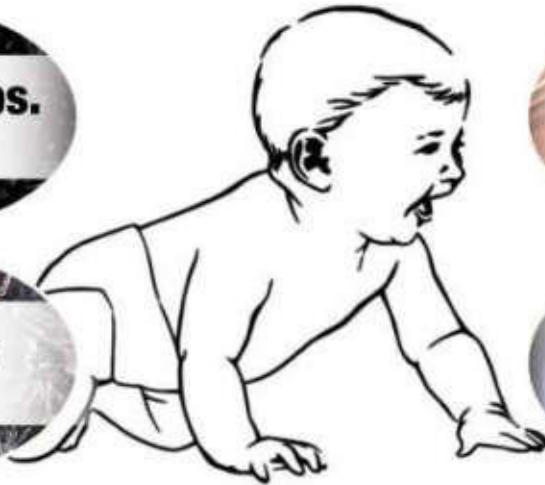
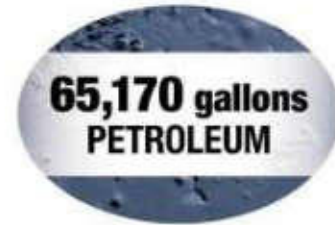
1 gallon = 3.78541 l

1 Troy oz. = 31.1035 g

1 cu ft. = 28.3168 l

# Ore, industrial & energy minerals

Every American Born Will Need...  
**2.96 MILLION POUNDS**  
of minerals, metals, and fuels in their lifetime



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Learn more at [www.MineralsEducationCoalition.org](http://www.MineralsEducationCoalition.org)

1 lbs = 0.453592 kg

1 gallon = 3.78541 l

1 Troy oz. = 31.1035 g

1 cu ft. = 28.3168 l



# EVERY YEAR:

38,272 pounds of new minerals must be provided for every person in the United States to make the things we use daily

**10,188 lbs.**

**Stone** is used to make roads, buildings, bridges, landscaping and other construction uses, and for numerous chemical uses.

**6,912 lbs.**

**Sand and Gravel** are used to make concrete, asphalt, roads, blocks and bricks.

**682 lbs.**

**Cement** is used to make roads, sidewalks, bridges, buildings, schools and houses.

**221 lbs.**

**Iron Ore** is used to make steel for buildings, cars, trucks, planes, trains, and for other construction and containers.

**355 lbs.**

**Salt** is used in various chemicals, for highway deicing, and in food and agriculture.

**174 lbs.**

**Phosphate Rock** is used to make fertilizers to grow food and in animal feed supplements.

**147 lbs.**

**Clays** are used to make floor and wall tile, dinnerware, kitty litter, bricks, cement and paper.

**27 lbs.**

**Aluminum (from bauxite)** is used to make buildings, beverage containers, autos and airplanes.

**11 lbs.**

**Copper** is used in buildings, electrical and electronic parts, plumbing and in transportation.

**10 lbs.**

**Lead**—75% is used for transportation, and it is used in batteries, electrical equipment and in communications.

**6 lbs.**

**Zinc** is used to make metals rust-resistant, to make various metals and alloys, paints, rubber, and in skin creams, health care and nutritional supplements.

**27 lbs.**

**Soda Ash** is used in all kinds of glass, powdered detergents, medicines, as a food additive, and for water treatment.

**3 lbs.**

**Manganese** is used to make almost all steel for construction, and in machinery and transportation.

**547 lbs.**

**Other Nonmetals** are used in glass, chemicals, soaps, paper, computers, cell phones, and more.

**20 lbs.**

**Other Metals** are used in electronics, TV and video equipment, recreation equipment, and more.

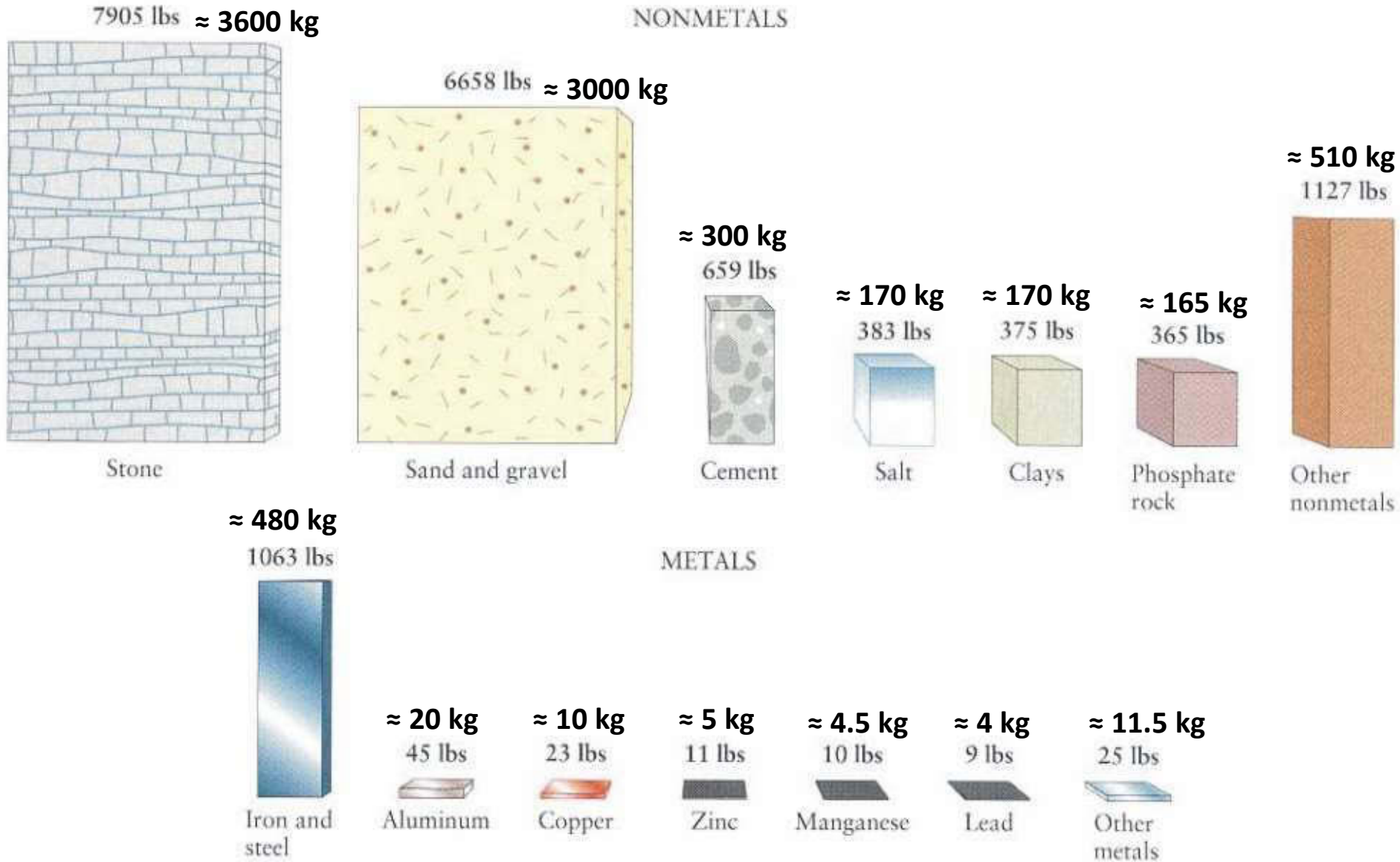
## Including These Energy Fuels

- 843 gallons of Petroleum
- 2,897 lbs. of Coal
- 99,204 cu. ft. of Natural Gas
- 0.15 lb. of Uranium

To generate the energy each person uses in one year—



# Raw materials per capita/year



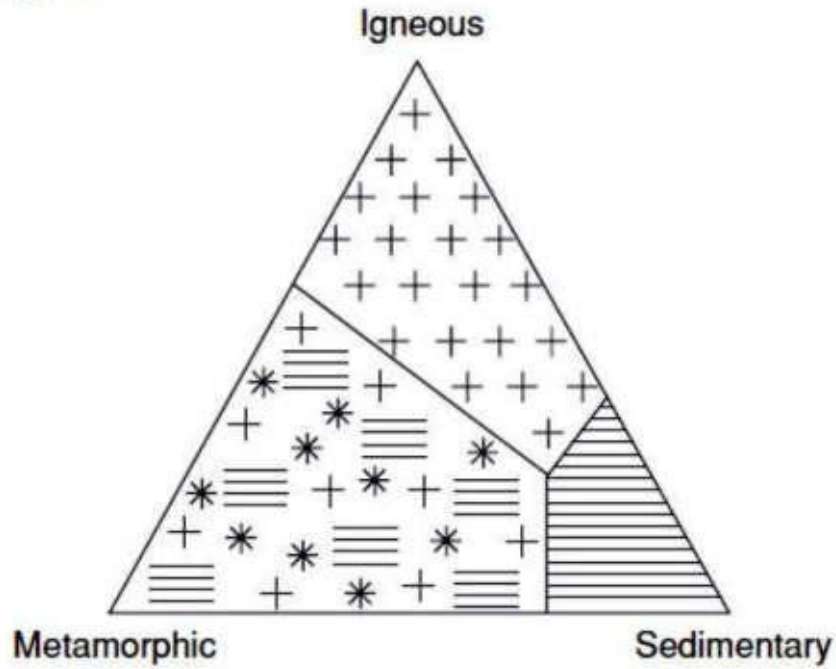
N.B. 1 lbs = 0.45359 kg

# ***ORE DEPOSIT***

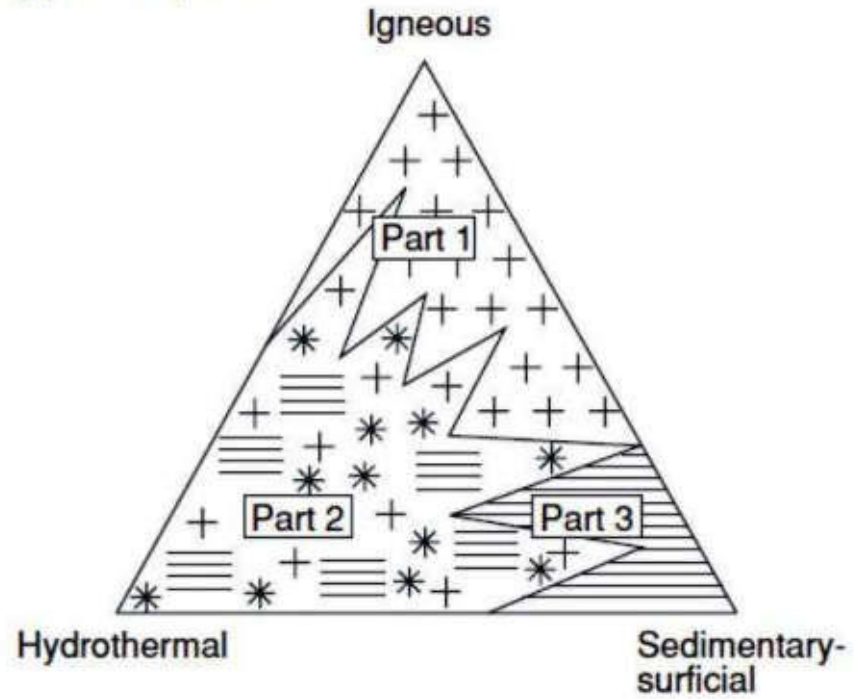
- **Mineral deposit:** a mass of naturally occurring mineral material, e.g. metal ores or nonmetallic minerals, usually of economic value, without regard to mode of origin. Accumulations of coal and petroleum may or may not be included; usage should be defined in context.
- **Orebody:** a continuous, well-defined mass of material of sufficient ore content to make extraction economically feasible.
- **Ore:** the naturally occurring material from which a mineral or minerals of economic value can be extracted at a reasonable profit. Also, the mineral(s) thus extracted. The term is generally but not always used to refer to **metalliferous material** and is often modified by the name of the valuable constituent, e.g., "iron ore".
- **Gangue:** the valueless rock or mineral aggregates in an ore; that part of an ore that is not economically desirable but cannot be avoided in mining. It is separated from the ore minerals during concentration. Syn: matrix

# Ore forming processes

(a) Rocks



(b) Ore deposits





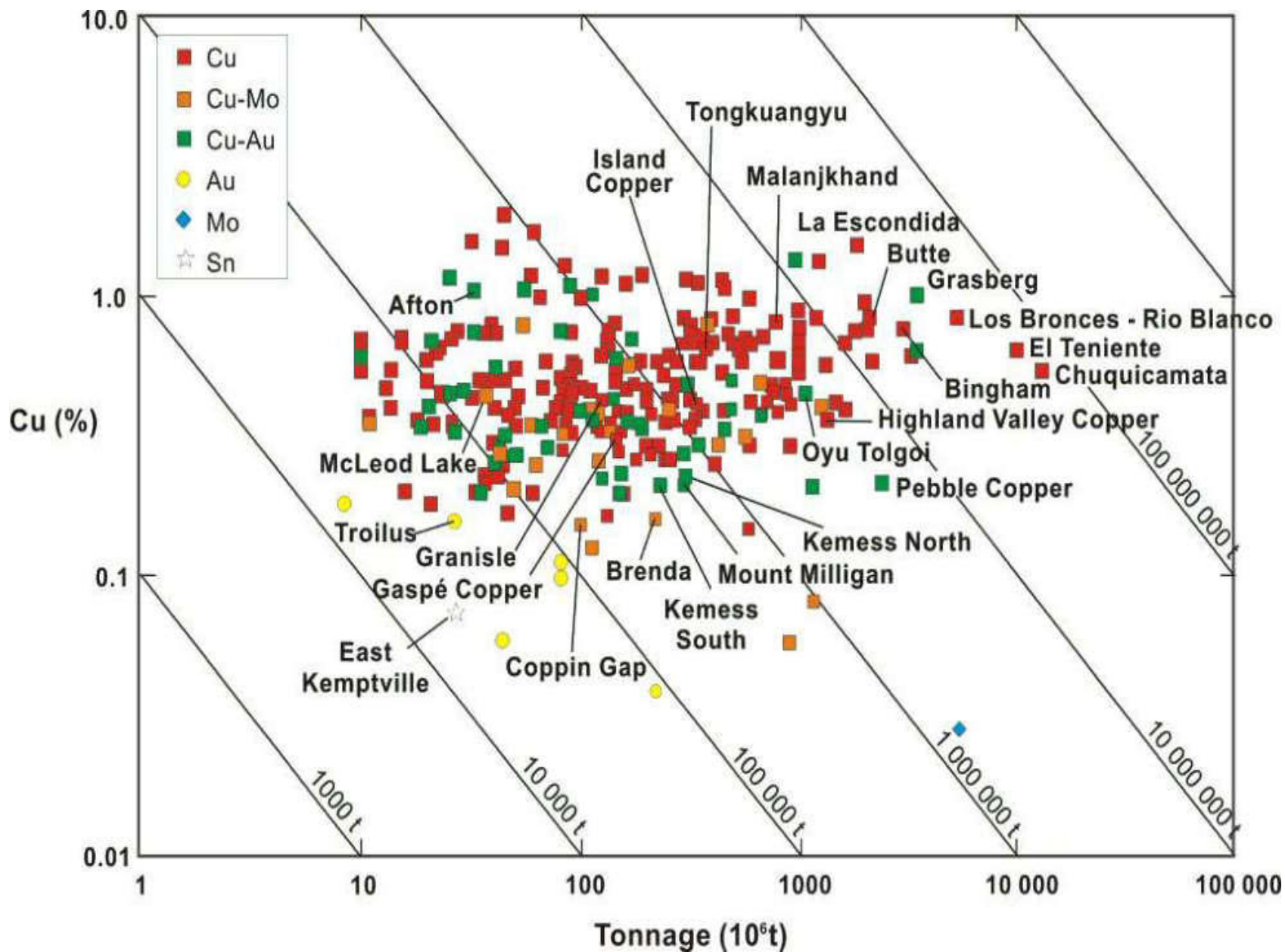
## Average crustal abundances and concentration factors

**Table 1** Average crustal abundances for selected metals and typical concentration factors that need to be achieved in order to produce a viable ore deposit

	Average crustal abundance	Typical exploitable grade	Approximate concentration factor
Al	8.2%	30%	×4
Fe	5.6%	50%	×9
Cu	55 ppm	1%	×180
Ni	75 ppm	1%	×130
Zn	70 ppm	5%	×700
Sn	2 ppm	0.5%	×2500
Au	4 ppb	5 g t <sup>-1</sup>	×1250
Pt	5 ppb	5 g t <sup>-1</sup>	×1000

*Note:* 1 ppm is the same as 1 g t<sup>-1</sup>.

# Grade and tonnage diagrams



# ECONOMIC CLASSIFICATION OF METALS

**a) Precious metals:** Au, Ag, PGE (o PGM, Ru, Rh, Pd, Os, Ir, Pt; *Ir-group* IPGEs: Os, Ir, Ru; *Pd-group* PPGEs: Rh, Pt, Pd ).

**b) Non ferrous metals:** Cu-Pb-Zn-Sn (*base metals*), Al.

**c) Iron and ferrous metals:** Fe, Mn, Ni, Cr, Mo, W, V, Co.

**d) Minor metals and non-metals:** Sb, As, Be, Bi, Cd, Mg, Hg, REE, Nb, Ta, Se, Te, Ti, Zr, ecc.

**e) Fissile metals:** U, Th, (Ra).



# ORE & ORE MINERALS: some basic definitions

- **Ore:** *the naturally occurring material from which a mineral or minerals of economic value can be extracted at a reasonable profit. Also, the mineral(s) thus extracted. The term is generally but not always used to refer to metalliferous material and is often modified by the name of the valuable constituent, e.g., "iron ore". The German term is "Erz".*
- **Gangue:** *the valueless rock or mineral aggregates in an ore; that part of an ore that is not economically desirable but cannot be avoided in mining. It is separated from the ore minerals during concentration. Syn: matrix.*
- **Grade:** *the relative quantity or the percentage of ore-mineral content in an orebody. Syn: tenor.*
- **Cut-off grade:** *in economic geology, the lowest grade of mineralized material that qualifies as ore in a given deposit; ore of the lowest assay value that is included in an ore estimate.*
- **Clarke:** *the average abundance of an element in the crust of the Earth. It is named in honour of F.W. Clarke. Syn: crustal abundance.*
- **Clarke of concentration:** *the concentration of an element in a mineral or rock relative to its crustal abundance. The term is applied to specific as well as average occurrences.*

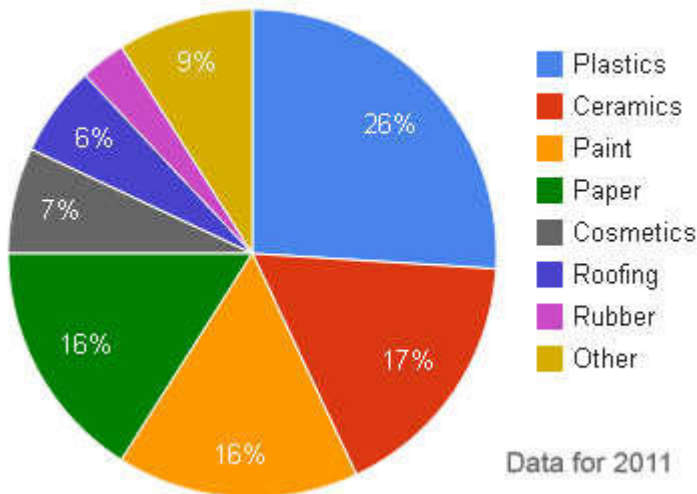
## ***Average concentration and enrichment factor***

<b>Element</b>	<b>Chemical symbol</b>	<b>Average concentration %</b>	<b>Quantity/km<sup>3</sup> (000 mt)</b>	<b>Typical ore grades %</b>	<b>Enrichment factor</b>
Aluminum	Al	8.1	250,000	30	4
Iron	Fe	5.4	150,000	53	10
Titanium	Ti	0.5	15,000	0.7–15	2–40
Manganese	Mn	0.10	3000	31	310
Chromium	Cr	0.01	300	30	3000
Nickel	Ni	0.008	200	1	130
Zinc	Zn	0.007	190	4	570
Copper	Cu	0.005	135	0.5–4	100–800
Cobalt	Co	0.002	60	0.4–2	200–1000
Lead	Pb	0.001	35	5	3850
Uranium	U	0.0003	7	0.3	1100
Tin	Sn	0.0003	7	0.3	1200
Molybdenum	Mo	0.0002	4	0.2	1300
Tungsten	W	0.0001	3	0.7	5800
Silver	Ag	0.00001	0.2	0.01	1400
Gold	Au	0.0000003	0.01	0.001–0.0001	300–3000

# INDUSTRIAL MINERALS

- **Industrial mineral:** any rock, mineral, or other naturally occurring substance of economic value, exclusive of metallic ores, mineral fuels, and gemstones; one of the nonmetallics.
- **Nonmetal:** in economic geology, any rock or mineral mined for its nonmetallic value, such as stone, sulfur, or salt. Syn: nonmetallic; industrial mineral.

Uses of Talc in the USA



# ORE & INDUSTRIAL MINERAL: rutile $\text{TiO}_2$

***Industrial mineral***



***Ore mineral***



## TITANIUM DIOXIDE $\text{TiO}_2$

**95%**

Paint, varnishes, lacquers 60%

Paper 12%

Plastics 22%

Rubber/other 6%

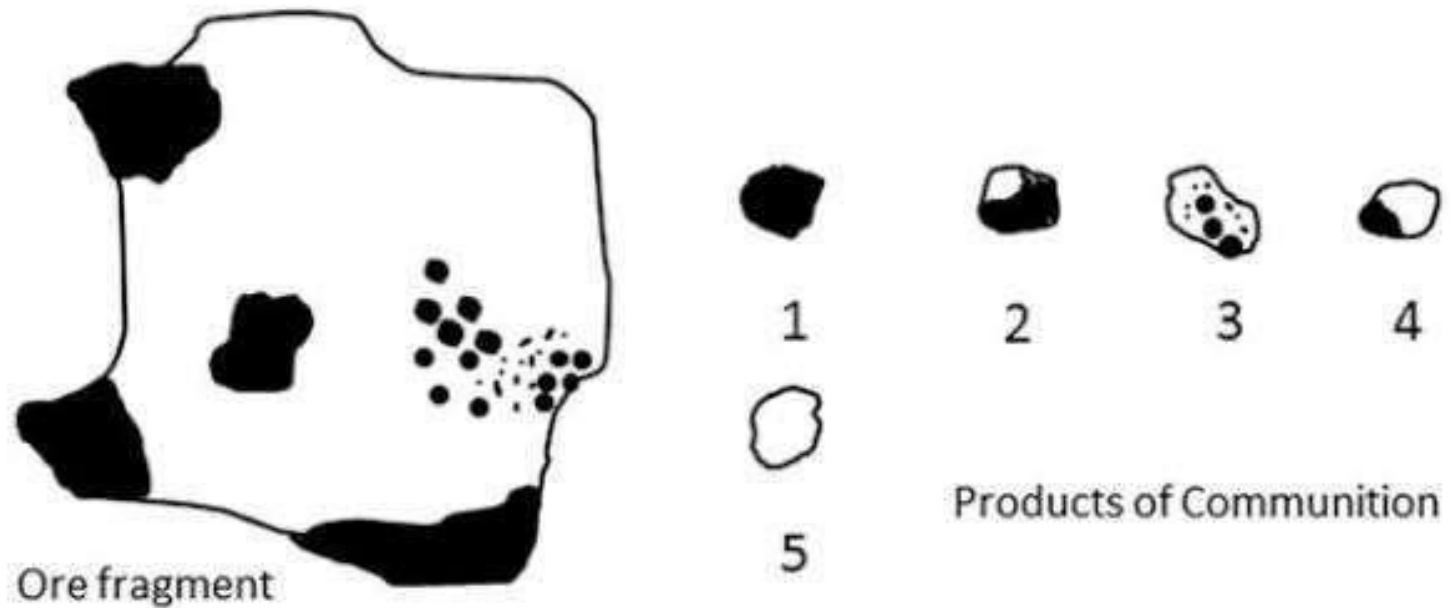
## TITANIUM SPONGE METAL

**5%**

Aerospace Applications  
(air frames, engine parts,  
landing gear, etc.) 73%

Other (armor, chemical  
processing, marine, medical,  
power generation, sporting  
goods) 27%

# Ore processing



**Fig. 4.2** Cross sections of ore particles, before (*left*) and after comminution (*right*). *Black* areas represent valuable mineral



# Ore processing

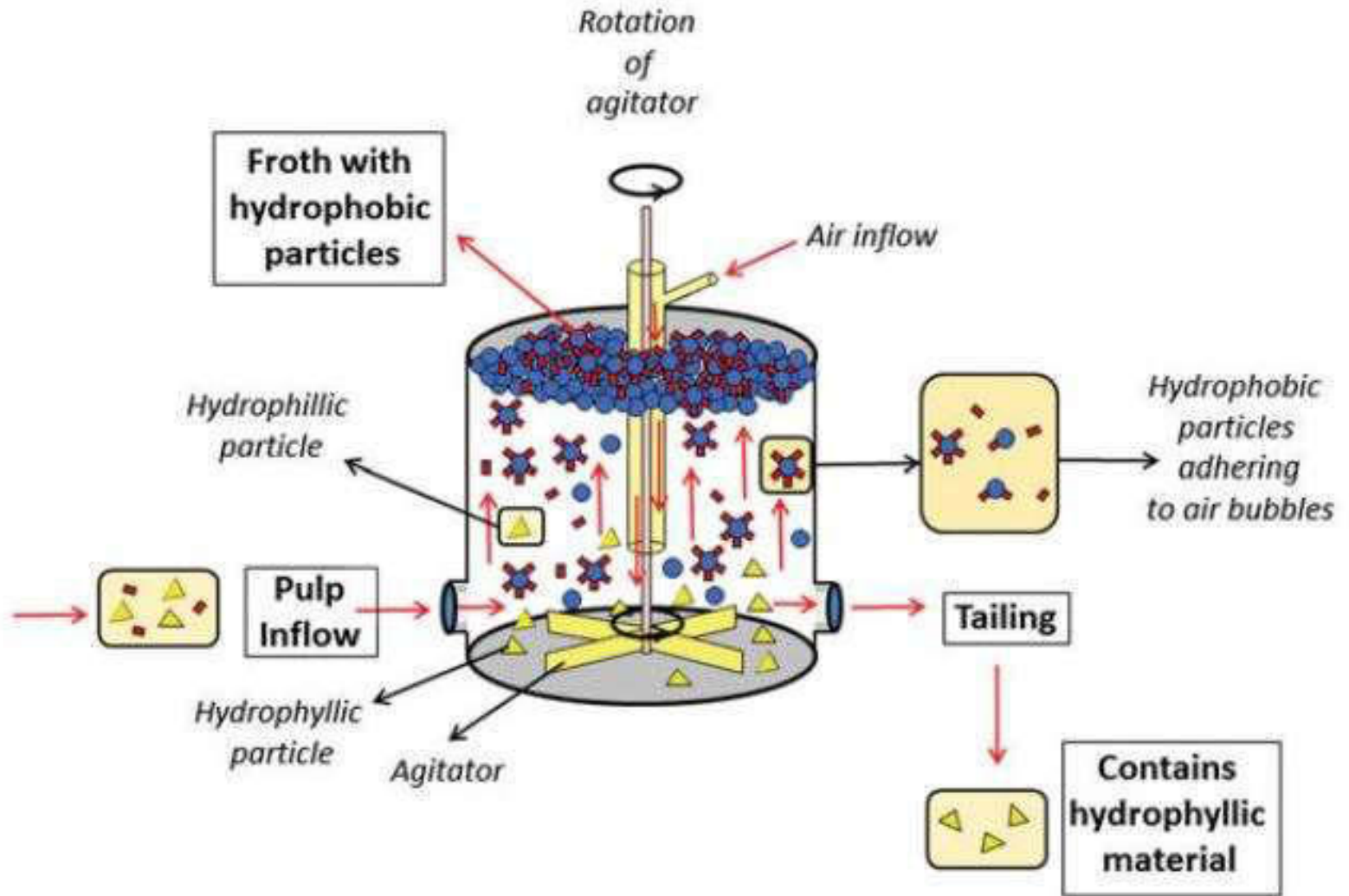
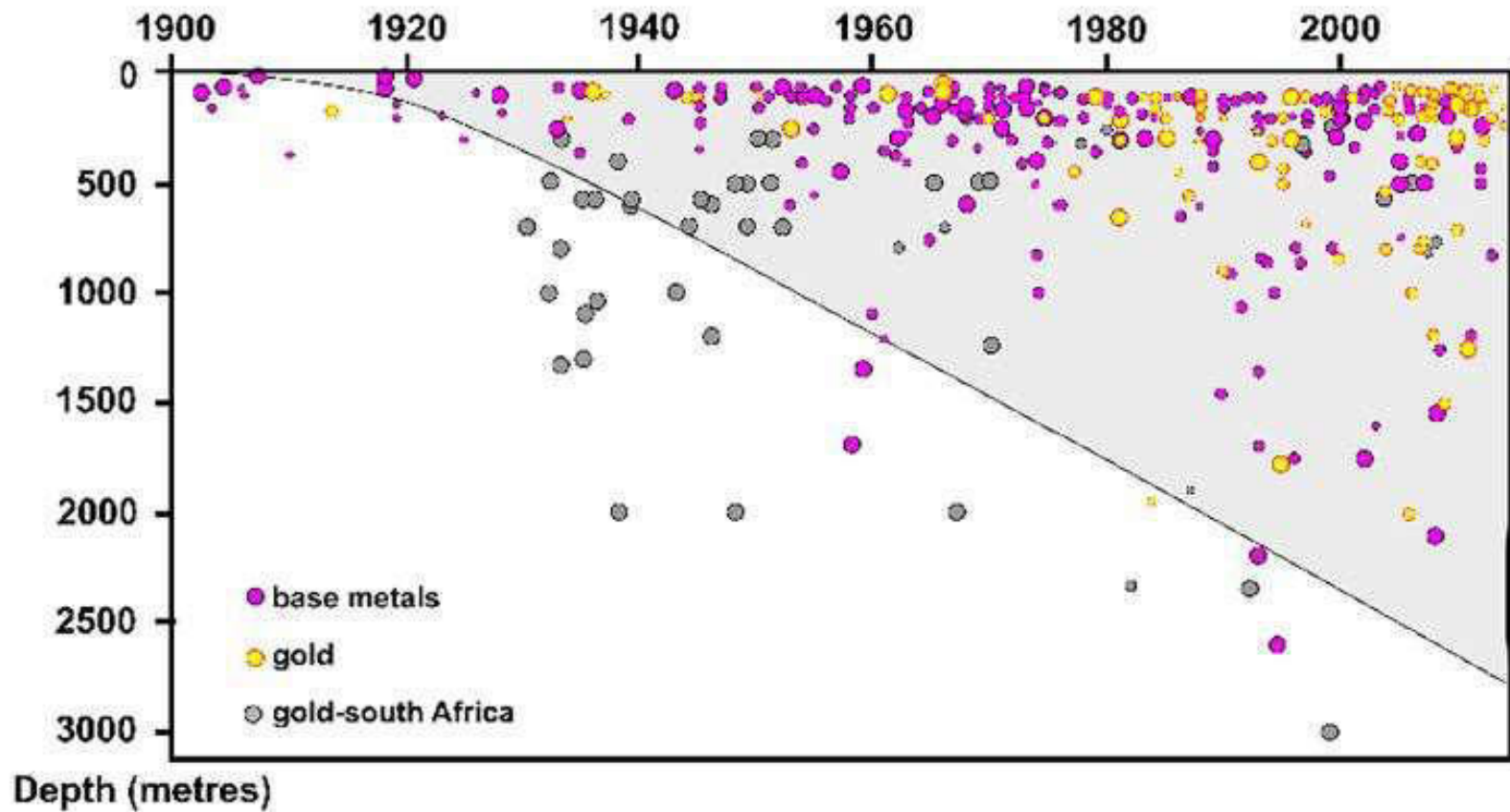


Fig. 4.3 The principle of froth flotation. Redrawn after Encyclopedia Britannica (2015a)

# MINING: depth vs. time



**FIGURE 1** Depth of ore deposit versus discovery year, for gold and base-metal discoveries 1900–2016. The discovery of new and deep ore bodies requires significant improvements in geological models. Circle/dot sizes refer to moderate, major and

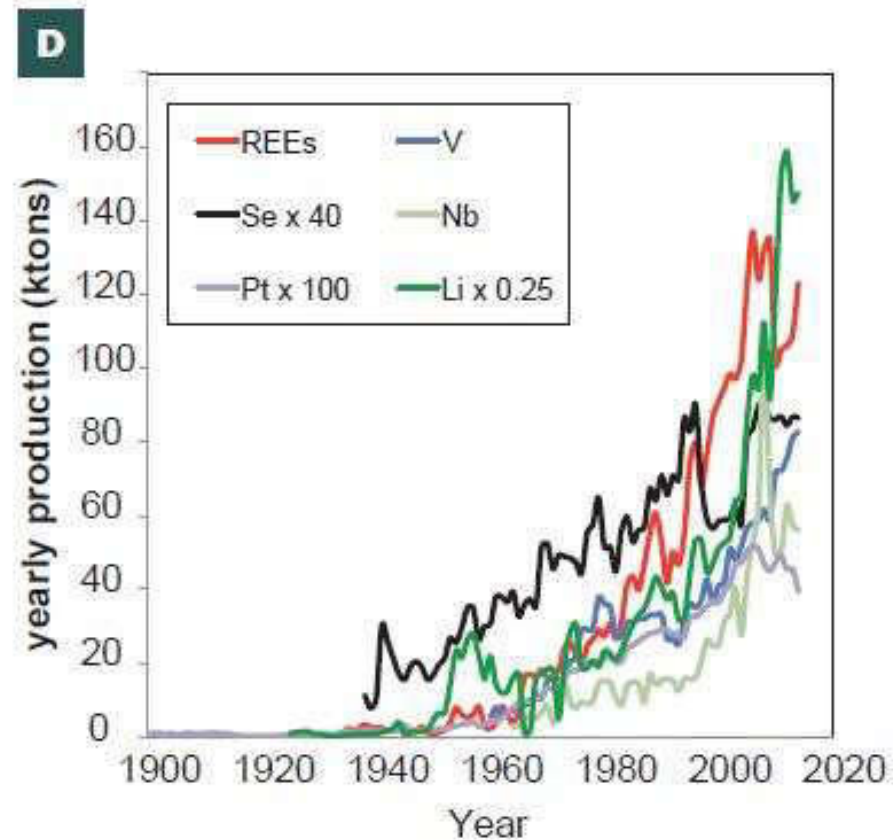
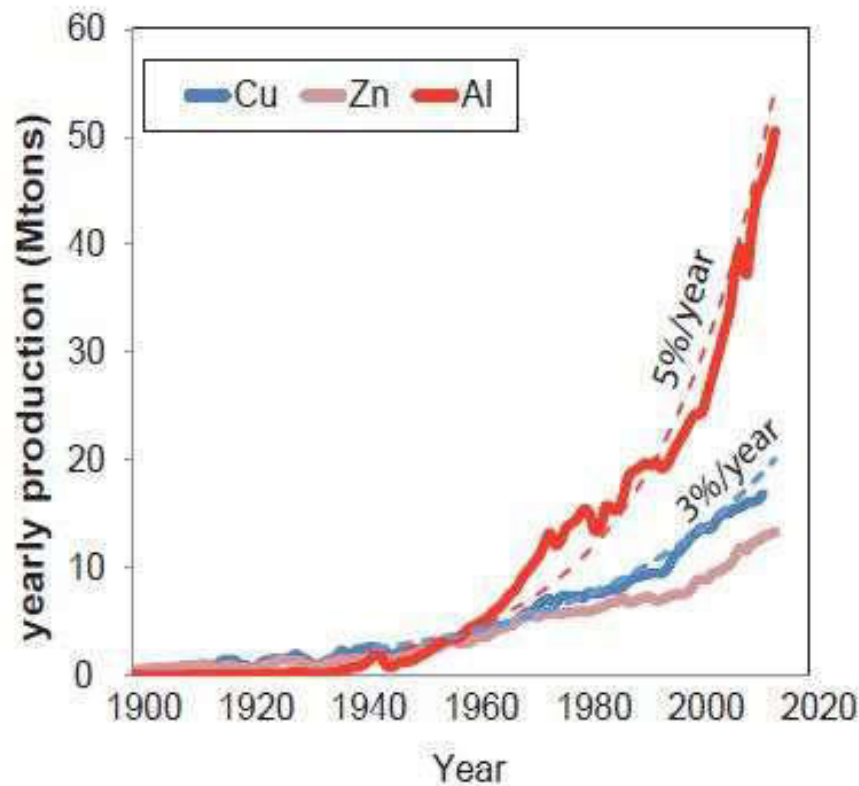
giant discoveries. The triangular-shaped grey region in the figure represents the general tendency. This figure excludes nickel laterites. DATA FROM MINEX CONSULTING (SCHODDE 2017).

# World's largest mining companies

**Table 2.1** World's largest mining companies by market capitalisation, mid-March 2013. (Data from author's estimates based on web sources.)

Rank	Company	Country	Market Cap \$bn
1	BHP Billiton	Australia	190
2	Rio Tinto	UK	92
3	Vale	Brazil	90
4	Xstrata	Switzerland	51
5	Anglo American	UK	39
6	Freeport McMoRan	USA	34
7	Grupo Mexico	Mexico	32
8	Norilsk Nickel	Russia	32
9	Barrick Gold	Canada	29
10	Goldcorp	Canada	26
11	Newmont Mining	USA	20
12	Newcrest Mining	Australia	18
13	Teck Resources	Canada	17
14	Antofagasta	UK	16
15	Fresnillo	UK	16
16	AngloGold Ashanti	South Africa	13
17	Fortescue Metals Group	Australia	13
18	Yamana Gold	Canada	11
19	Impala Platinum	South Africa	9
20	Kinross Gold	Canada	9

# MINING: base metals vs. technology metals

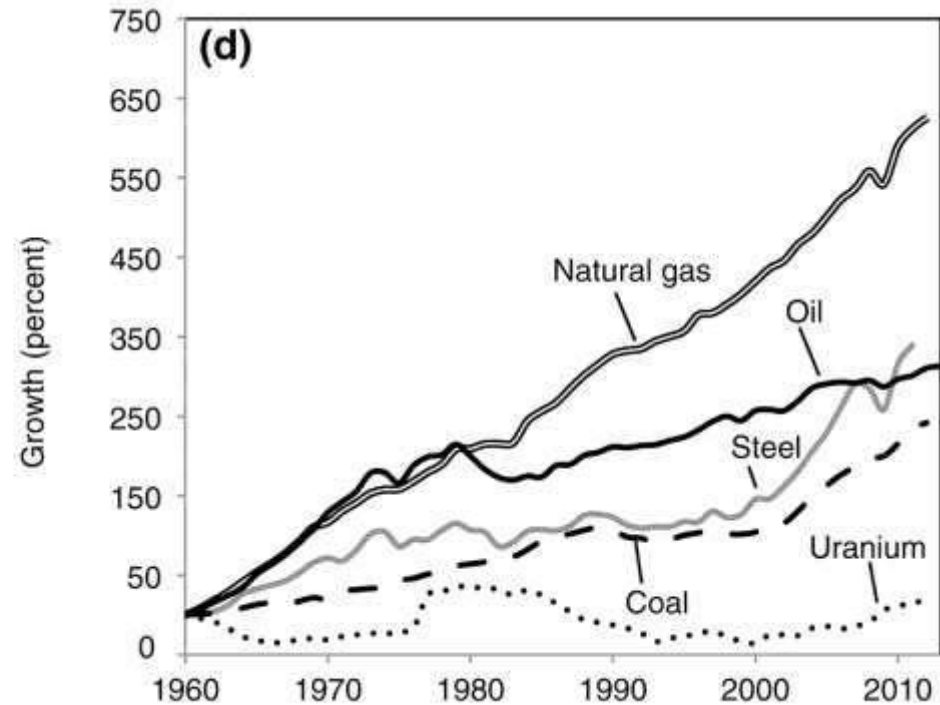
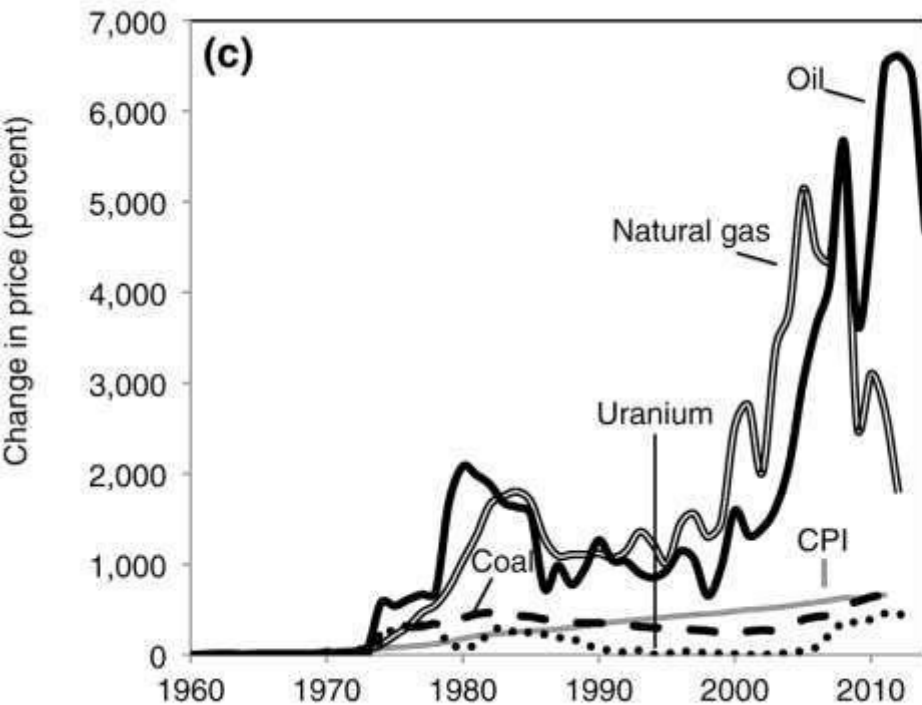


# ***ENERGY MINERALS***

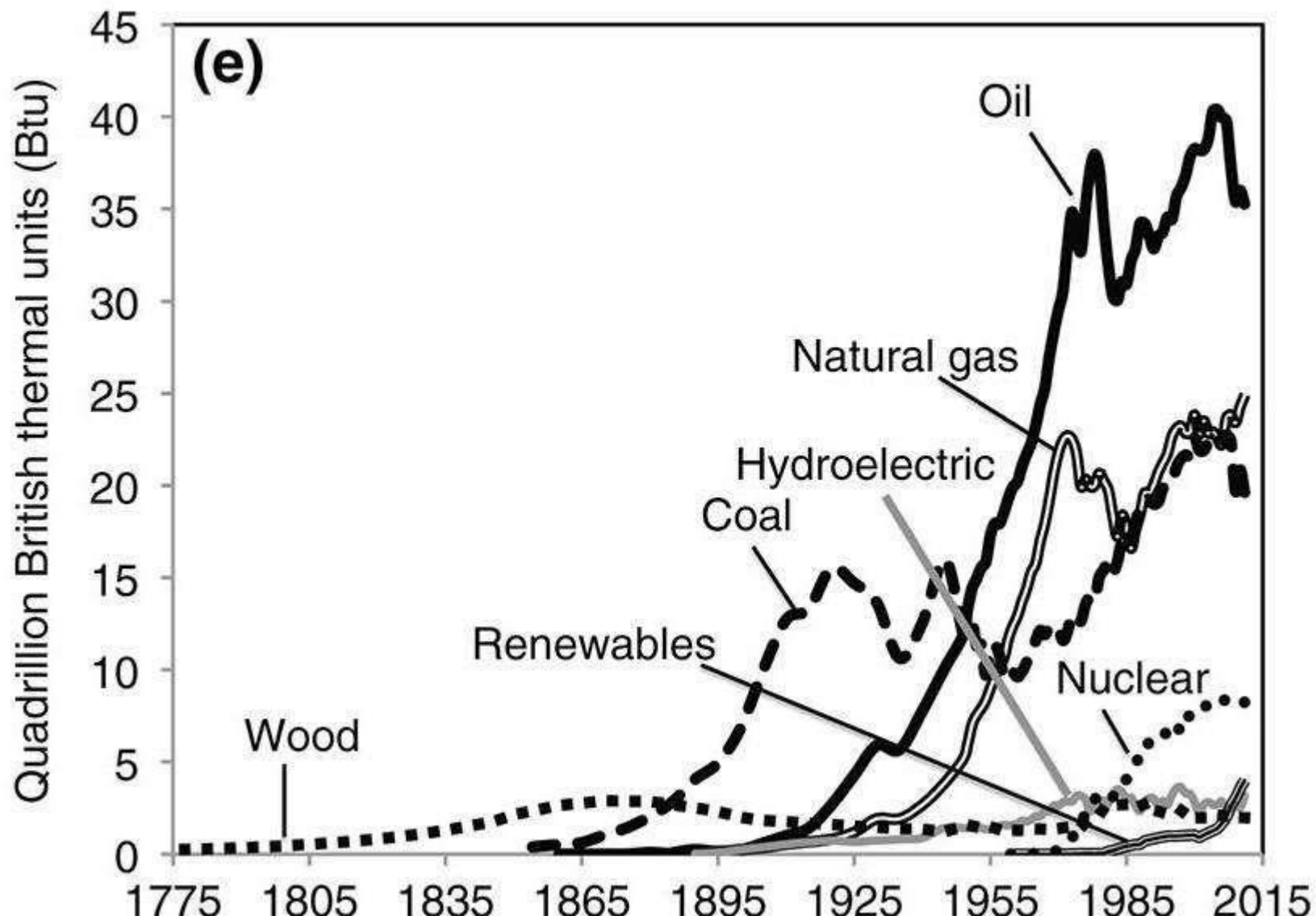


*Bob Callender*  
WWW.BOBALLENDER.COM

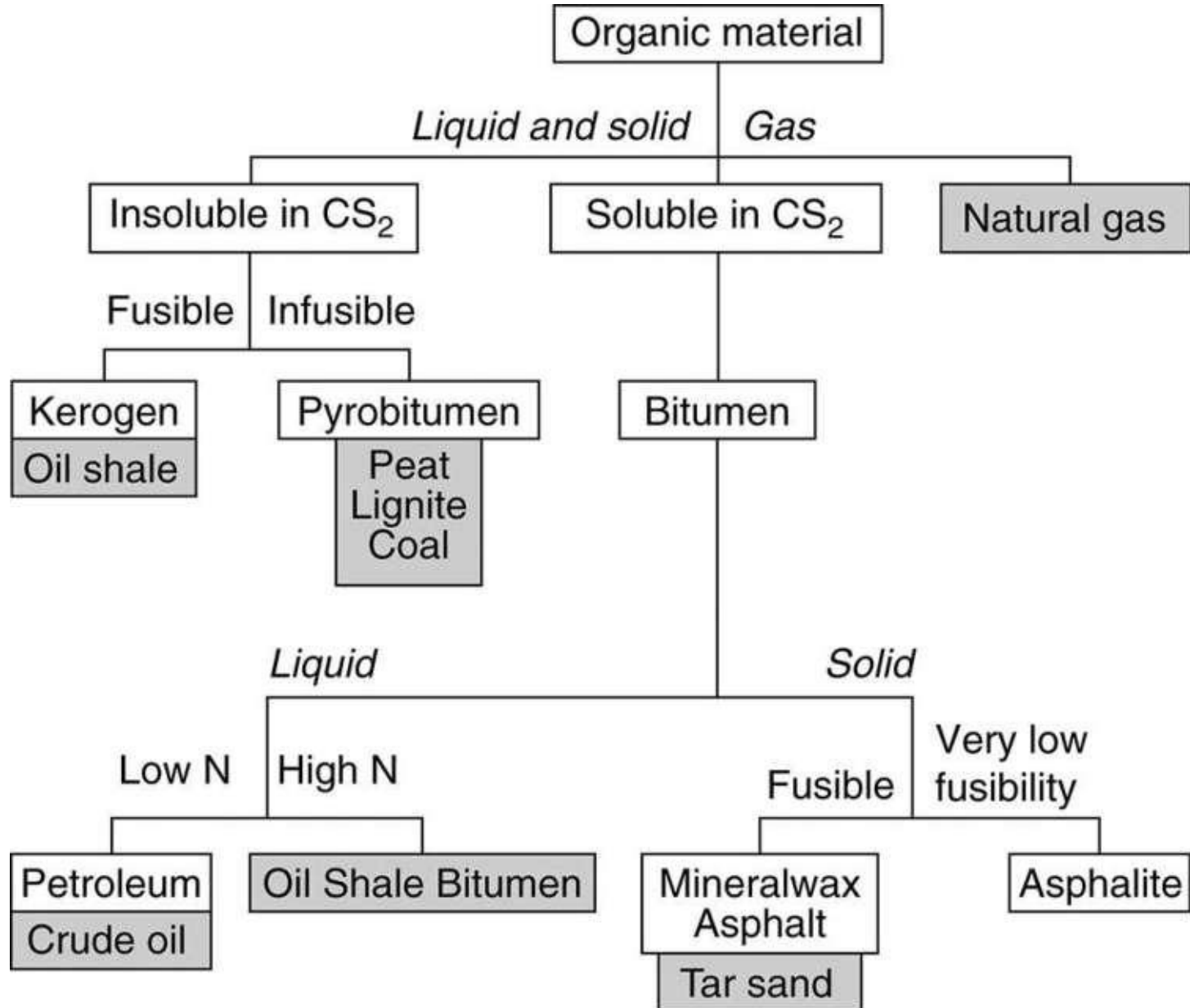
# ENERGY MINERALS (oil, gas, coal, uranium)



# ENERGY MINERALS - energy generation

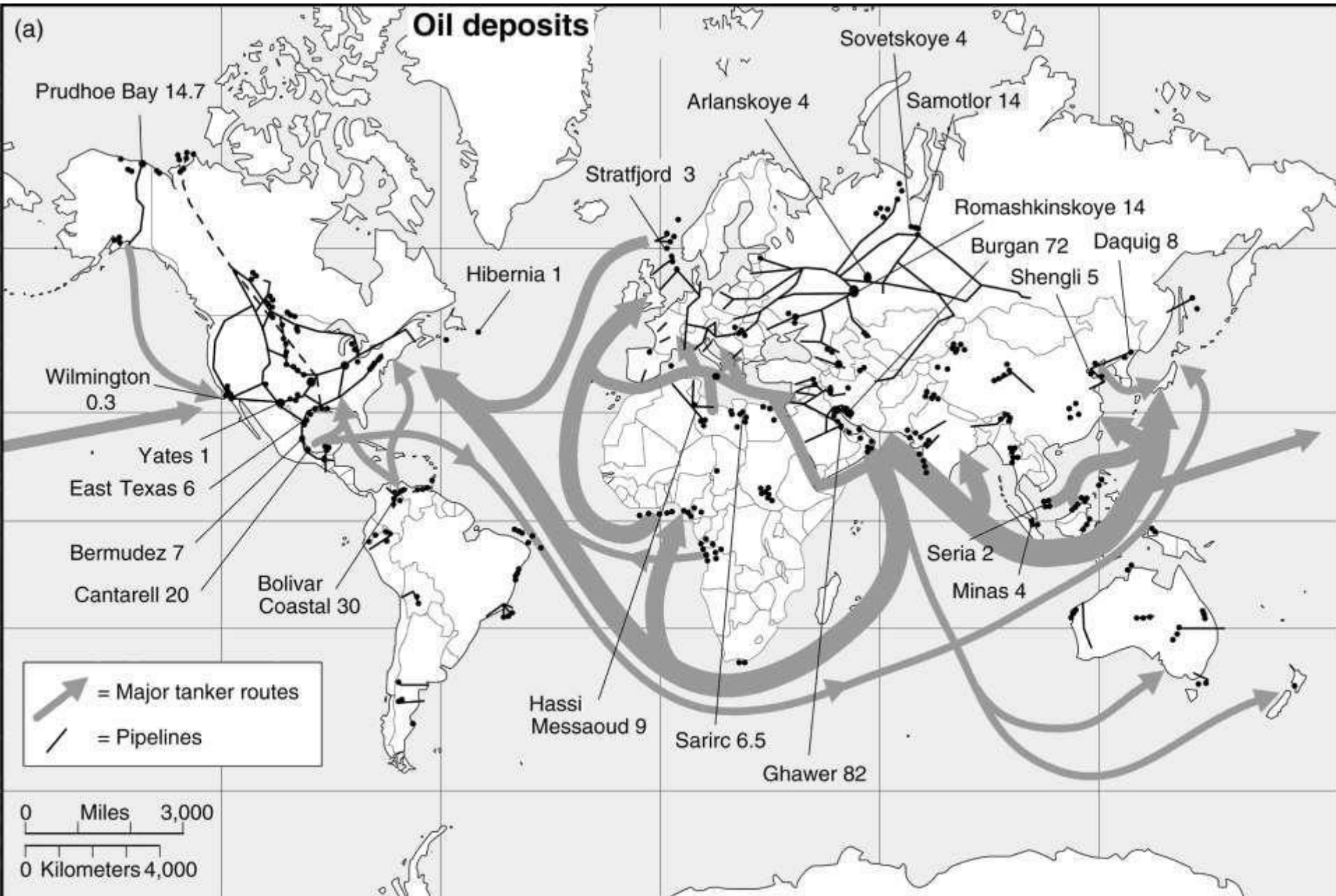


# ENERGY MINERALS – organic matter

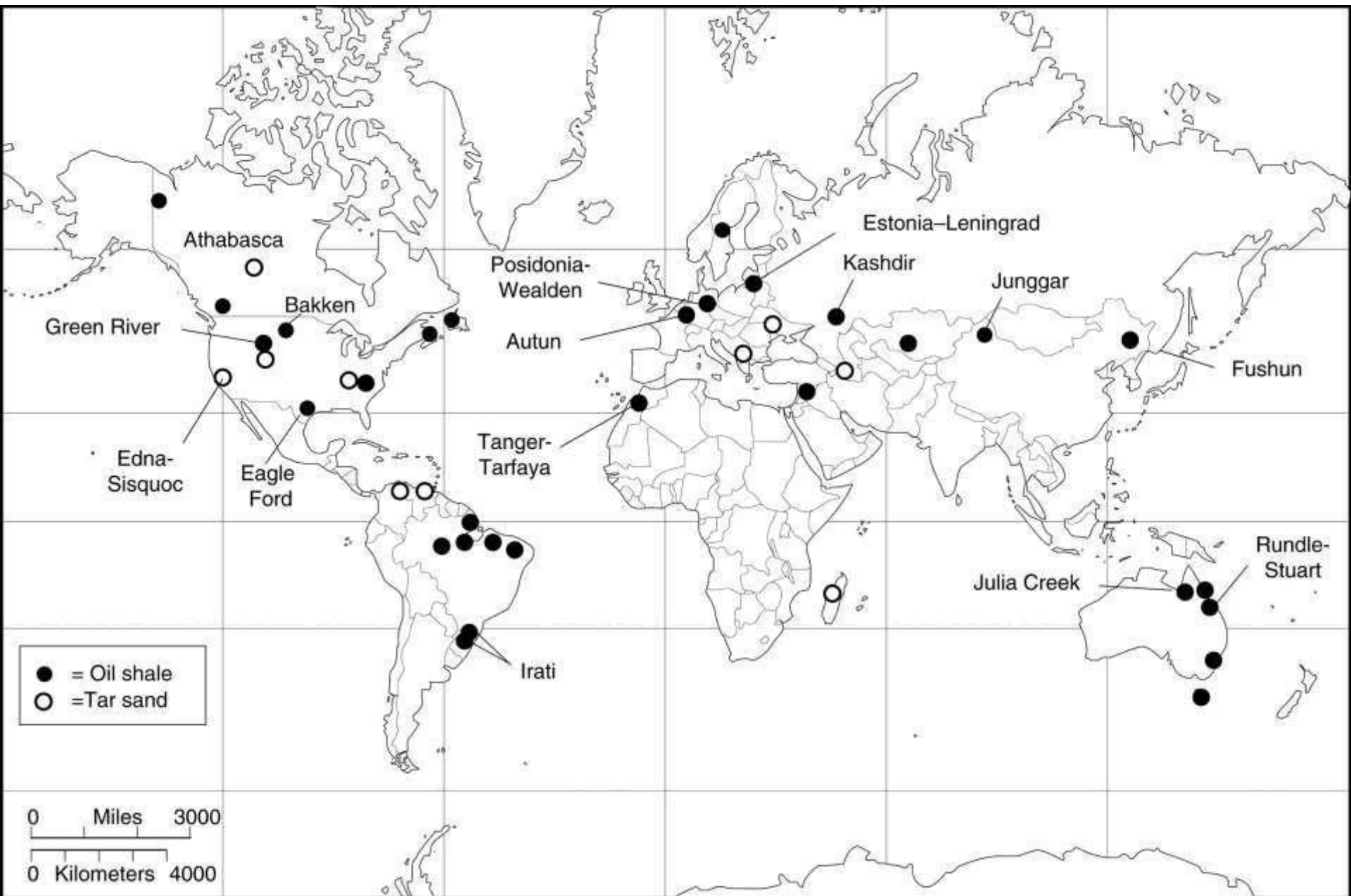




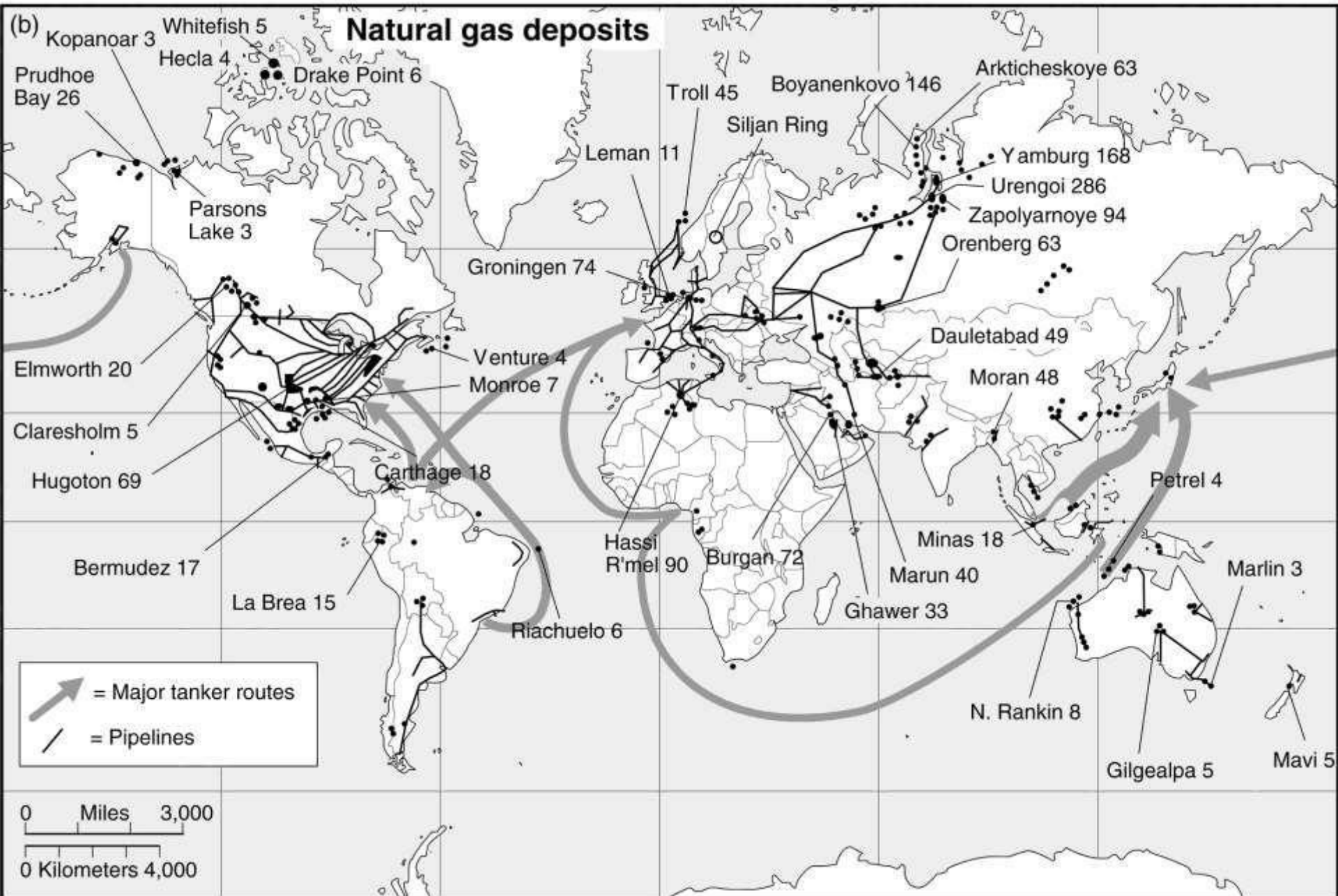
# ENERGY MINERALS – oil deposits



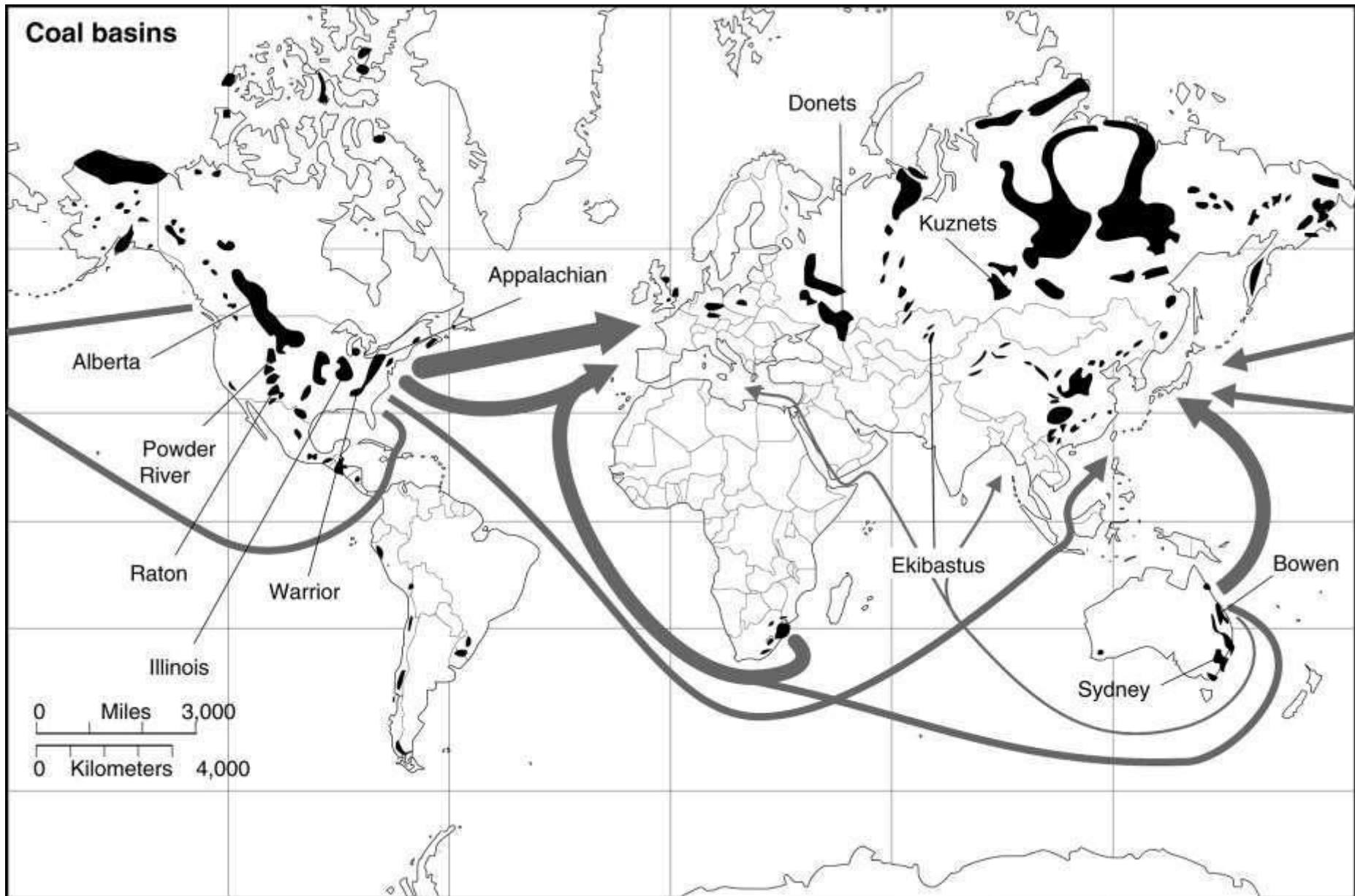
# ENERGY MINERALS – non-conventional oil deposits



# ENERGY MINERALS – gas



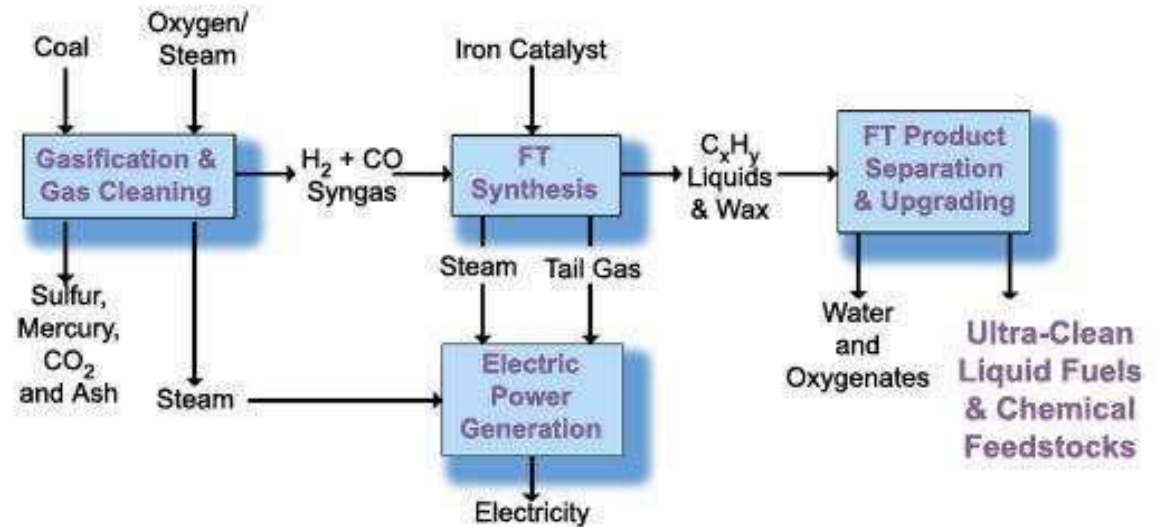
# ENERGY MINERALS – coal



# The Fischer-Tropsch process: liquid hydrocarbons from coal

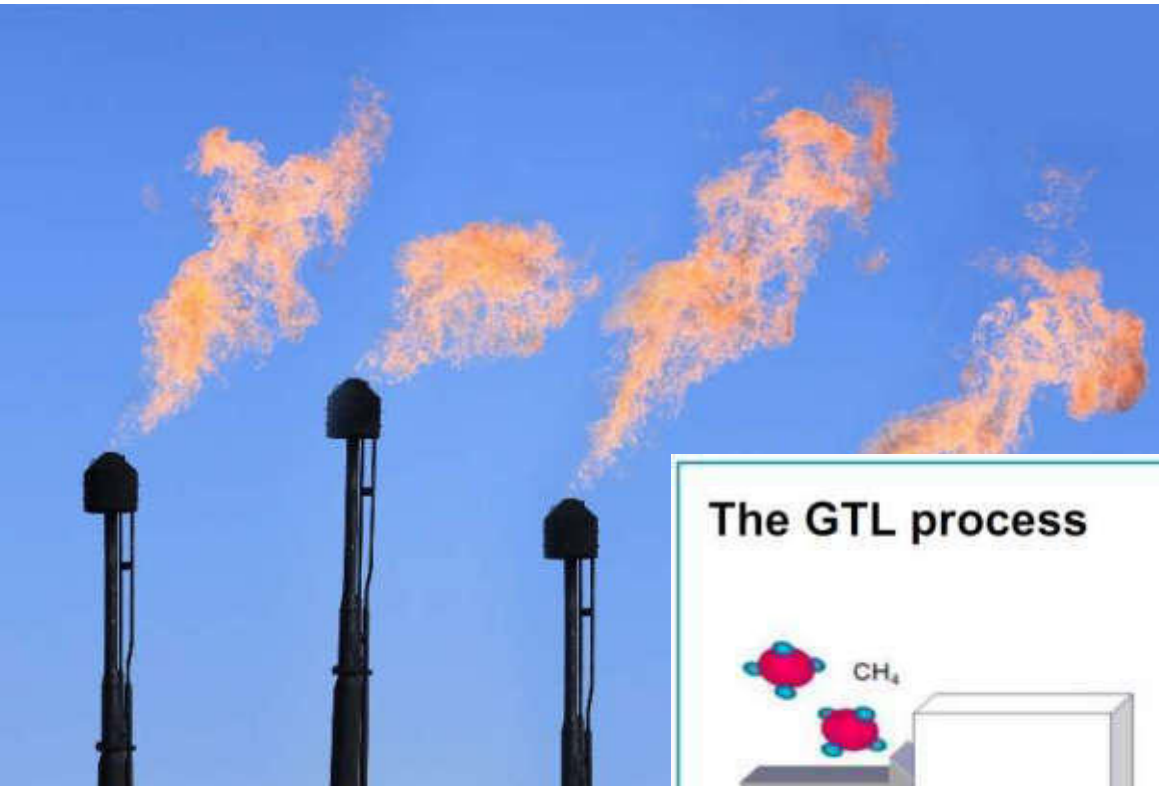


## Producing Liquid Fuels from Coal - Two Approaches

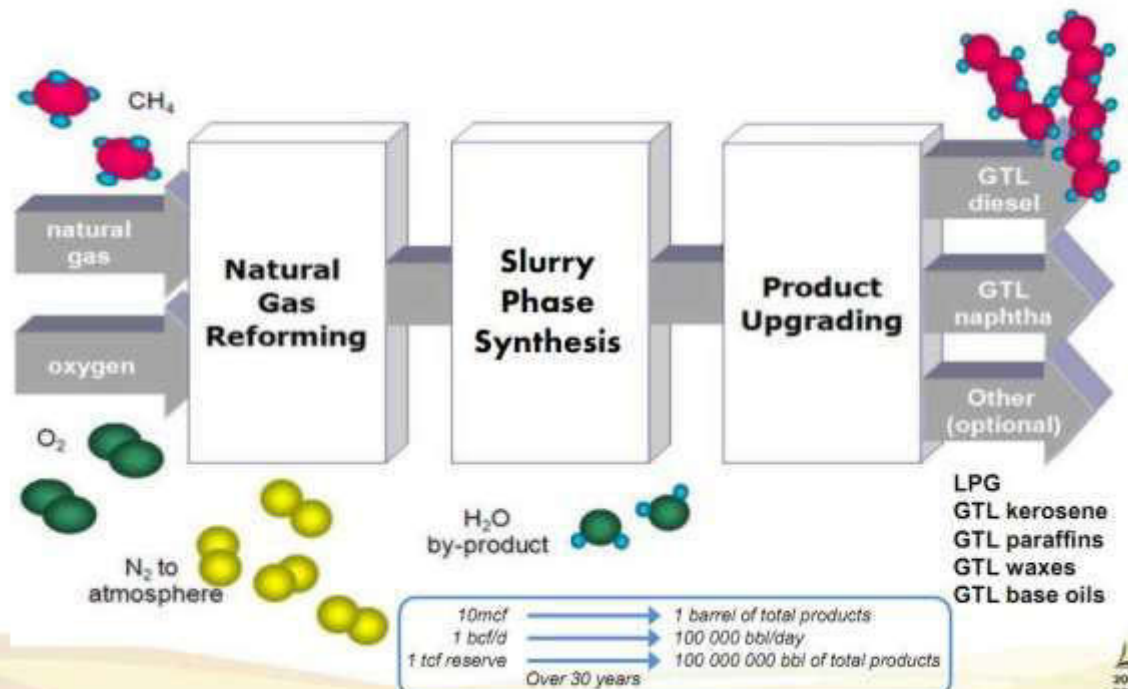


Fischer-Tropsch process

# The GTL process: liquid hydrocarbons from methane



## The GTL process



# ENERGY MINERALS – uranium

## Uranium deposits

McClellan Lake  
McArthur River  
Rabbit Lake  
Key Lake  
Cigar Lake

Port Radium

Elliot Lake

Wyoming Basin

Grand Canyon

Schwartzwalder

Colorado Plateau

Texas Coastal Plain

Peña Blanca

Pribram

Uch-Kuduk

Taboshary

Aktau

Tunling

Ranger 3

Arlit

Oklo

Shinkolobwe

Rum Jungle

Beverley

Honeymoon

Rössing

Phalaborwa

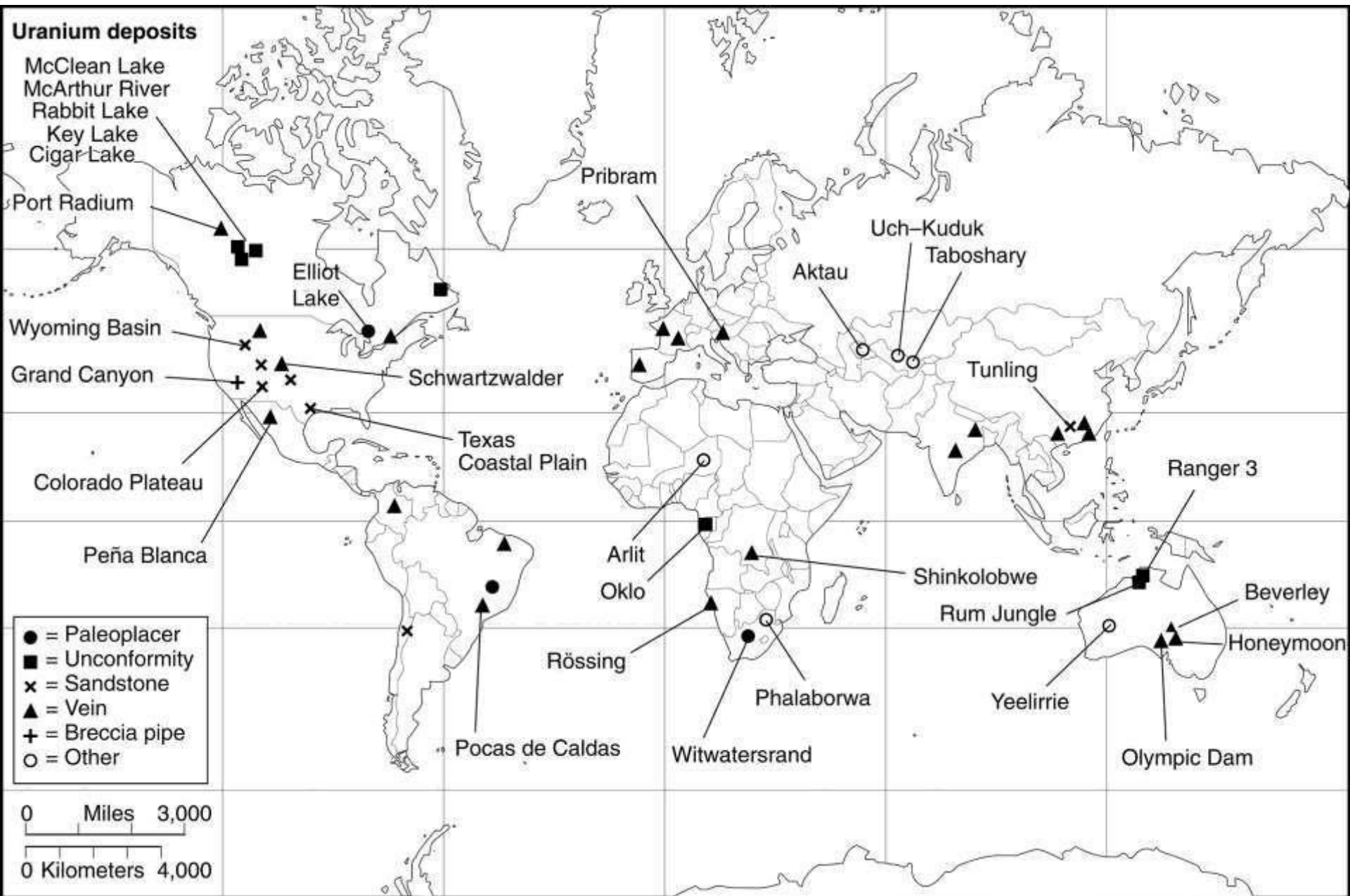
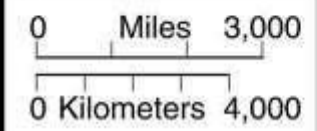
Yeelirrie

Olympic Dam

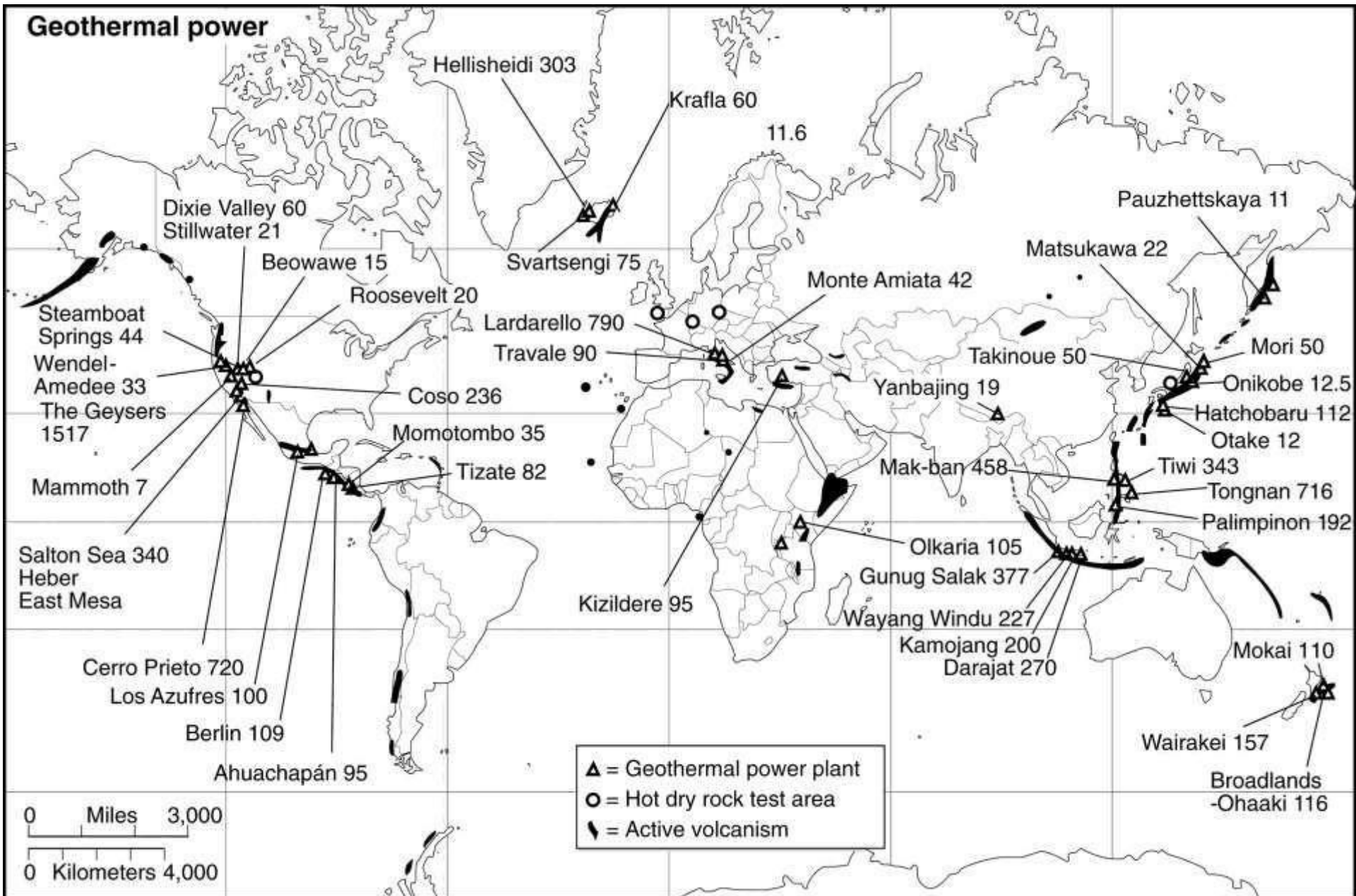
Pocas de Caldas

Witwatersrand

- = Paleoplacer
- = Unconformity
- x = Sandstone
- ▲ = Vein
- + = Breccia pipe
- = Other



# ENERGY MINERALS – geothermal power





# EROEI

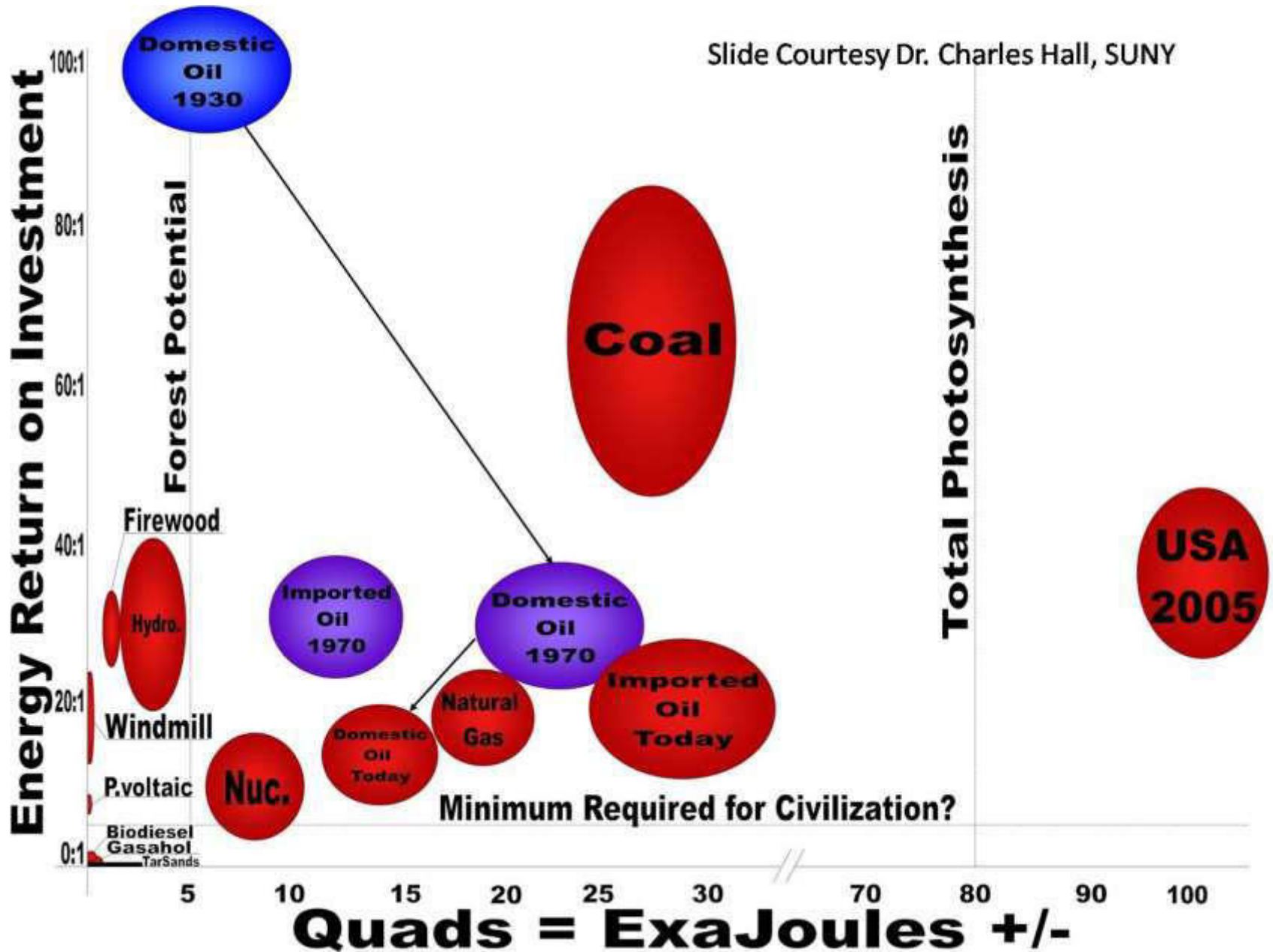
## BOX 7.6

## HOW MUCH ENERGY DOES IT TAKE TO PRODUCE ENERGY?

All of the energy resources used by society require energy to produce, and this is energy that is not available to the consumer. This includes not only energy used to produce oil, natural gas, corn-ethanol, but also energy to mine copper and rare-earth metals for turbines to produce electricity. The concept of “energy return on energy invested” (EROEI) compares the amount of energy necessary to extract a particular energy resource to the amount of energy actually available to society (Inman, 2013). For liquid fuels, gasoline refined from crude oil pumped from conventional reservoirs such as those in the Middle East returns 16 units of energy for every 1 unit required to produce the gasoline. Ethanol from sugarcane returns 9 units, soy biodiesel returns 5.5, oil from the Alberta tar sands returns 5 units, heavy oil from California returns 4, and ethanol from corn returns only 1.4. To understand the “at-the-pump” energy available to consumers from each of these resources, the distance driven by a car can be calculated for each fuel by multiplying the fuel economy of a car (miles per gallon) and the EROEI for each fuel, and then dividing this by the energy density of each fuel, expressed in gigajoules per gallon (Inman, 2013). Assuming 1 gigajoule of energy invested in the production of each fuel, a car can drive 3,600 miles using gasoline from conventional oil; 2,000 miles using ethanol from sugar cane; 1,400 miles using biodiesel from soy; 1,100 miles using gasoline from tar-sands oil; 900 miles using gasoline from heavy oil; and 300 miles using ethanol from corn. The same EROEI concept applied to electricity indicates that hydroelectric returns 40 units of energy for each unit invested, wind returns 20 units, coal 18 units, natural gas 7 units, photovoltaic solar 6 units, and nuclear 5 units.

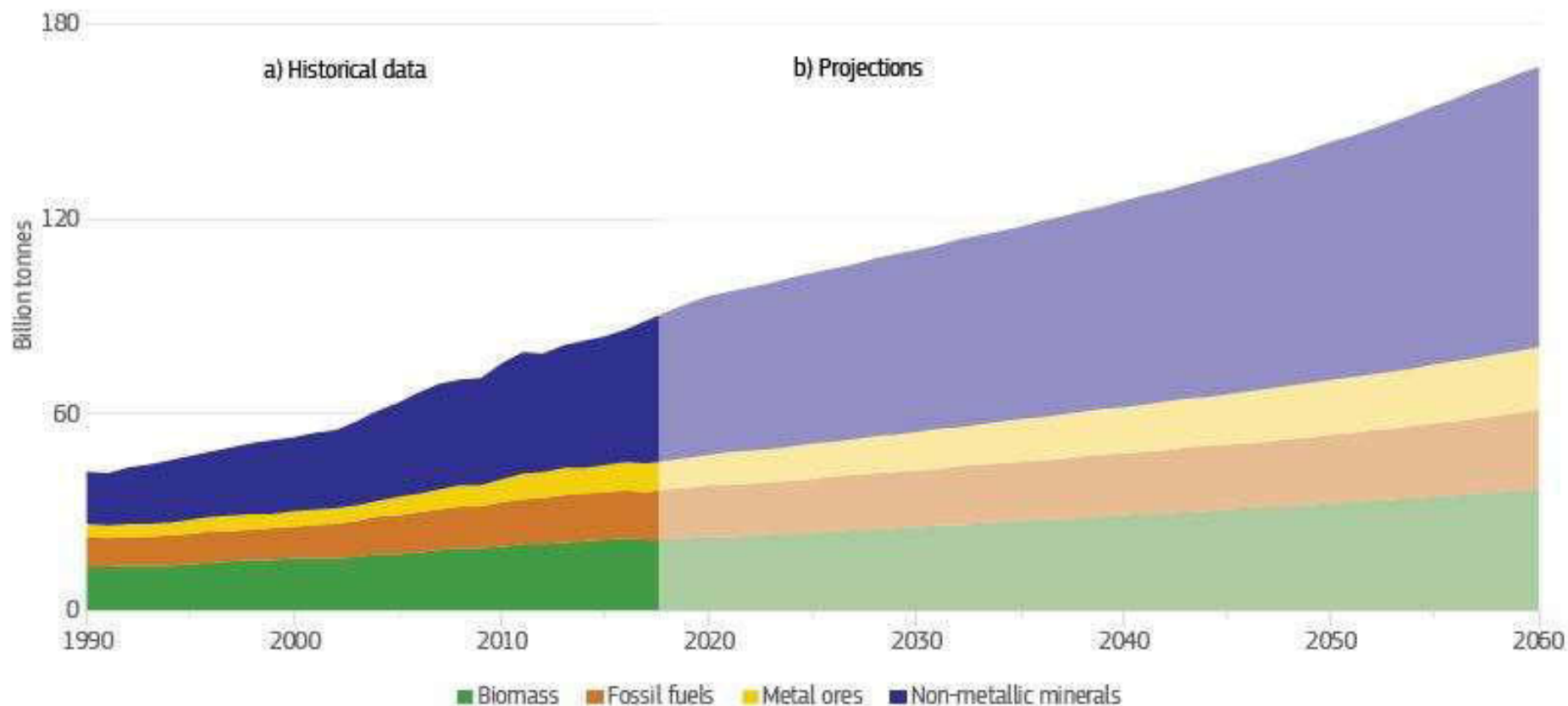
# EROEI

Slide Courtesy Dr. Charles Hall, SUNY



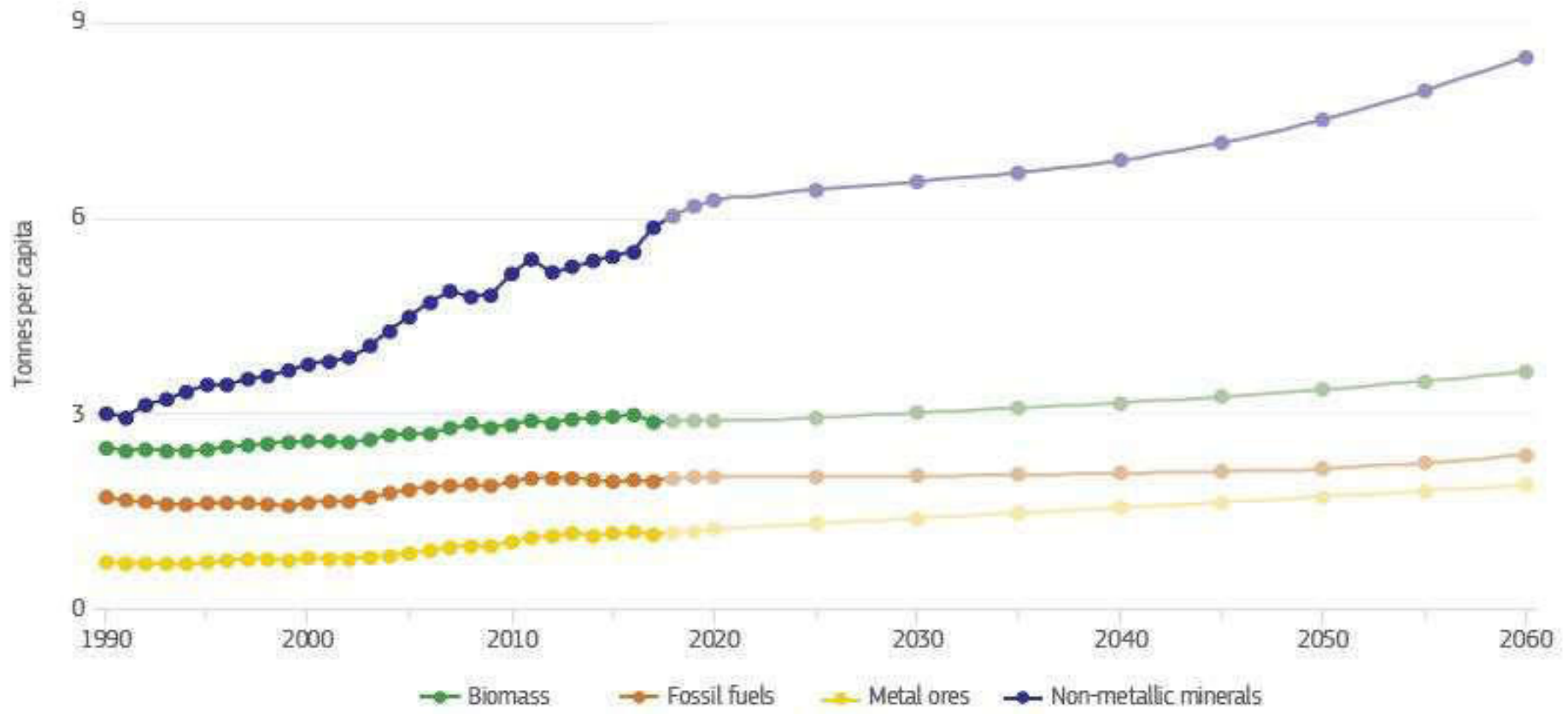
# Global material use by resource type - projections

Figure 1: Global material use by resource type: a) historical data (world, 1990 - 2017) and b) projection (world, 2018 - 2060)<sup>20</sup>



# Global material per capita use by resource type - projections

Figure 2: Global material use per capita by resource type: a) historical data (world, 1990-2017) and b) projection (world, 2018-2060)<sup>21</sup>





**...green economy...**

**...eco-friendly...**

**...zero impact...**

**...circular economy...**

**...sustainability...**

**...green new deal...**





+



=

***Green or greenwashing?***





+



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***Green or greenwashing?***

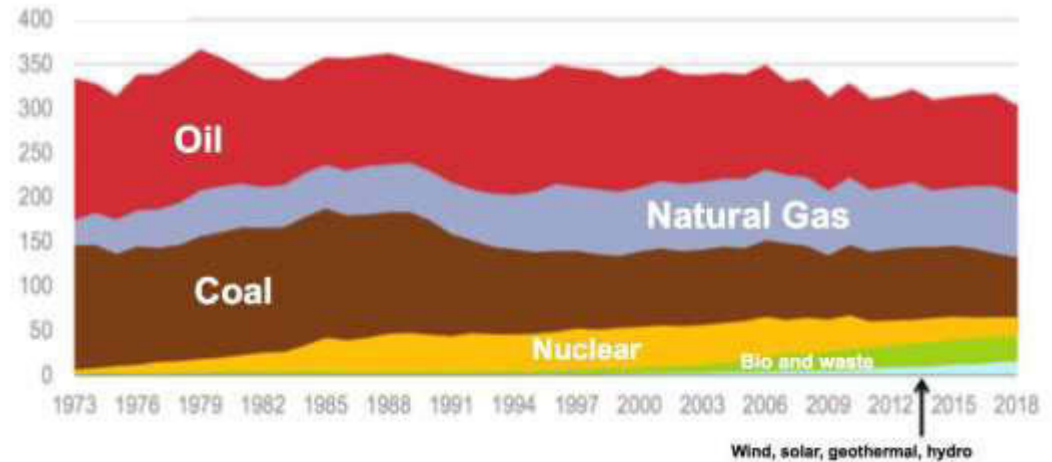




# Wind + solar + electric cars = universal panacea?

Despite Spending Hundreds of Billions on Renewables,  
Wind and Solar Barely Register,  
and Germany is Still Overwhelmingly Fossil-Fuel Based

Total Primary Energy Supply: Million Tonnes of Oil Equivalent

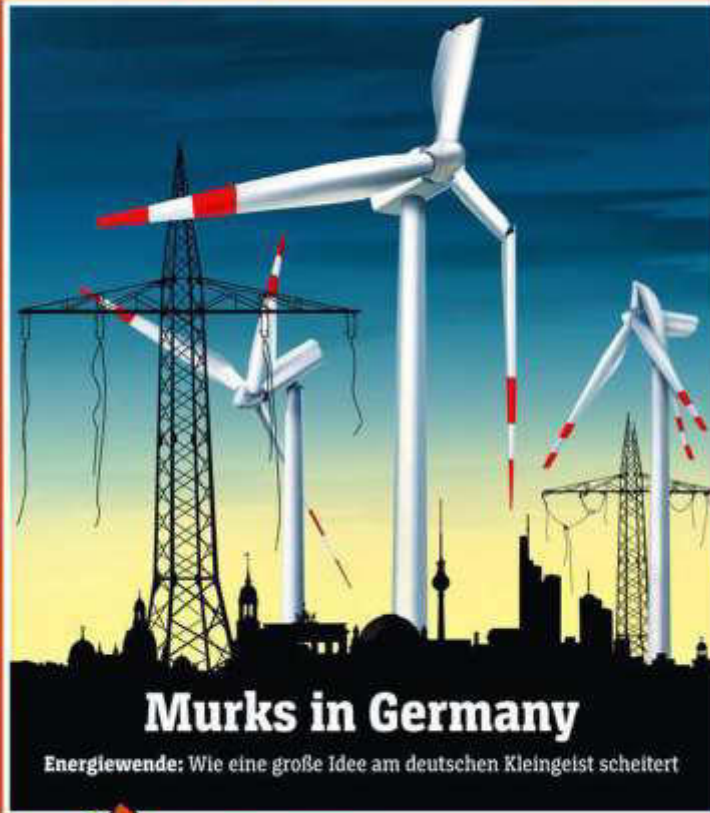


## Wind and PV:

- Discontinuous production
- Need for storage
- Need for complex grids
- Short lifetime

DER SPIEGEL

Nr. 10/4.5.2019  
Ausgabezeit 47,90 €  
4 116759 703307 13



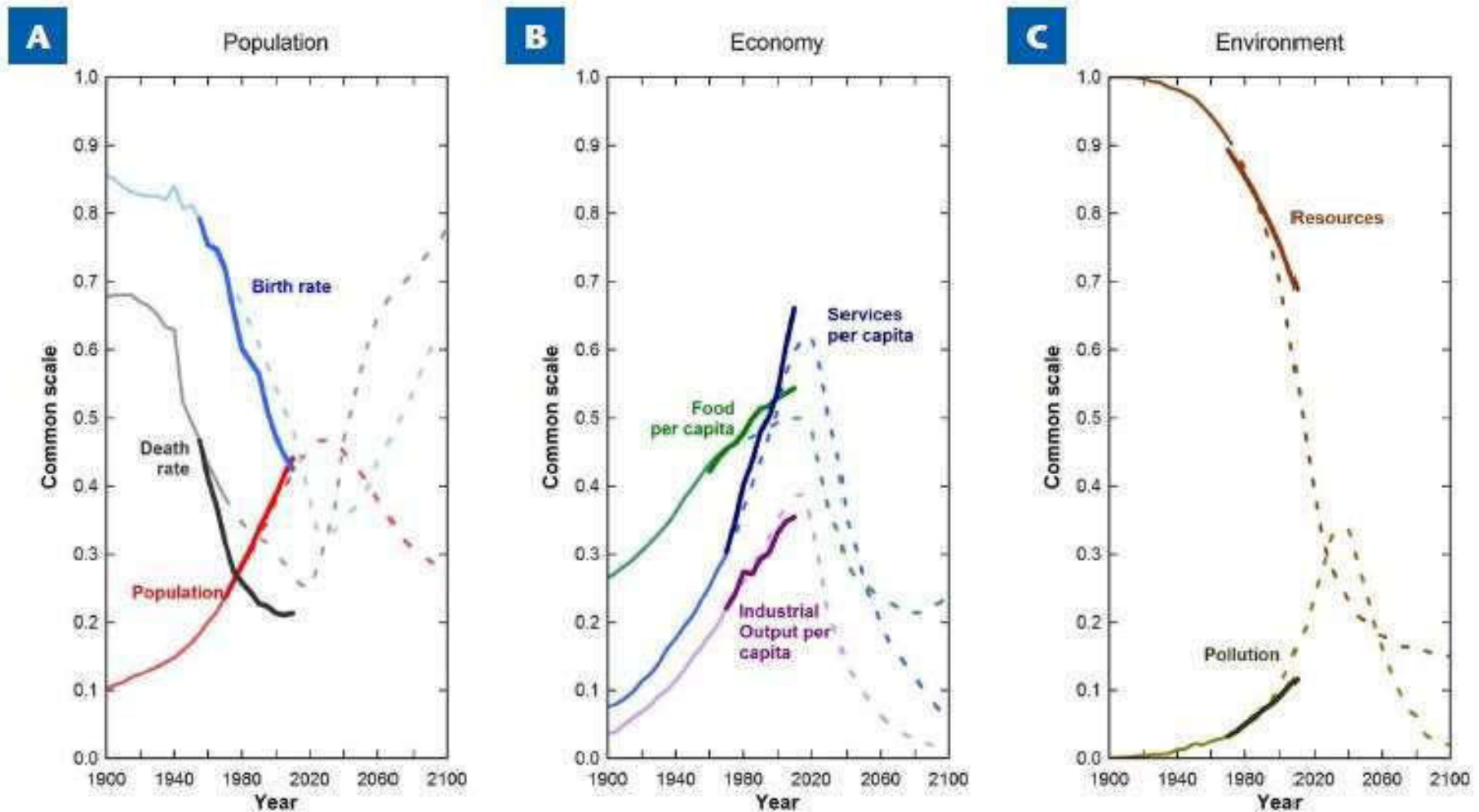
**Murks in Germany**

Energiewende: Wie eine große Idee am deutschen Kleingeist scheitert

70 JAHRE GRUNDGESETZ

Braucht unsere Verfassung mehr direkte Demokratie?

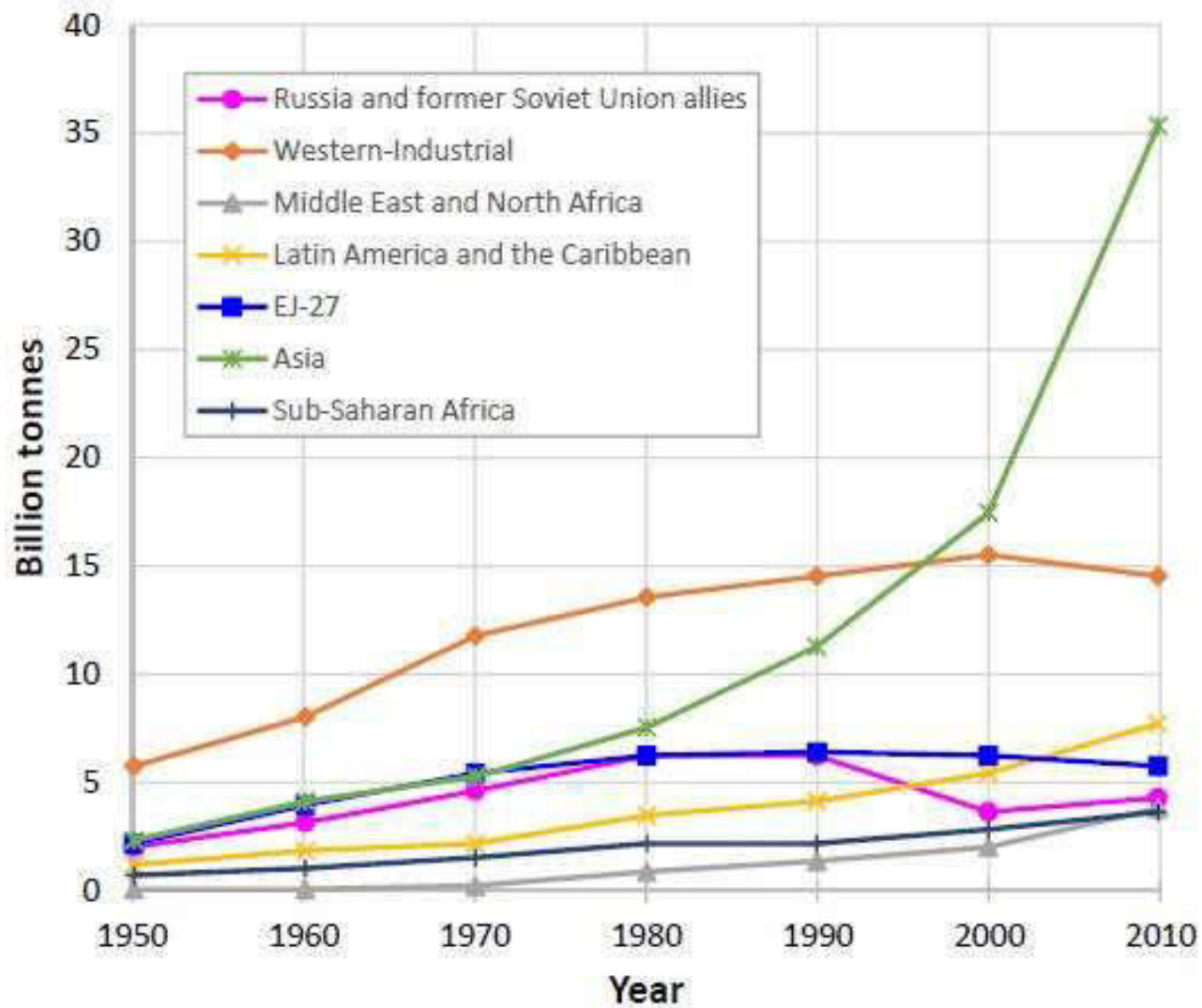
# Population, economy & environment: limits of growth



**FIGURE 1** Projections of the standard model in *The Limits to Growth* (dashed lines) compared to pre-1970 data (light solid lines) and updated results (bold solid lines; Turner 2014). Shown are the projections out to

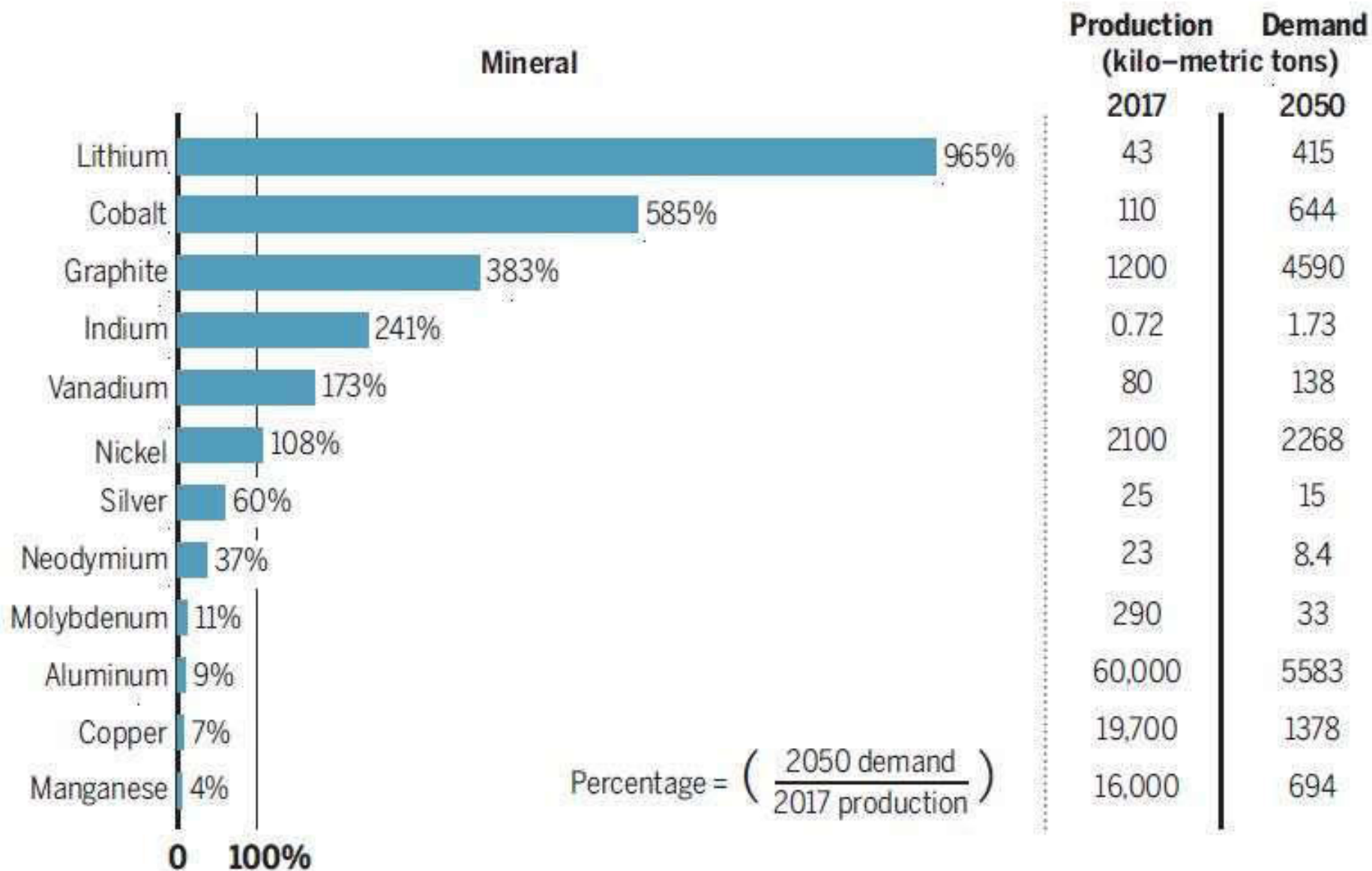
2100 for (A) population, (B) economy, and (C) natural resources. FIGURES FROM TURNER AND ALEXANDER (2014), COURTESY OF THE GUARDIAN UK

# Global material extraction



**FIGURE 1** Global material extraction by resource type (1950–2010). REPRODUCED WITH PERMISSION FROM EUROPEAN COMMISSION (2016).

# Growth in mineral needs for low-carbon energy technology

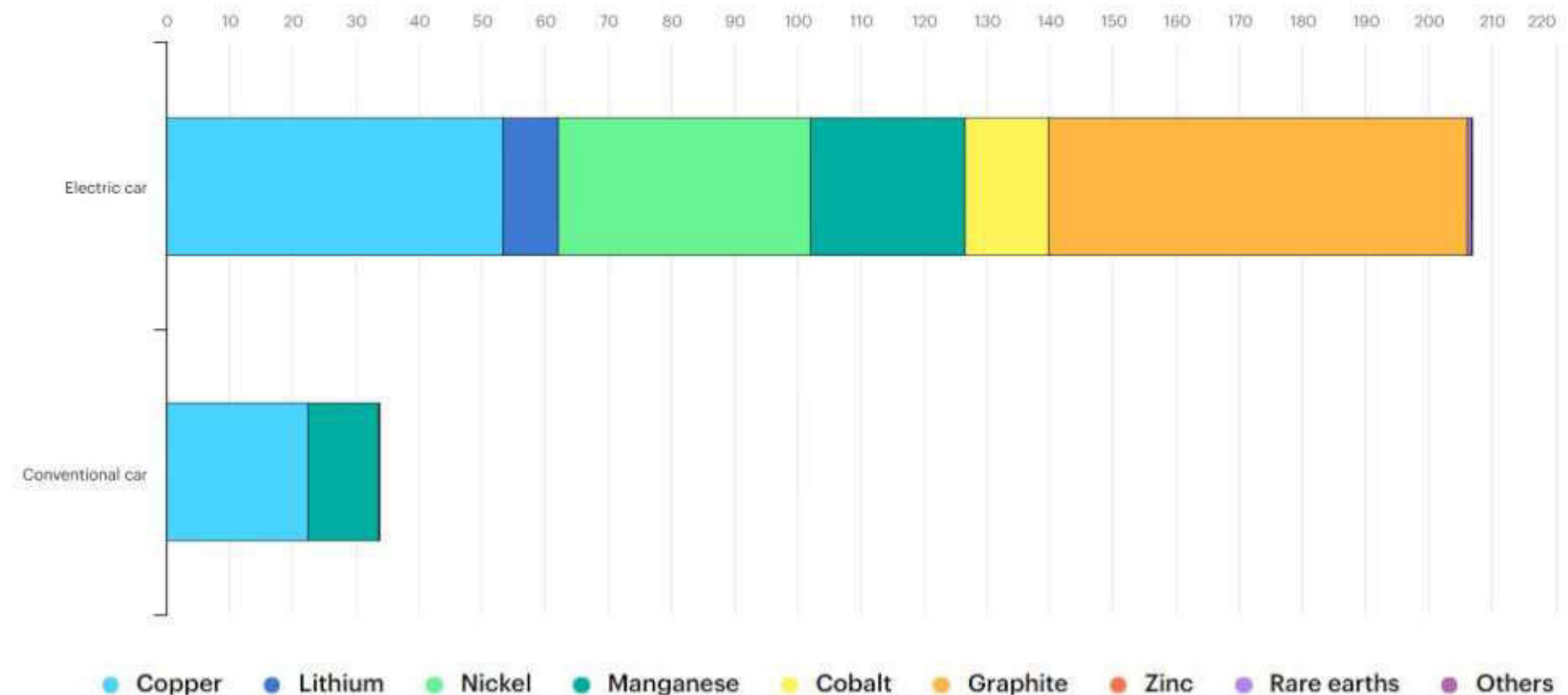


# EVs vs. conventional cars

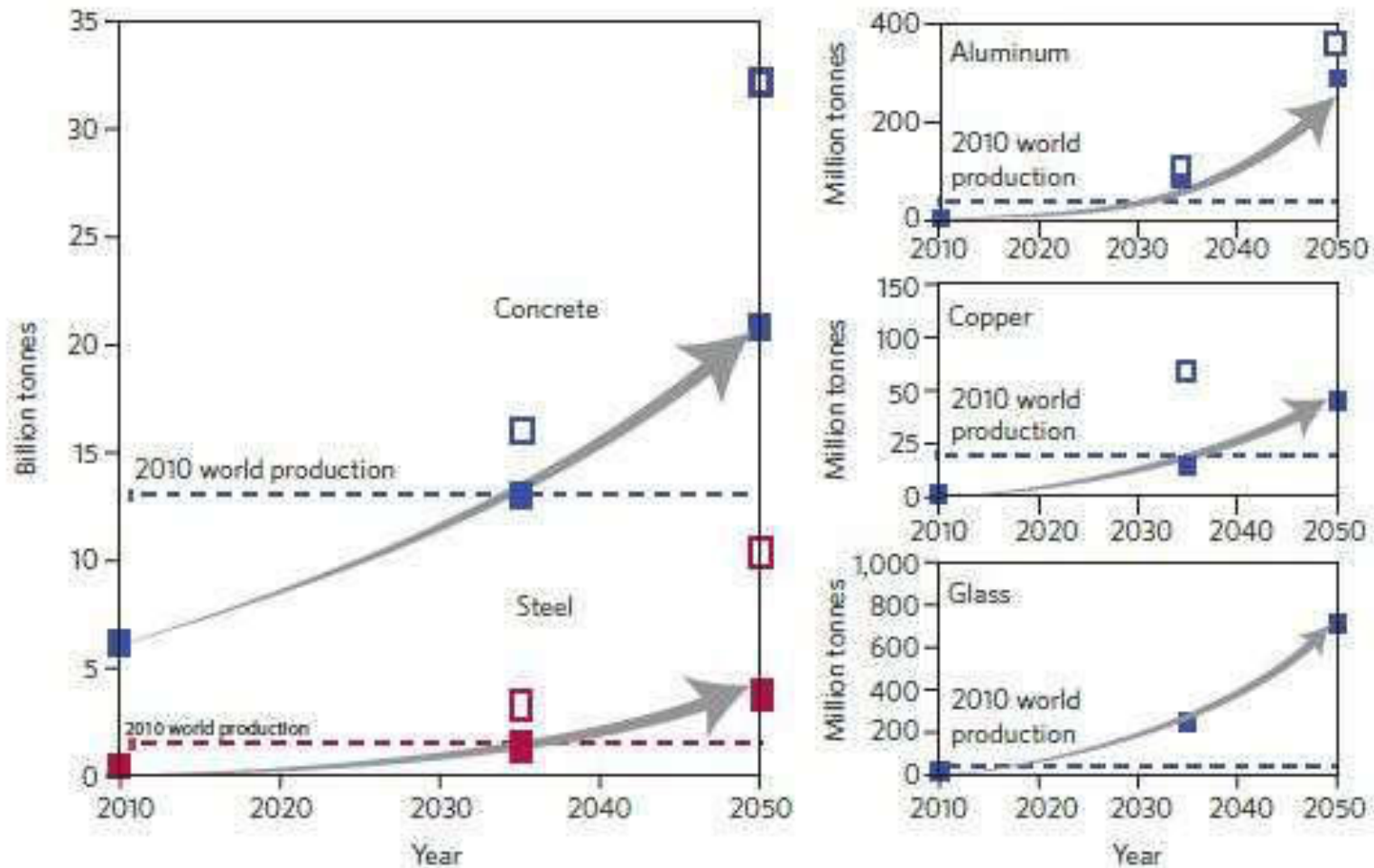
## Minerals used in electric cars compared to conventional cars

Last updated 26 Oct 2022

kg/vehicle

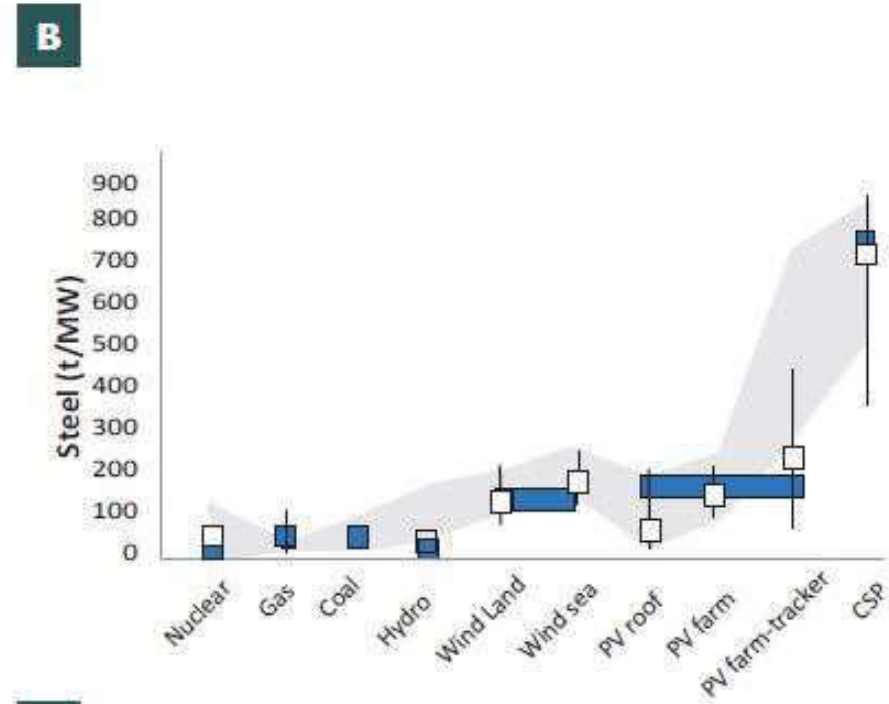
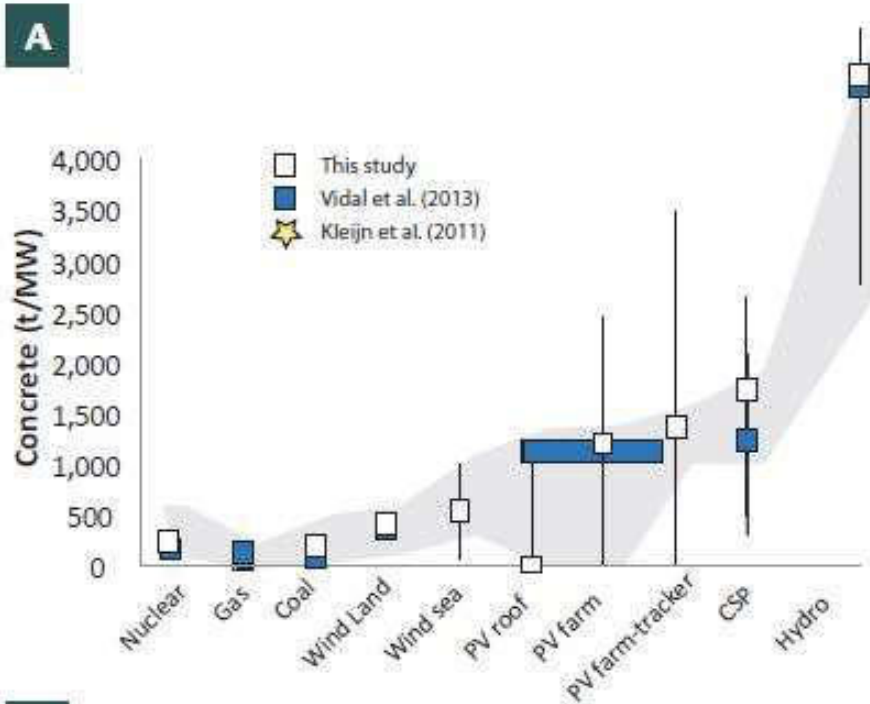


# Raw materials for wind and solar energy



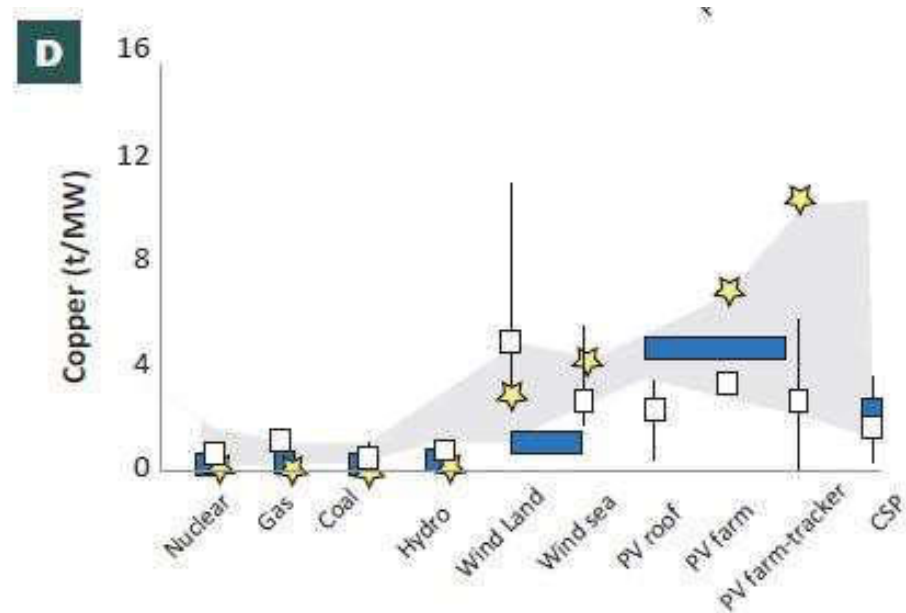
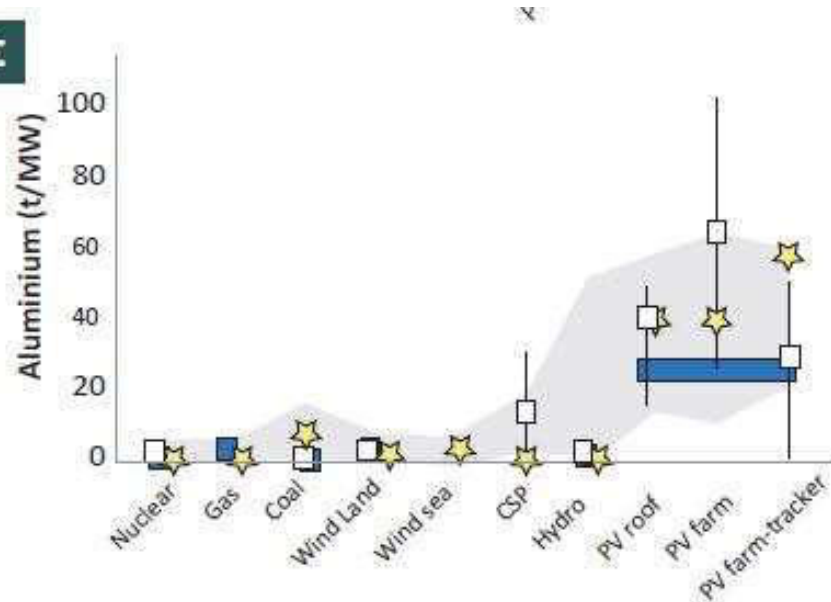
**Figure 2 |** Increasing global consumption of raw materials. The World Wide Fund for Nature (WWF) predicts that the contribution from wind and solar energy to global energy production will rise to 25,000 TWh in 2050<sup>7</sup>. To meet this demand, the global production of raw materials such as concrete, steel, aluminium, copper and glass will need to significantly increase. Open and filled symbols correspond to different volumes of raw material required to construct different types of photovoltaic panels (PV1 and PV2, respectively, in Supplementary Table 1).

# Concrete and steel for energy production



PV: photovoltaic cell  
CSP: concentrated solar power

# Aluminum and copper for energy production

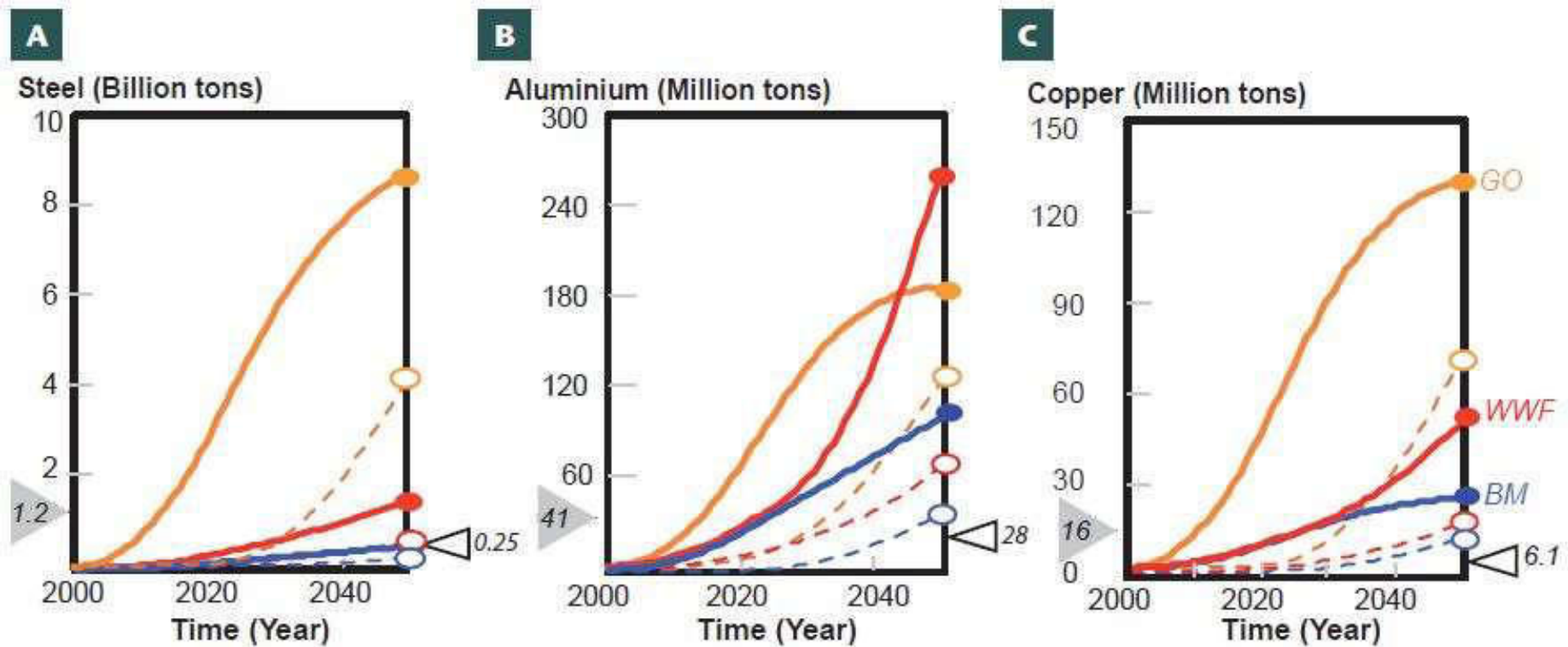


**PV:** photovoltaic cell

**CSP:** concentrated solar power



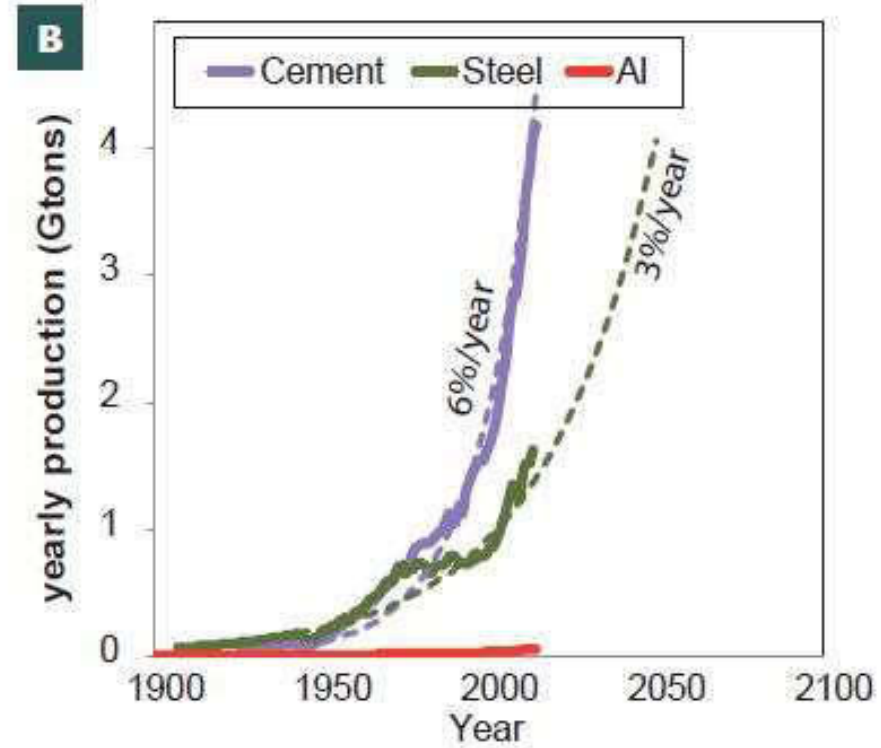
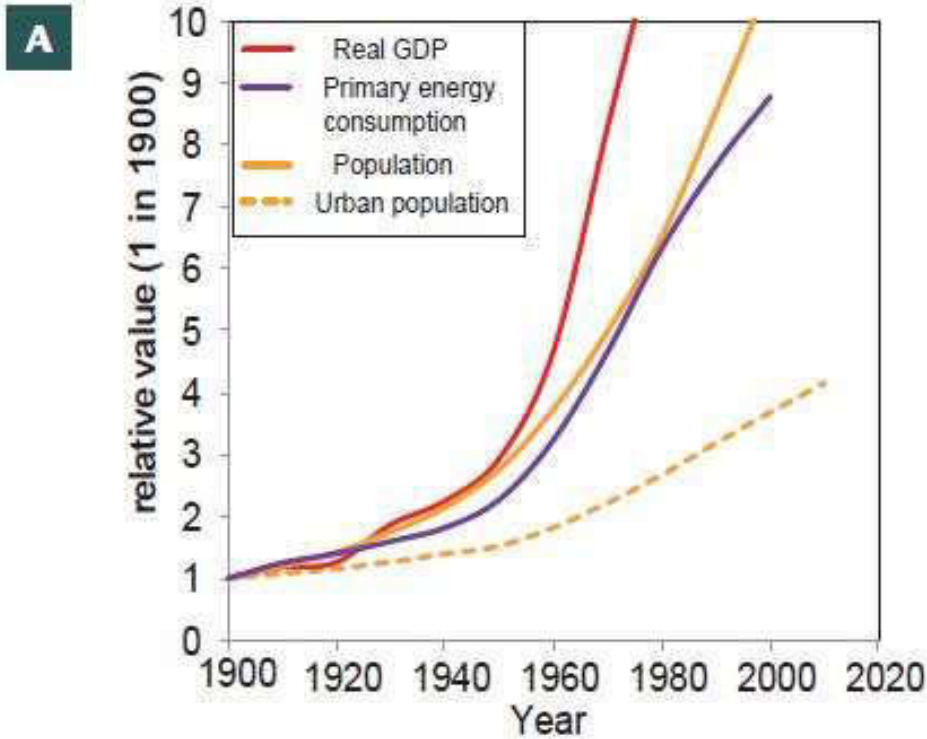
# Steel, aluminum & copper: mining & recycling



**FIGURE 3** Cumulative amounts of three key metals that will be primary mined (continuous lines) and recycled (dashed lines), as projected between the years 2000 and 2050 and that are, or will be, used to build the infrastructure of energy generation: (A) steel, (B) aluminium, and (C) copper. Abbreviations refer to reference sources used: GO = Garcia-Olivares et al. (2012);

BM = bluemap of IEA (2010); WWF = World Wildlife Fund and Ecofys of Deng et al. (2011). The grey-filled and open triangles show the 2010 global supply of primary and recycled metals, respectively.

# Prosperity, cement, steel & aluminum





# **CRITICAL RAW MATERIALS**

# Critical raw materials

Non-Critical Raw Materials	Clays (& Kaolin) Diatomite Feldspar Hafnium Limestone Perlite Sawn Softwood Silica sand Tellurium	Bentonite Gypsum Potash Pulpwood Selenium Talc	Aluminium Copper Rhenium Silver Zinc	Barytes Bauxite Iron Ore Nickel	Gold Manganese Molybdenum Natural Rubber Scandium Tantalum Tin Titanium Vanadium
----------------------------	---	---	--	--	--

EU Supply

>20%

<20%

<10%

<3%

<1%

Critical Raw Materials

Gallium  
Magnesite

Silicon Metal  
Coking coal  
Fluorspar  
Germanium  
Indium

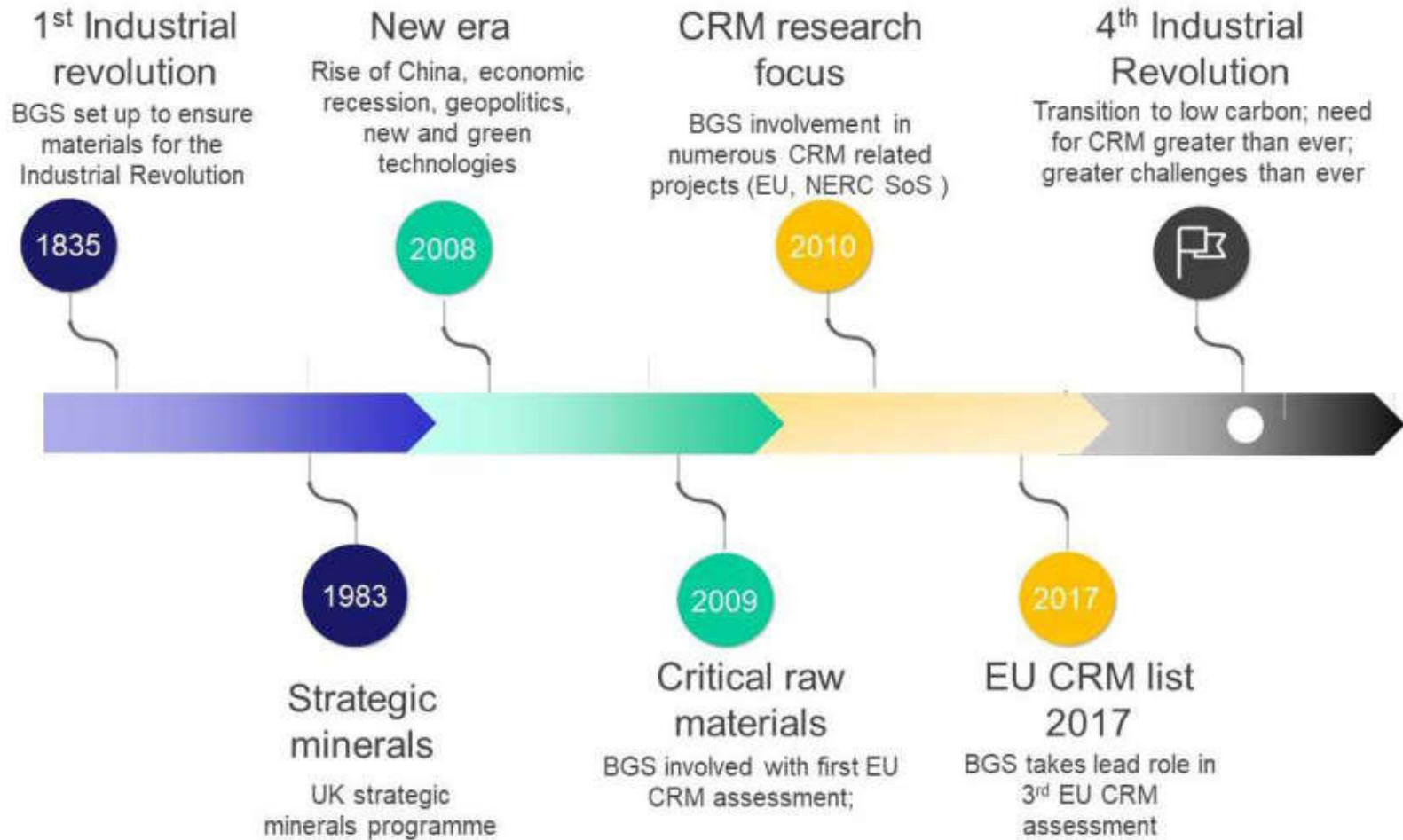
Chromium  
Lithium  
Tungsten

Antimony  
Beryllium  
Borate  
Cobalt  
Magnesium  
Natural Graphite  
Niobium  
PGMs  
Phosphate Rock  
REEs (Heavy)  
REEs (Light)

# Critical raw materials for the EU

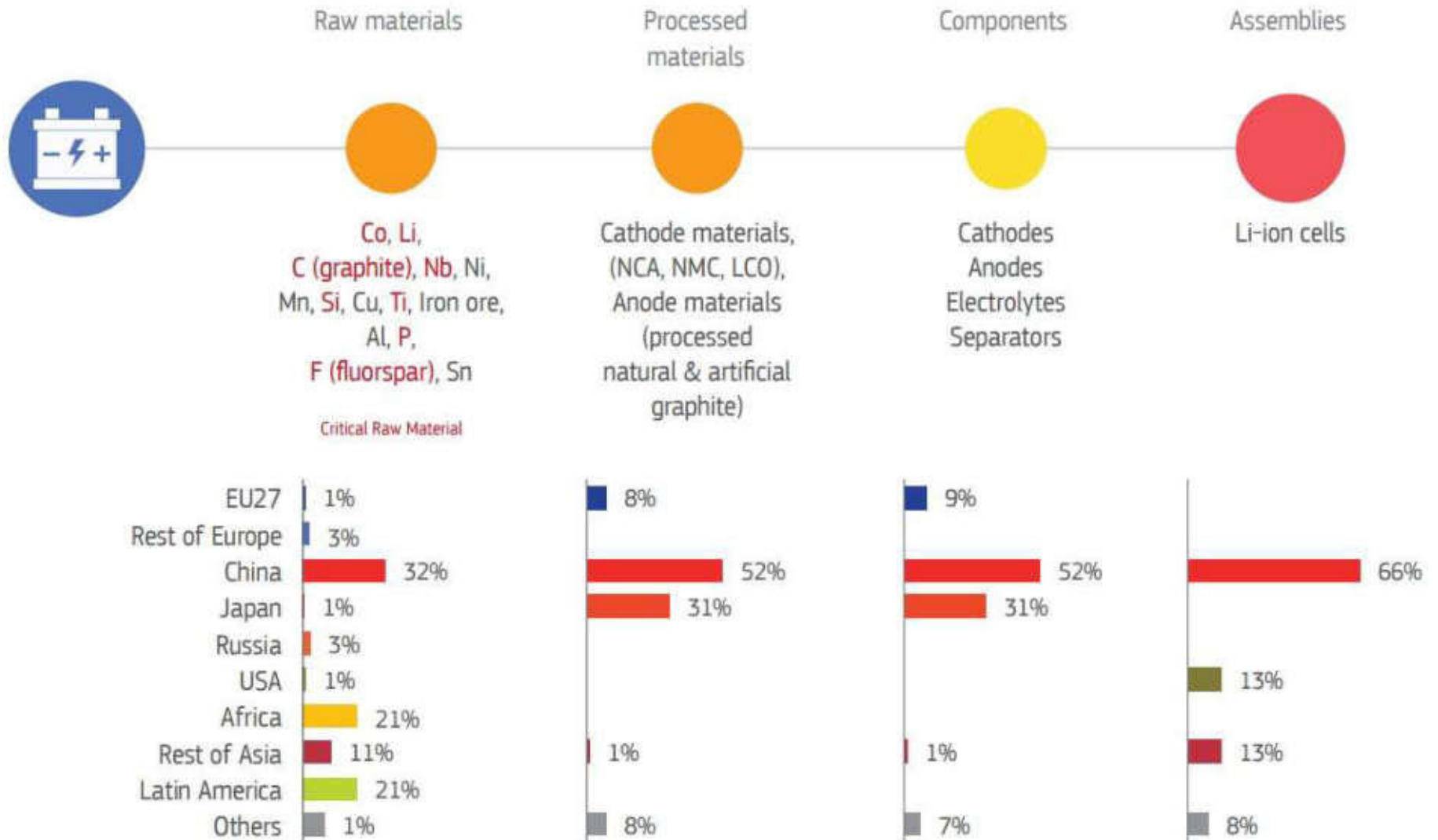
Industrial and construction minerals	Iron and ferro-alloy metals	Precious metals	Rare earths	Other non-ferrous metals	Bio and other materials
Aggregates	Chromium	Gold	Heavy rare earths	Aluminum	Natural cork
Baryte	Cobalt	Silver	Light rare earths	Antimony	Natural rubber
Bentonite	Manganese	Platinum Group Metals	Scandium	Arsenic	Natural teak wood
Borates	Molybdenum			Beryllium	Sapele wood
Diatomite	Nickel			Bismuth	Coking coal
Feldspar	Niobium			Cadmium	Hydrogen
Fluorspar	Tantalum			Copper	Helium
Gypsum	Titanium			Gallium	
Kaolin clay	Tungsten			Germanium	
Limestone	Vanadium			Hafnium	
Magnesite				Indium	
Natural graphite				Lead	
Perlite				Lithium	
Phosphate rock				Magnesium	
Phosphorus				Rhenium	
Potash				Selenium	
Silica sand				Silicon metal	
Sulphur				Strontium	
Talc				Tellurium	
				Tin	
				Zinc	
				Zirconium	

# Raw materials and challenges of the future



# Raw materials and challenges of the future

Figure 8. Li-ion batteries: an overview of supply risks, bottlenecks and key players along the supply chain. (See the Glossary for the acronyms used)





# European Critical Raw Materials Act (16 marzo 2023)

## European Critical Raw Materials Act

2030 benchmarks for strategic raw materials:



### EU EXTRACTION

At least **10%** of the EU's annual consumption for extraction



### EU PROCESSING

At least **40%** of the EU's annual consumption for processing



### EU RECYCLING

At least **15%** of the EU's annual consumption for recycling



### EXTERNAL SOURCES

Not more than **65%** of the EU's annual consumption of **each strategic raw material at any relevant stage of processing** from a single third country

# European Critical Raw Materials Act (16 marzo 2023)



## Rare Earths



**Net-zero use includes:**  
wind turbines

**Projected increase in global demand:**  
**x5.5 by 2050**

**Foreseen EU trade action:**

- Strategic raw materials partnerships with countries with important reserves
- Pursue predictable legal frameworks for trade and investment in rare earths with Australia
- Support investment in rare earth mining/processing in Ukraine

# European Critical Raw Materials Act (16 marzo 2023)



## Lithium



**Net-zero use includes:**  
electrical vehicles

**Projected increase in global demand:**  
**x57 in 2050**

**Foreseen EU trade action:**

- Special focus on raw materials in trade agreements in Latin America
- Strategic raw materials partnerships with countries with important reserves

\*Source: JRC Science for Policy Report Supply chain analysis and material demand forecast in strategic technologies and sectors in the EU – A foresight study

# European Critical Raw Materials Act (16 marzo 2023)

March 2023



## Nickel



**Net-zero use includes:**  
batteries

**Projected increase in global demand:**  
**x15 by 2040**

**Foreseen EU trade action:**

- Boost trade and investment through trade agreements with Australia and Indonesia
- Support creation of sustainable processing capacities in Indonesia
- Support regional environmental infrastructure

# European Critical Raw Materials Act (16 marzo 2023)



## Platinum Group Metals



**Net-zero use includes:**  
hydrogen fuel cells

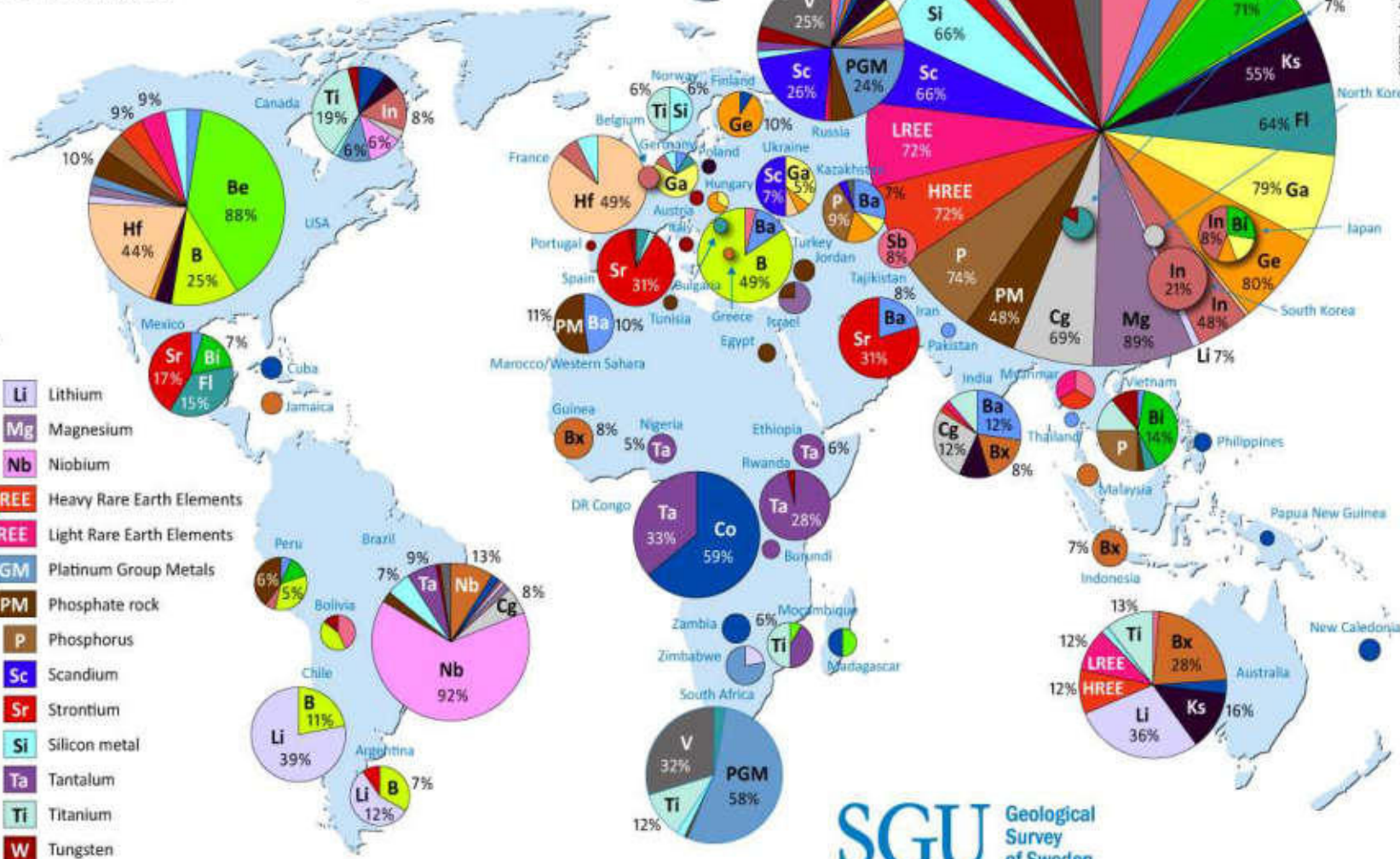
**Projected increase in global demand:**  
**x970 in 2050**

**Foreseen EU trade action:**

- Work with South Africa for more predictable legal environment for trade and investment
- Strategic raw materials partnership with countries with important reserves
- Support investments in South African energy infrastructure

# Global production of critical raw materials (CRM) according to EU definition

according to EU definition



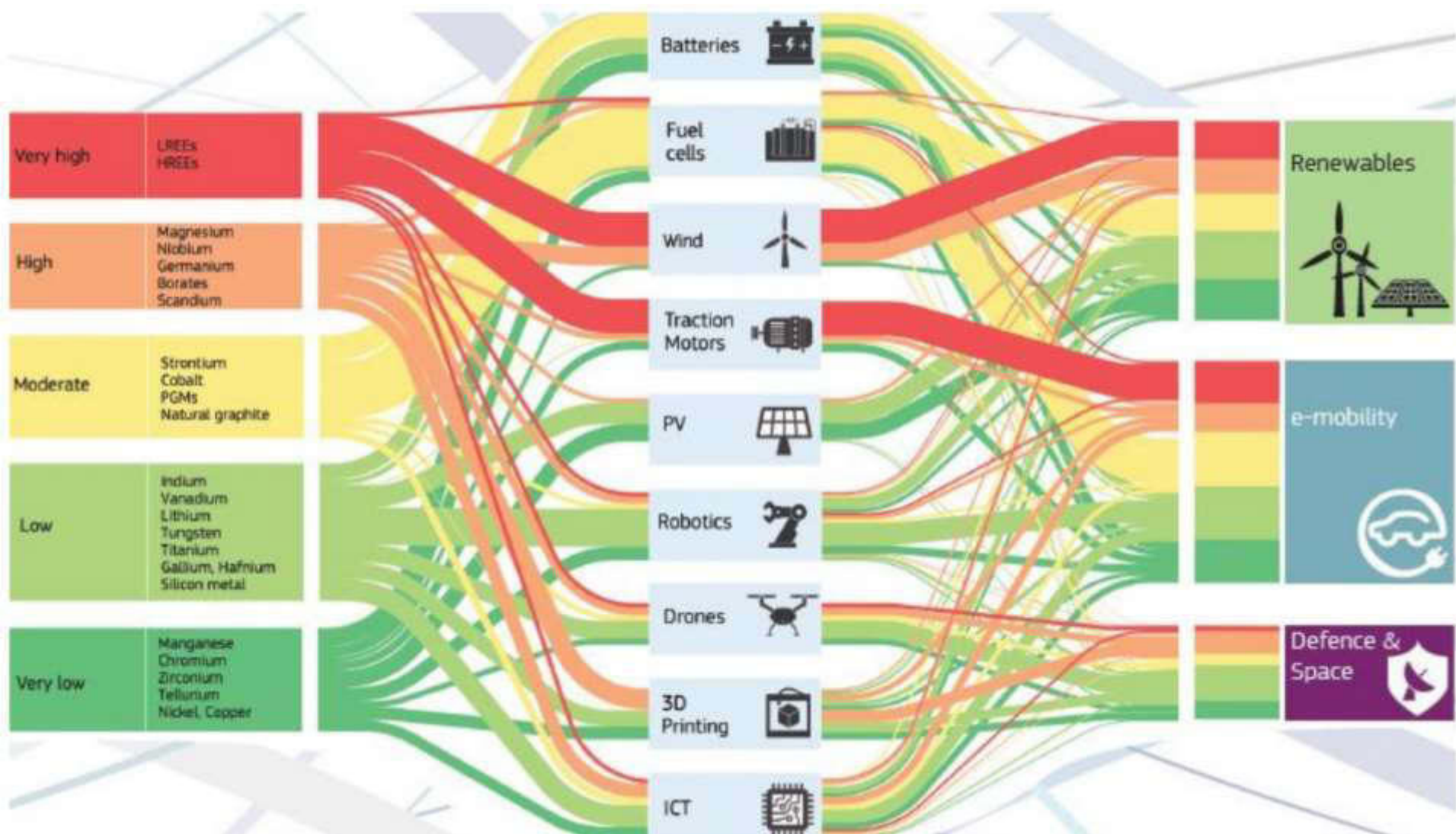
Critical raw materials included in the EU list \*

- |                            |                                       |
|----------------------------|---------------------------------------|
| <b>Sb</b> Antimony         | <b>Li</b> Lithium                     |
| <b>Bx</b> Bauxite          | <b>Mg</b> Magnesium                   |
| <b>Ba</b> Baryte           | <b>Nb</b> Niobium                     |
| <b>Be</b> Beryllium        | <b>HREE</b> Heavy Rare Earth Elements |
| <b>Bi</b> Bismuth          | <b>LREE</b> Light Rare Earth Elements |
| <b>B</b> Borate            | <b>PGM</b> Platinum Group Metals      |
| <b>Cg</b> Natural graphite | <b>PM</b> Phosphate rock              |
| <b>Co</b> Cobalt           | <b>P</b> Phosphorus                   |
| <b>Fl</b> Fluorspar        | <b>Sc</b> Scandium                    |
| <b>Ga</b> Gallium          | <b>Sr</b> Strontium                   |
| <b>Ge</b> Germanium        | <b>Si</b> Silicon metal               |
| <b>Hf</b> Hafnium          | <b>Ta</b> Tantalum                    |
| <b>In</b> Indium           | <b>Ti</b> Titanium                    |
| <b>Ks</b> Coking coal      | <b>W</b> Tungsten                     |
|                            | <b>V</b> Vanadium                     |

\* Natural rubber not included

**SGU** Geological Survey of Sweden

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# Critical metals – wind turbines

Figure 18. Raw materials used in wind turbines

**Iron:** as cast iron or in steel composition for tower, nacelle, rotor and foundation; in NdFeB permanent magnets

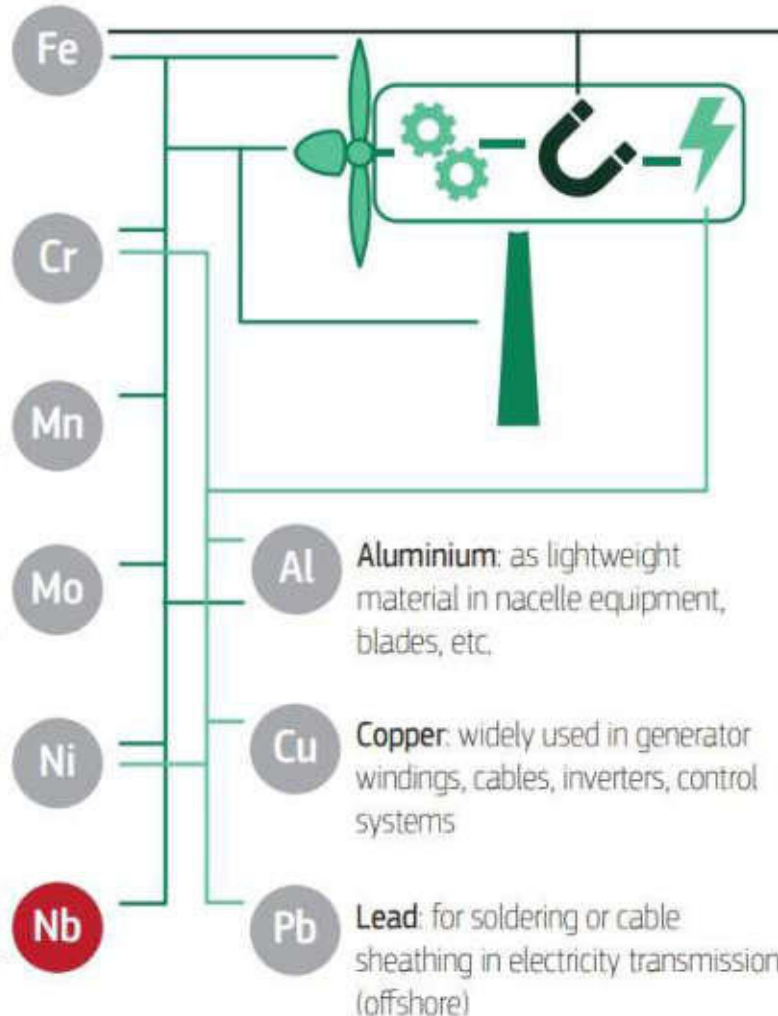
**Chromium:** essential for stainless steel and other alloys in rotor and blades

**Manganese:** essential for steel production used for many parts of a turbine

**Molybdenum:** in stainless steel composition for many components of the turbine

**Nickel:** in alloys and stainless steel for different components of the turbine

**Niobium:** a microalloying element in high strength structural steel for towers of a turbine



**B** **Boron:** in composition of neodymium–iron–boron (NdFeB) magnets or as lubricant

**Dy** **Dysprosium:** important additive of neodymium–iron–boron (NdFeB) permanent magnets

**Nd** **Neodymium:** in NdFeB permanent magnets for electricity generation

**Pr** **Praseodymium:** together with neodymium in permanent magnets

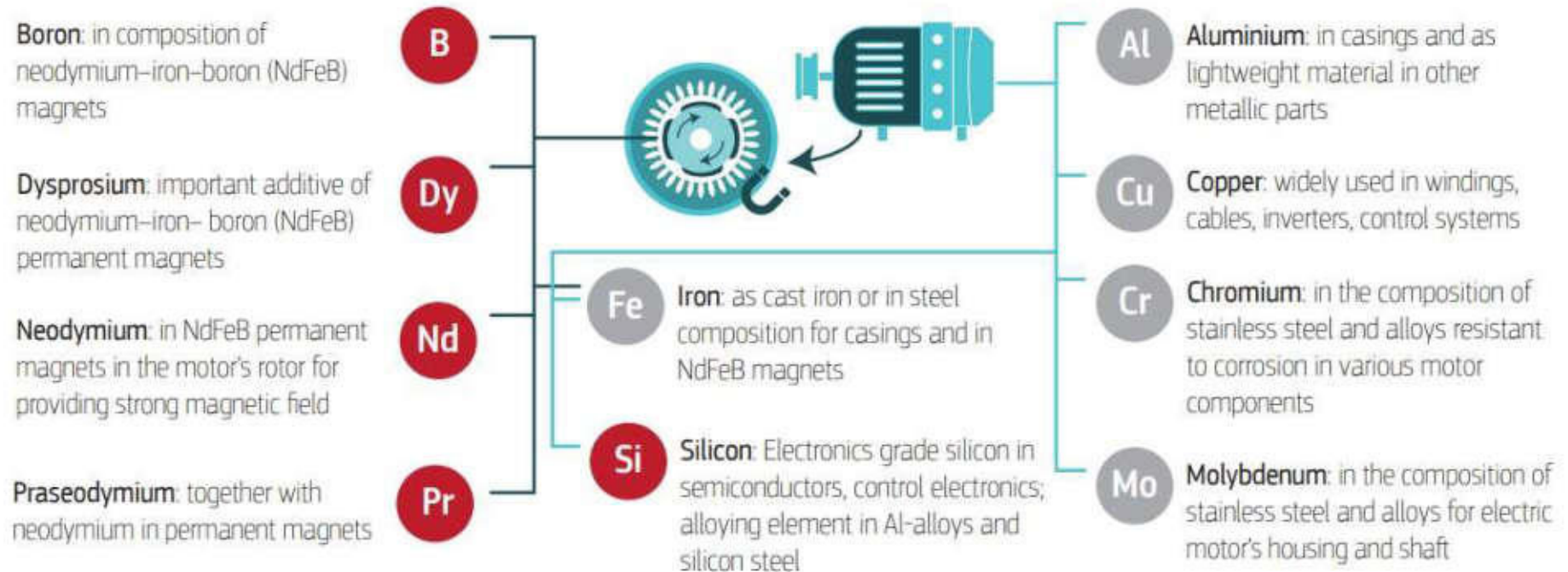
● Critical Raw Material



# Critical metals – traction motors (permanent magnets)

## 2.4 Traction motors (permanent magnets)

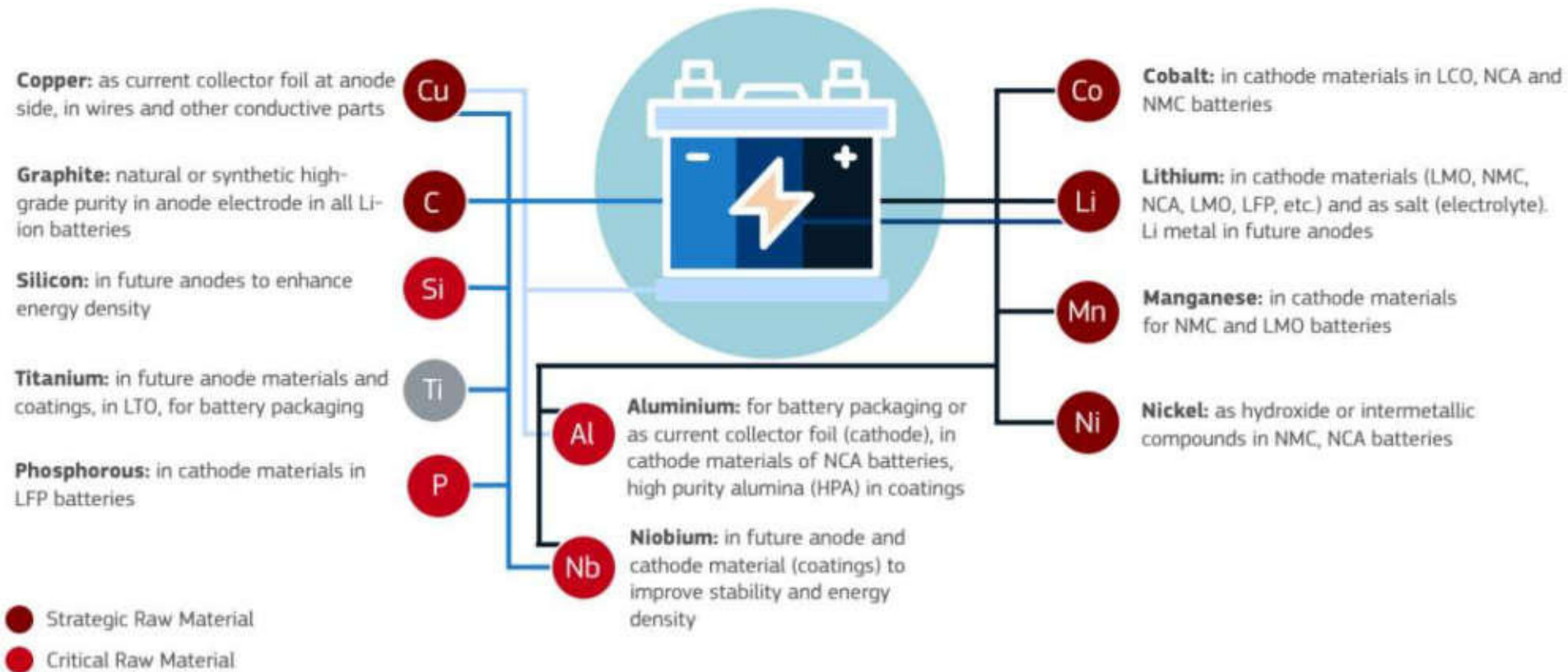
Figure 23. Raw materials in traction motors



● Critical Raw Material

# Critical metals – Li-ion batteries

Figure 7. Selection of raw materials used in Li-ion batteries and their function



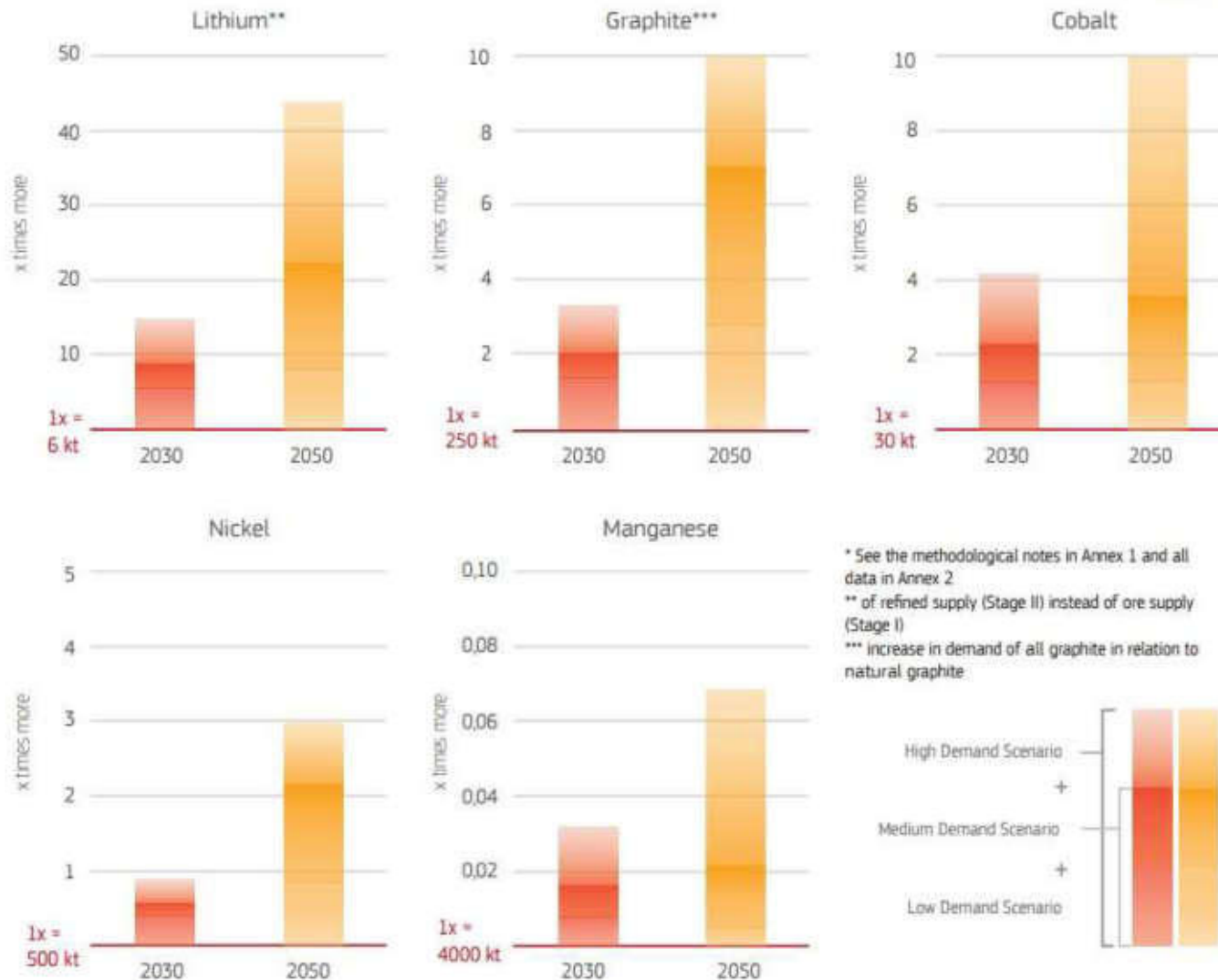
Source: JRC analysis.

# Critical metals – EU annual material demand for EVs

Figure 10. EU annual material demand for batteries in EVs in 2030 and 2050



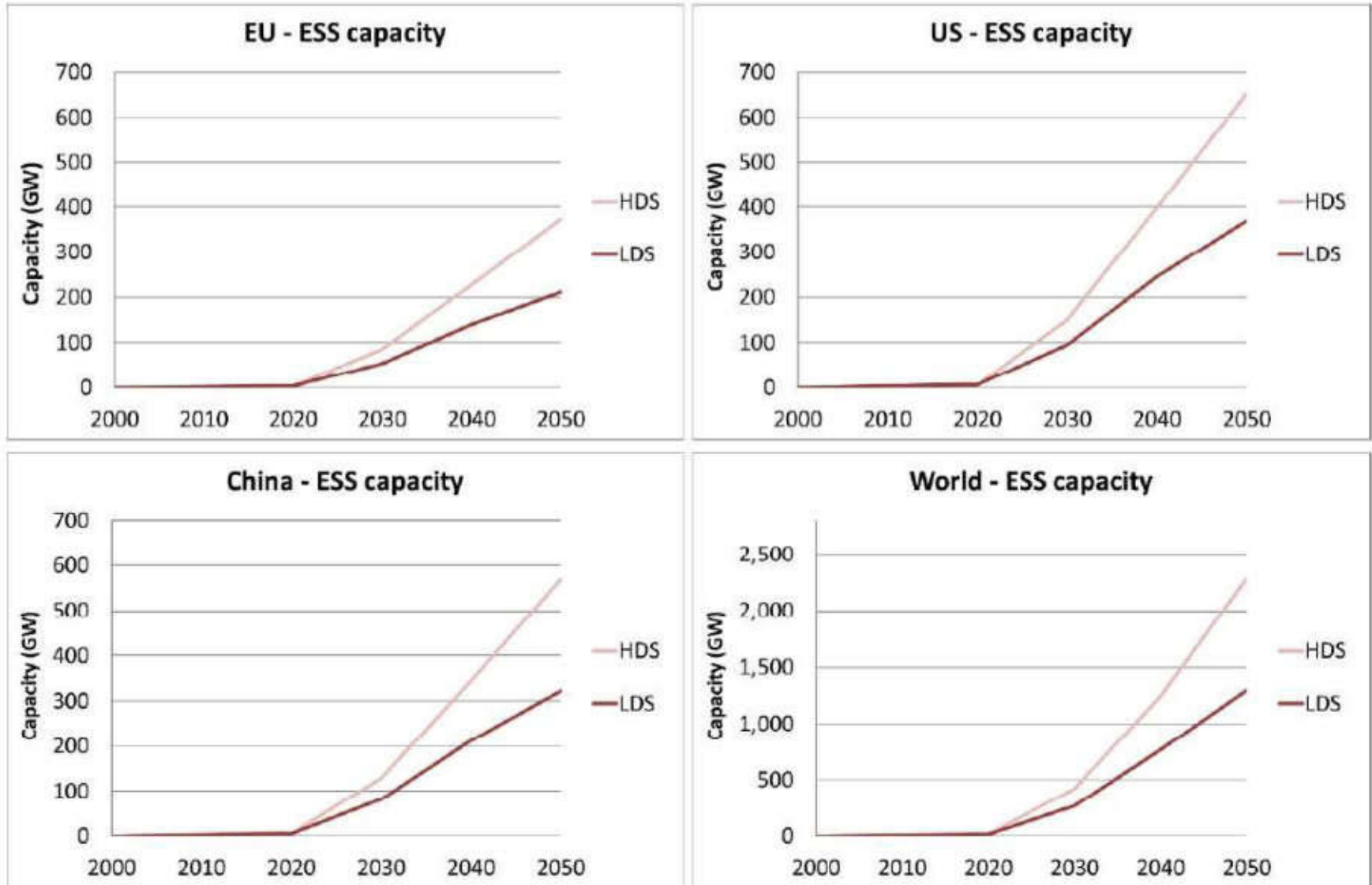
Additional material consumption for batteries in **e-mobility only** in 2030/2050 compared to current EU consumption\* of the material in **all applications**



\* See the methodological notes in Annex 1 and all data in Annex 2  
 \*\* of refined supply (Stage II) instead of ore supply (Stage I)  
 \*\*\* increase in demand of all graphite in relation to natural graphite

# Critical metals – Battery Energy Storage System (ESS)

**Figure 11.** Battery Energy Storage System (ESS) capacity in the EU, US, China, and globally in the two explored scenarios



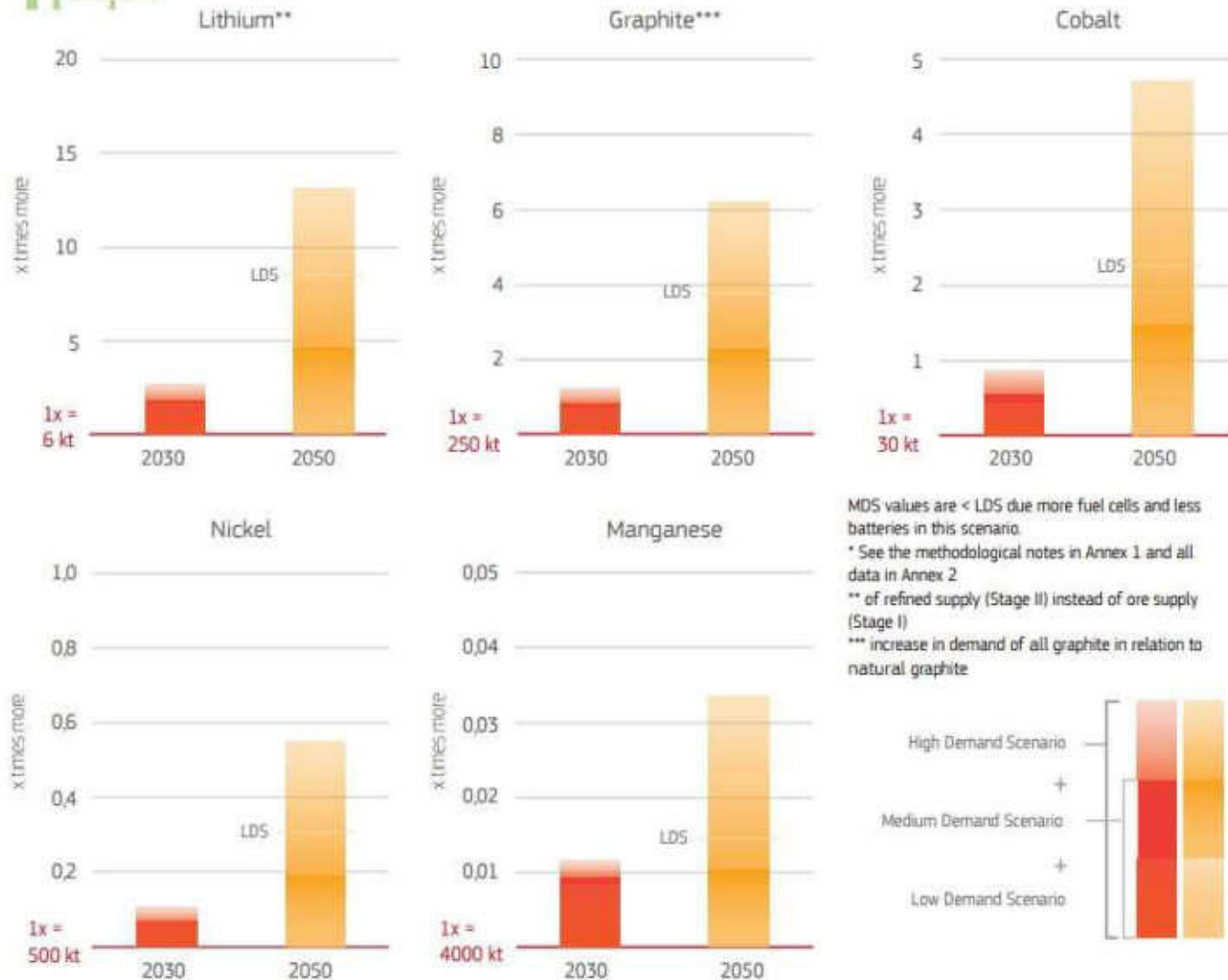
Source: JRC analysis based JRC, 2021b.

# Critical metals – ESS storage

Figure 12. EU annual material demand for ESS batteries in 2030 and 2050

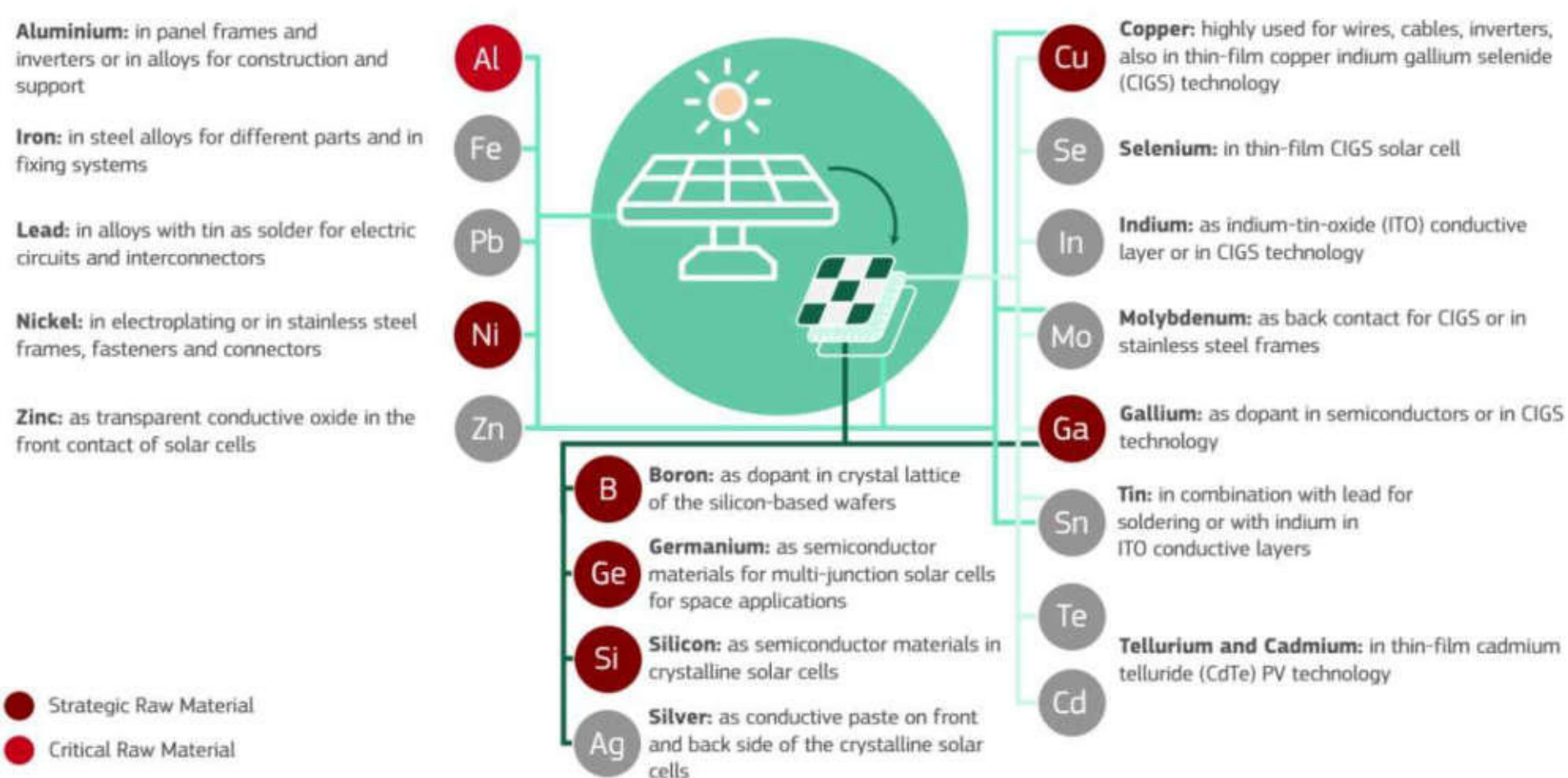


Additional material consumption for batteries in **renewables only** in 2030/2050 compared to current EU consumption\* of the material in **all applications**



# Critical metals – solar PV

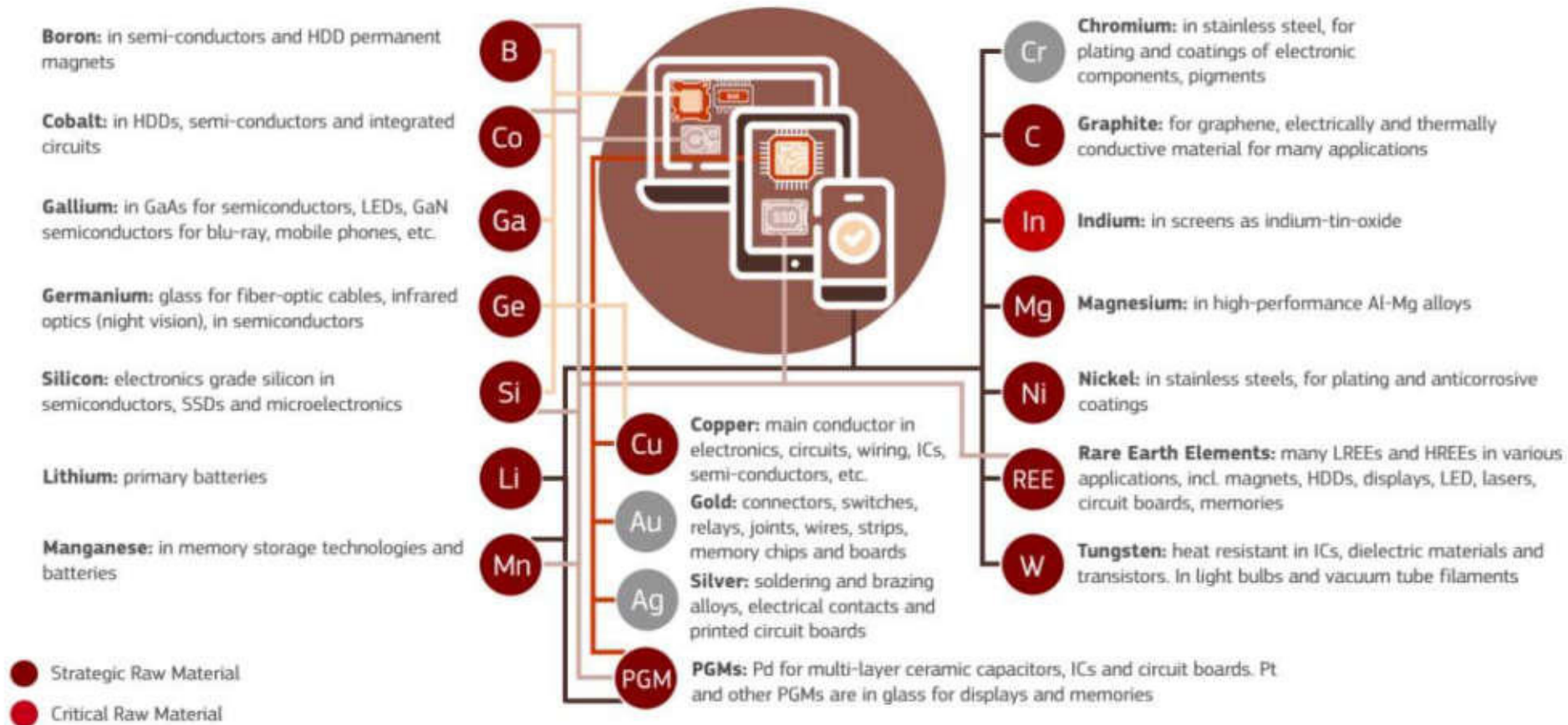
**Figure 40.** Selection of raw materials used in solar PV and their function



Source: JRC analysis.

# Critical metals – smartphones, tablets and laptops

**Figure 64.** Selection of raw materials used in smartphones, tablets and laptops and their function



Source: JRC analysis.

## Critical raw materials for Italy?

2019		2020	
Elemento	Import	Elemento	Import
Bauxite	5.212.993.876,00 €	Gold	8.560.722.438,00 €
Gold	4.680.632.383,00 €	Bauxite	4.312.041.650,00 €
Silver	2.138.900.607,00 €	Silver	2.361.905.036,00 €
Copper	1.723.395.332,00 €	Platinum Group Metals	2.217.336.784,00 €
Platinum Group Metals	1.266.548.688,00 €	Copper	1.658.825.442,00 €
Zinc	927.174.977,00 €	Nickel	788.937.506,00 €
Nickel	898.328.371,00 €	Zinc	710.223.080,00 €
Coking coal	634.599.094,00 €	Titanium	508.287.863,00 €
Titanium	534.504.097,00 €	Coking coal	332.363.732,00 €
Manganese	319.481.868,00 €	Manganese	265.928.061,00 €
Molybdenum	268.993.494,00 €	Molybdenum	164.435.590,00 €
Tin	120.124.937,00 €	Tin	88.096.349,00 €
Feldspar	100.478.866,00 €	Feldspar	80.592.015,00 €
Kaolin clay	91.847.854,00 €	Kaolin clay	71.211.712,00 €
Fluorspar	85.850.598,00 €	Others precious metals	67.078.270,00 €
Magnesium	85.819.846,00 €	Fluorspar	64.368.505,00 €
Vanadium	66.269.426,00 €	Magnesium	62.742.616,00 €
Natural teak wood	66.226.141,00 €	Antimony	57.373.450,00 €
Antimony	64.049.197,00 €	Natural teak wood	53.456.859,00 €
Baryte	63.623.250,00 €	Baryte	51.335.127,00 €



# CRITICAL RAW MATERIALS

- **Aluminum** (bauxite), used in almost all sectors of the economy
- **Antimony**, used in batteries and flame retardants
- **Arsenic**, used in lumber preservatives, pesticides, and semi-conductors
- **Barite  $BaSO_4$** , used in cement and petroleum industries
- **Beryllium**, used as an alloying agent in aerospace and defense industries
- **Bismuth**, used in medical and atomic research
- **Cesium**, used in research and development
- **Chromium**, used primarily in stainless steel and other alloys
- **Cobalt**, used in rechargeable batteries and superalloys

# CRITICAL RAW MATERIALS

- **Fluorspar  $\text{CaF}_2$** , used in the manufacture of aluminum, gasoline, and uranium fuel
- **Gallium**, used for integrated circuits and optical devices like LEDs
- **Germanium**, used for fiber optics and night vision applications
- **Graphite** (natural), used for lubricants, batteries, and fuel cells
- **Hafnium**, used for nuclear control rods, alloys, and high-temperature ceramics
- **Helium**, used for MRIs, lifting agent, and research
- **Indium**, mostly used in LCD screens
- **Lithium**, used primarily for batteries

# CRITICAL RAW MATERIALS

- **Magnesium**, used in furnace linings for manufacturing steel and ceramics
- **Manganese**, used in steelmaking
- **Niobium**, used mostly in steel alloys
- **Platinum group metals (PGM)**, used for catalytic agents
- **Potash (K compounds and K-bearing materials)**, primarily used as a fertilizer
- **Rare earth elements (REE)**, primarily used in batteries and electronics
- **Rhenium**, used for lead-free gasoline and superalloys
- **Rubidium**, used for research and development in electronics

# CRITICAL RAW MATERIALS

- **Scandium**, used for alloys and fuel cells
- **Strontium**, used for pyrotechnics and ceramic magnets
- **Tantalum**, used in electronic components, mostly capacitors
- **Tellurium**, used in steelmaking and solar cells
- **Tin**, used as protective coatings and alloys for steel
- **Titanium**, overwhelmingly used as a white pigment or metal alloys
- **Tungsten**, primarily used to make wear-resistant metals
- **Uranium**, mostly used for nuclear fuel
- **Vanadium**, primarily used for titanium alloys
- **Zirconium**, used in the high-temperature ceramics industries

# A smartphone contains more than 60 elements!

## ELEMENTS OF A SMARTPHONE

ELEMENTS COLOUR KEY: ● ALKALI METAL ● ALKALI EARTH METAL ● TRANSITION METAL ● GROUP 13 ● GROUP 14 ● GROUP 15 ● GROUP 16 ● HALOGEN ● LANTHANIDE

### SCREEN

49 In Indium  
8 O Oxygen  
50 Sn Tin

Indium tin oxide is a mixture of indium oxide and tin oxide, used in a transparent film in the screen that conducts electricity. This allows the screen to function as a touch screen.

13 Al Aluminium  
14 Si Silicon  
8 O Oxygen  
19 K Potassium

The glass used on the majority of smartphones is an aluminosilicate glass, composed of a mix of alumina ( $Al_2O_3$ ) and silica ( $SiO_2$ ). This glass also contains potassium ions, which help to strengthen it.

71 Y Yttrium  
57 Ln Lanthanum  
65 Tb Terbium  
59 Pr Praseodymium  
63 Eu Europium  
66 Dy Dysprosium  
64 Gd Gadolinium

A variety of Rare Earth Element compounds are used in small quantities to produce the colours in the smartphone's screen. Some compounds are also used to reduce UV light penetration into the phone.

### ELECTRONICS

29 Cu Copper  
47 Ag Silver  
79 Au Gold  
73 Ta Tantalum

Copper is used for wiring in the phone, whilst copper, gold and silver are the major metals from which microelectrical components are fashioned. Tantalum is the major component of micro-capacitors.

28 Ni Nickel  
65 Dy Dysprosium  
59 Pr Praseodymium  
65 Tb Terbium  
60 Nd Neodymium  
64 Gd Gadolinium

Nickel is used in the microphone and other electrical connections. Praseodymium, gadolinium and neodymium compounds are used in the magnets in the speaker and microphone. Neodymium, terbium and dysprosium compounds are used in the vibration unit.

14 Si Silicon  
8 O Oxygen  
51 Sb Antimony  
33 As Arsenic  
15 P Phosphorus  
31 Ga Gallium

Pure silicon is used to manufacture the chip in the phone. It is oxidised to produce non-conducting regions, then other elements are added in order to allow the chip to conduct electricity.

50 Sn Tin  
82 Pb Lead

Tin & lead are used to solder electronics in the phone. Newer lead-free solders use a mix of tin, copper and silver.

### BATTERY

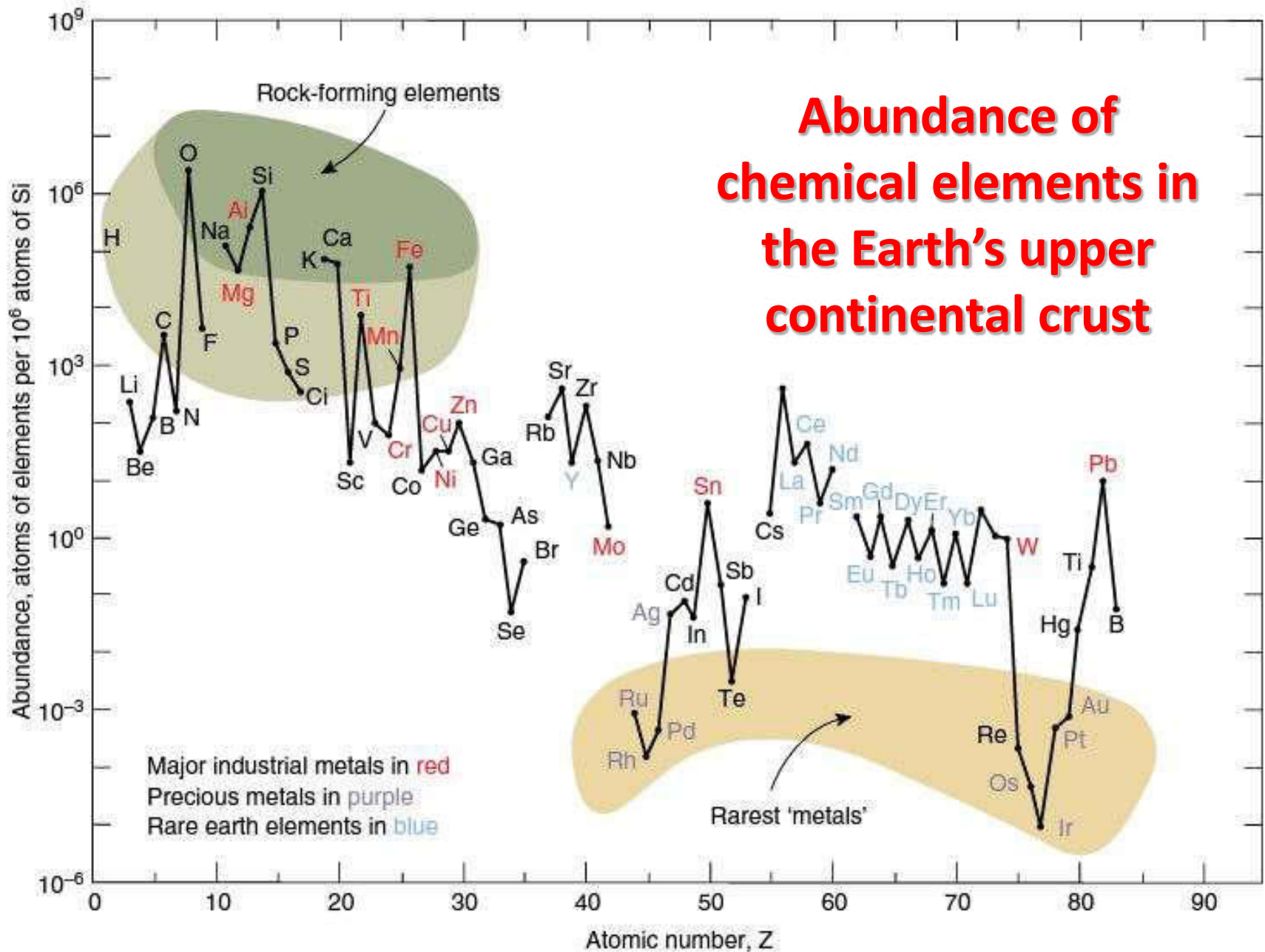
3 Li Lithium  
27 Co Cobalt  
8 O Oxygen  
6 C Carbon  
13 Al Aluminium

The majority of phones use lithium ion batteries, which are composed of lithium cobalt oxide as a positive electrode and graphite (carbon) as the negative electrode. Some batteries use other metals, such as manganese, in place of cobalt. The battery's casing is made of aluminium.

### CASING

6 C Carbon  
12 Mg Magnesium  
35 Br Bromine  
28 Ni Nickel

Magnesium compounds are alloyed to make some phone cases; whilst many are made of plastics. Plastics will also include flame retardant compounds; some of which contain bromine; whilst nickel can be included to reduce electromagnetic interference.



**Figure 1.1** The abundance of the chemical elements in the Earth's upper continental crust as a function of atomic number. Many of the elements may be classified into partially overlapping categories. (Modified from USGS, 2002.)

Group  
New IUPAC

Group  
New IUPAC

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18
---	---	---	---	---	---	---	---	---	----	----	----	----	----	----	----	----	----

Old IUPAC

Old IUPAC

IA	IIA	IIIA	IVA	VA	VIA	VIIA	VIII	VIII	VIII	IB	IIB	IIIB	IVB	VB	VIB	VIIIB	0
----	-----	------	-----	----	-----	------	------	------	------	----	-----	------	-----	----	-----	-------	---

Period	1	<b>Critical metals</b>																2	
	1	H																	He
	2	3	4											5	6	7	8	9	10
	2	Li	Be											B	C	N	O	F	Ne
	3	11	12											13	14	15	16	17	18
	3	Na	Mg											Al	Si	P	S	Cl	Ar
	4	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36
4	K	Ca	Sc	Ti	V	Cr	Mn	Fe	Co	Ni	Cu	Zn	Ga	Ge	As	Se	Br	Kr	
5	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	
5	Rb	Sr	Y	Zr	Nb	Mo	Tc	Ru	Rh	Pd	Ag	Cd	In	Sn	Sb	Te	I	Xe	
6	55	56	57-71	72	73	74	75	76	77	78	79	80	81	82	83	84	85	86	
6	Cs	Ba	La-Lu	Hf	Ta	W	Re	Os	Ir	Pt	Au	Hg	Tl	Pb	Bi	Po	At	Rn	
7	87	88	89-103	104	105	106	107	108	109	110	111	112	113	114	115	116	117	118	
7	Fr	Ra	Ac-Lr	Rf	Db	Sg	Bh	Hs	Mt	Ds	Rg	Cn	Uut	Fl	Uup	Lv	Uus	Uuo	

Lanthanide

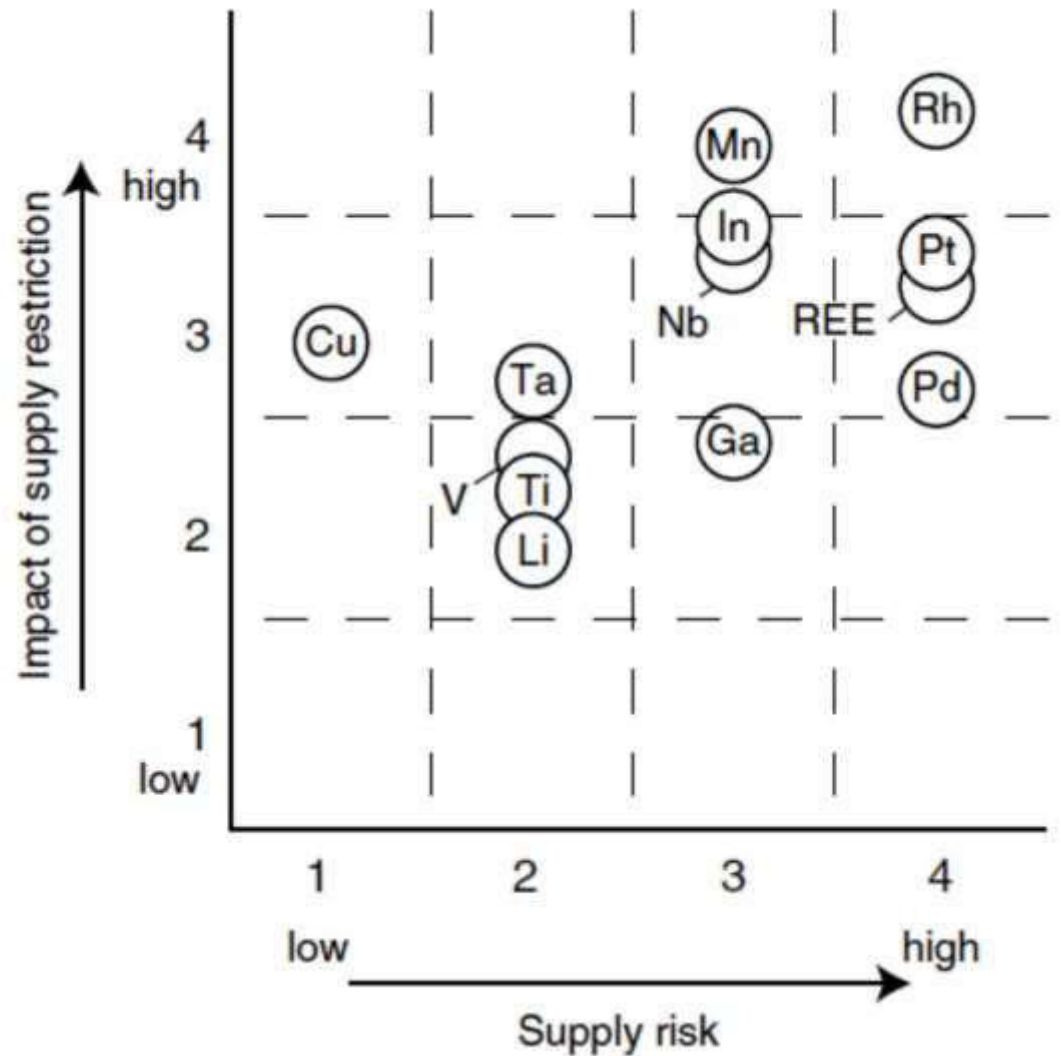
6	57	58	59	60	61	62	63	64	65	66	67	68	69	70	71
6	La	Ce	Pr	Nd	Pm	Sm	Eu	Gd	Tb	Dy	Ho	Er	Tm	Yb	Lu

Actinide

7	89	90	91	92	93	94	95	96	97	98	99	100	101	102	103
7	Ac	Th	Pa	U	Np	Pu	Am	Cm	Bk	Cf	Es	Fm	Md	No	Lr

	Rare Earth Elements (REE)		Platinum-Group Metals (PGM)		Others
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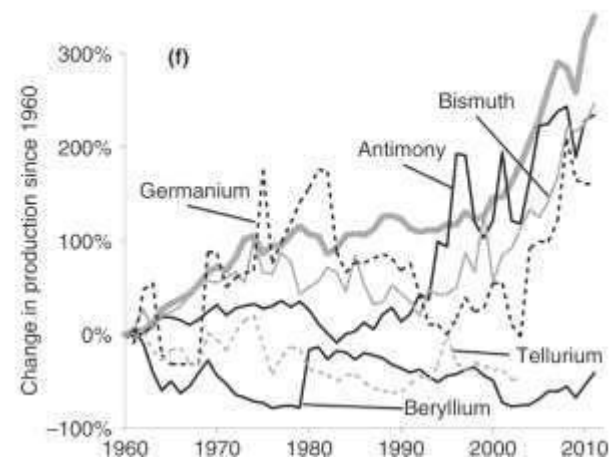
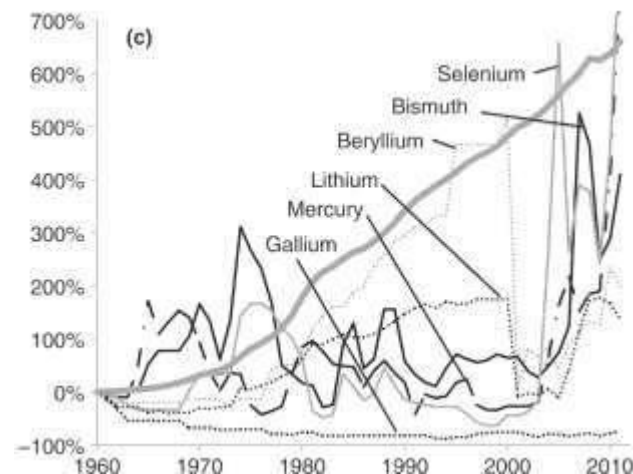
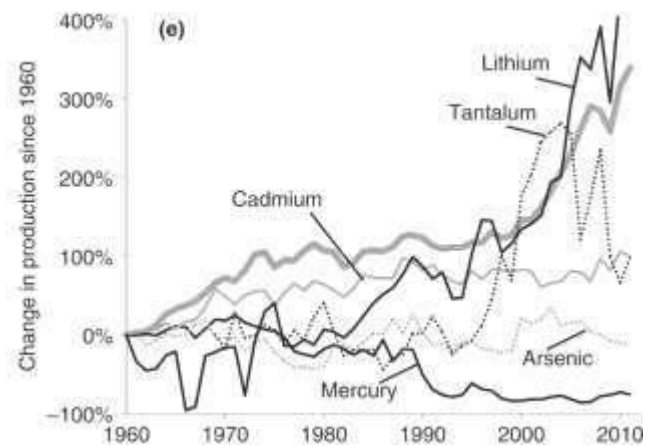
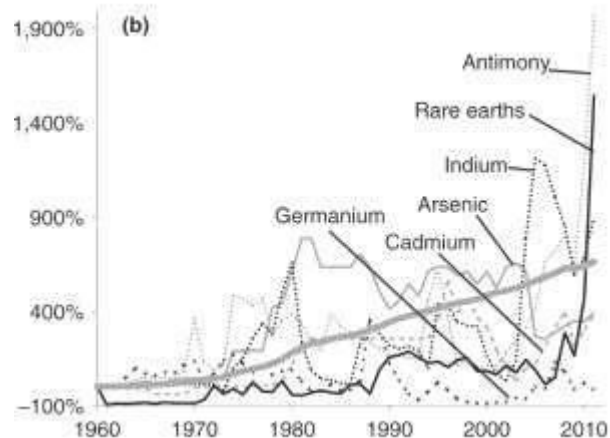
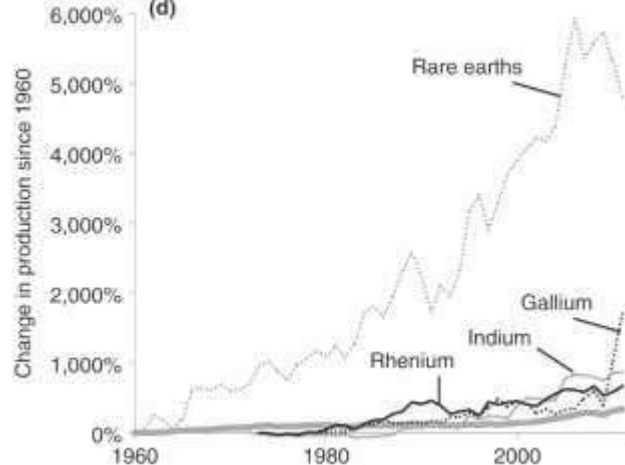
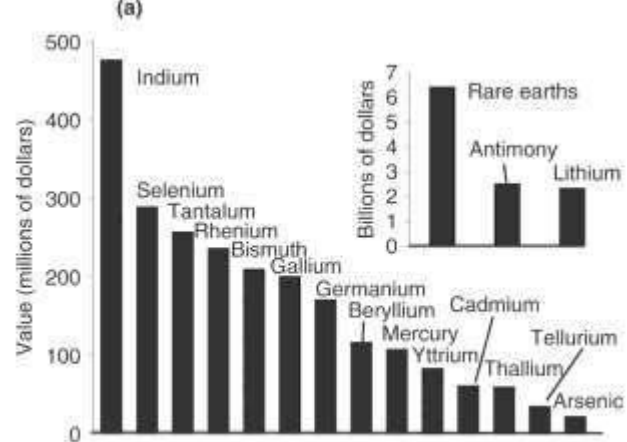
# Critical metals – *criticality index*



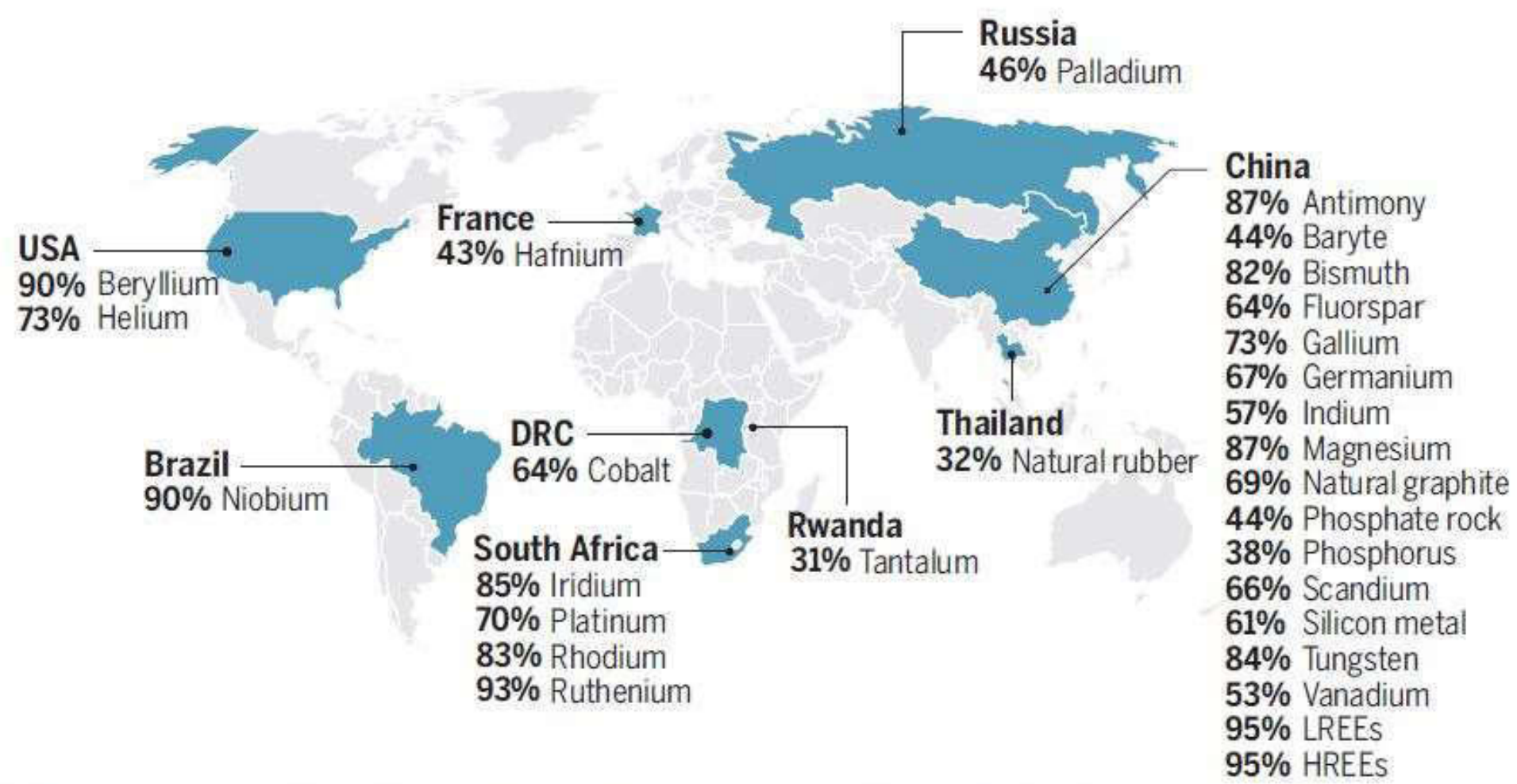
The USGS  
criticality index



# Critical metals – value and production



# Countries accounting for the largest share of critical raw materials



DRC, Democratic Republic of Congo; LREEs, light rare earth elements; HREEs, heavy rare earth elements. Figure modified from European Commission, "Third list of critical raw materials for the EU of 2017" (European Commission, 2017); [https://ec.europa.eu/growth/sectors/raw-materials/specific-interest/critical\\_en](https://ec.europa.eu/growth/sectors/raw-materials/specific-interest/critical_en).

# Critical metals and by-products

**Table 1.1** By-product metals derived from the production of selected major industrial metals (top row, bold). Those metals shown in italics may also be produced from their own ores. (PGM, platinum-group metals; REE, rare earth elements.)

<b>Copper</b>	<b>Zinc</b>	<b>Tin</b>	<b>Nickel</b>	<b>Platinum</b>	<b>Aluminium</b>	<b>Iron</b>	<b>Lead</b>
<i>Cobalt</i>	Indium	<i>Niobium</i>	<i>Cobalt</i>	Palladium	Gallium	<i>REE</i>	<i>Antimony</i>
<i>Molybdenum</i>	Germanium	<i>Tantalum</i>	<i>PGM</i>	Rhodium		<i>Niobium</i>	Bismuth
<i>PGM</i>	Cadmium	Indium	Scandium	Ruthenium		Vanadium	Thallium
Rhenium				Osmium			
Tellurium				Iridium			
Selenium							
Arsenic							



# Critical metals and by-products

**Table 1.1** By-product metals derived from the production of selected major industrial metals (top row, bold). Those metals shown in italics may also be produced from their own ores. (PGM, platinum-group metals; REE, rare earth elements.)

<b>Copper</b>	<b>Zinc</b>	<b>Tin</b>	<b>Nickel</b>	<b>Platinum</b>	<b>Aluminium</b>	<b>Iron</b>	<b>Lead</b>
<i>Cobalt</i>	Indium	<i>Niobium</i>	<i>Cobalt</i>	Palladium	Gallium	<i>REE</i>	<i>Antimony</i>
<i>Molybdenum</i>	Germanium	<i>Tantalum</i>	<i>PGM</i>	Rhodium		<i>Niobium</i>	Bismuth
<i>PGM</i>	Cadmium	Indium	Scandium	Ruthenium		Vanadium	Thallium
Rhenium				Osmium			
Tellurium				Iridium			
Selenium							
Arsenic							



# Critical metals - computers & mobile phones

**Table 3.1** Average content of precious metals, copper and cobalt in mobile phones and computers, and resulting metals demand from global sales in 2010, compared with world mine production.

Metal	a) Mobile phones		b) PCs and laptop computers		a + b = Urban mine	
	Unit metal content	Total metal content	Unit metal content	Total metal content	Global mine production (2010)	Share a + b of global mine production
Silver	250 mg	400t	1000 mg	350t	22,900t	3%
Gold	24 mg	38t	220 mg	77t	2650t	4%
Palladium	9 mg	14t	80 mg	28t	225t	19%
Copper	9g	14,000t	500g	175,000t	18 Mt	<1%
Cobalt	3.8g	6100t	65g	11,700t	88,000t	20%

t, tonnes; Mt, million tonnes; g, grams; mg, milligrams





# Recycling rates for metals in metallic applications

1 H 1.0080	3 Li 6.939	4 Be 90.12	11 Na 22.991	12 Mg 24.312	19 K 39.102	20 Ca 40.08	21 Sc 44.956	22 Ti 47.90	23 V 50.942	24 Cr 51.996	25 Mn 54.938	26 Fe 55.847	27 Co 58.933	28 Ni 58.71	29 Cu 63.54	30 Zn 65.37	31 Ga 69.72	32 Ge 72.59	33 As 74.922	34 Se 78.96	35 Br 79.909	36 Kr 83.80	37 Rb 85.47	38 Sr 87.62	39 Y 88.905	40 Zr 91.22	41 Nb 92.906	42 Mo 95.94	43 Tc (98)	44 Ru 101.07	45 Rh 102.905	46 Pd 106.4	47 Ag 107.870	48 Cd 112.40	49 In 114.82	50 Sn 118.69	51 Sb 121.75	52 Te 127.60	53 I 129.904	54 Xe 131.30	55 Cs 132.905	56 Ba 137.34	72 Hf 178.49	73 Ta 180.948	74 W 183.85	75 Re 186.2	76 Os (190.2)	77 Ir 192.2	78 Pt 195.09	79 Au 196.967	80 Hg 200.59	81 Tl 204.37	82 Pb 207.19	83 Bi 208.980	84 Po (210)	85 At (210)	86 Rn (222)	87 Fr (223)	88 Ra (226.05)	93 Np (237)	94 Pu (242)	95 Am (243)	96 Cm (247)	97 Bk (247)	98 Cf (249)	99 Es (254)	100 Fm (253)	101 Md (256)	102 No (254)	103 Lw (257)	104 Nh (286)	105 Fl (289)	106 Lv (293)	107 Ts (304)	108 Og (304)
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Atomic number	93	7	Chapter number
	Np		Element
Radioactive elements	(237)		Atomic weight

2 He 4.003	5 B 10.811	6 C 12.011	7 N 14.007	8 O 15.999	9 F 18.998	10 Ne 20.183
13 Al 26.982	14 Si 28.086	15 P 30.974	16 S 32.064	17 Cl 35.453	18 Ar 39.948	

<b>Ti</b> > 50%	<b>Hg</b> 1-10 %
<b>Mg</b> > 25-50 %	<b>La</b> < 1 %
<b>Ru</b> > 10-25%	<b>Na</b> Not studied

Rare earth elements

Lanthanide series

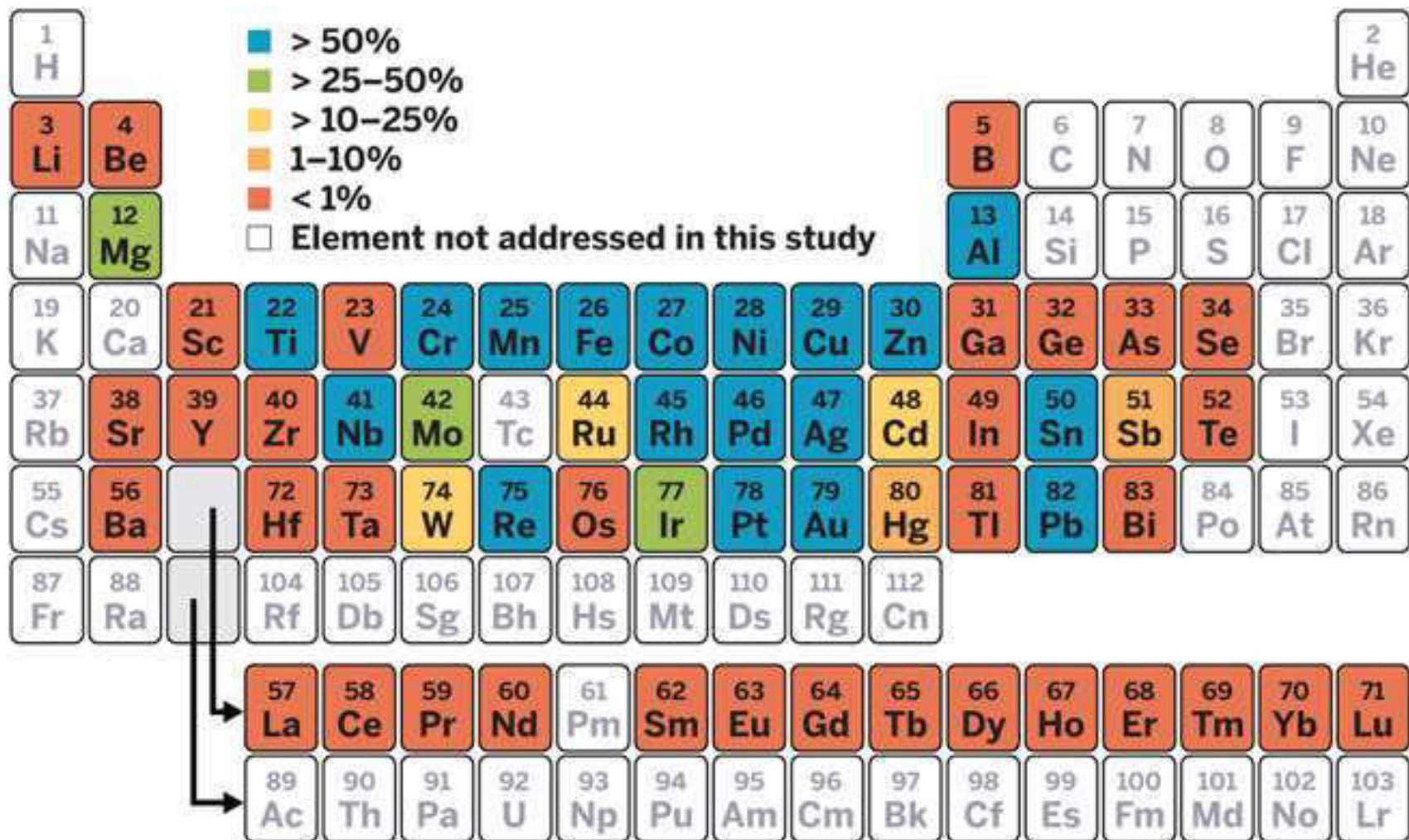
57 La 138.91	58 Ce 140.12	59 Pr 140.907	60 Nd 144.24	61 Pm (147)	62 Sm 150.35	63 Eu 151.96	64 Gd 157.25	65 Tb 158.924	66 Dy 162.50	67 Ho 164.930	68 Er 167.26	69 Tm 168.934	70 Yb 173.04	71 Lu 174.97
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Actinide series

89 Ac (227)	90 Th 232.038	91 Pa (231)	92 U 238.03	93 Np (237)	94 Pu (242)	95 Am 243	96 Cm (247)	97 Bk (247)	98 Cf (249)	99 Es (254)	100 Fm (253)	101 Md (256)	102 No (254)	103 Lw (257)
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# Recycling rates

**REUSE STATS** Global postconsumer recycling rates for many metals show lots of room for improvement.



SOURCE: UN Environment Program



# Recycling rates for metals in metallic applications

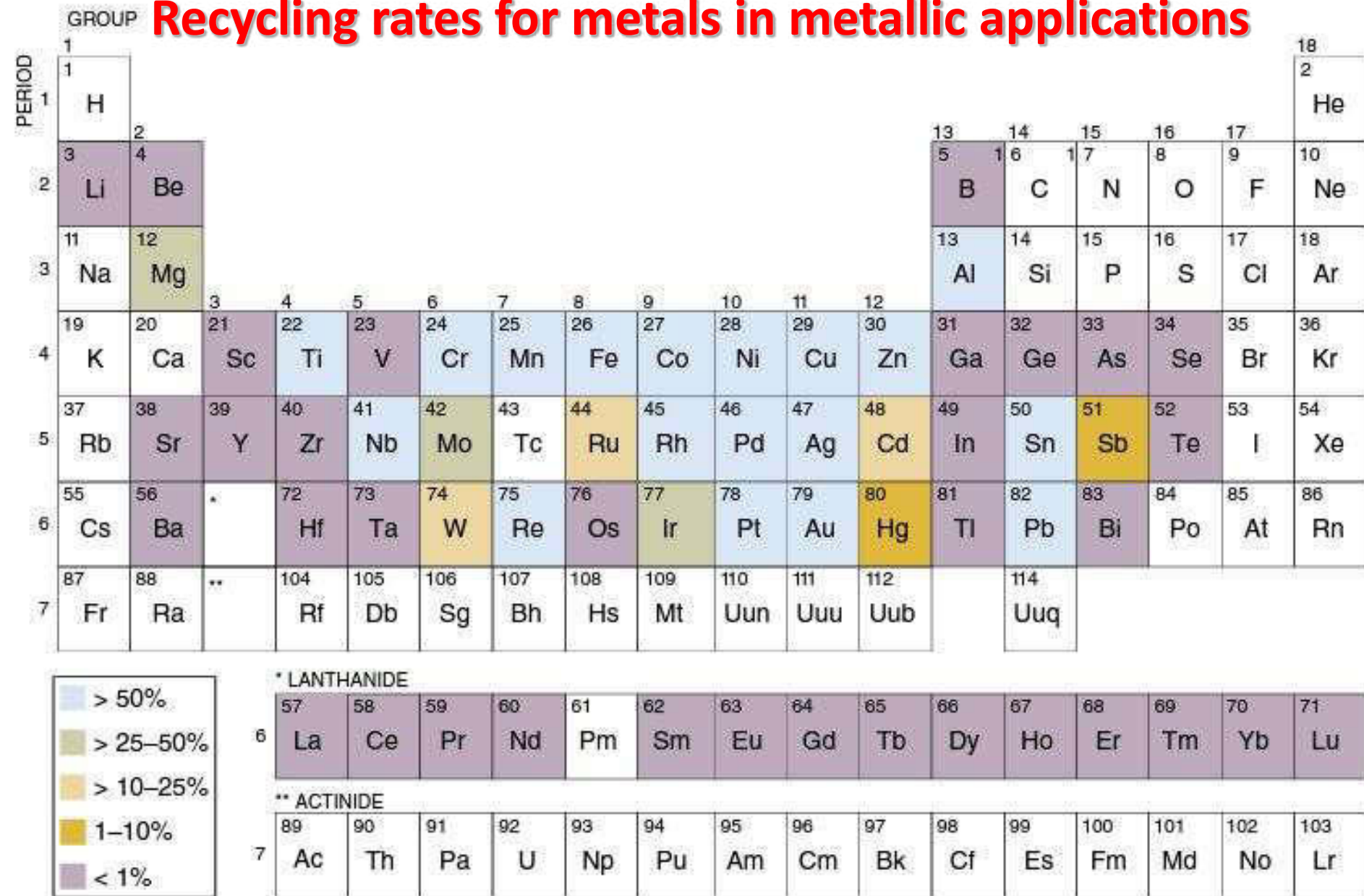


Figure 3.4 Global end-of-life recycling rates for metals in metallic applications. (Modified after UNEP, 2011.)

# Recycling rates for precious metals

Importance of end use sector for each metal listed (% of total gross metal demand)\*



\* Including metal demand for closed systems (e.g. process catalysts, glass and other industrial applications)

EOL recycling rates	Sector-specific EOL recycling rates						Jewellery, coins
	Vehicles	Electronics	Industrial applications	Dental	Others		
1)	2)		3)		4)	5)	
<b>Ru</b>	5–15		0–5	40–50		0–5	
<b>Rh</b>	50–60	45–50	5–10	80–90		30–50	40–50
<b>Pd</b>	60–70	50–55	5–10	80–90	15–20	15–20	90–100
<b>Ag</b>	30–50	0–5	10–15	40–60		40–60	90–100
<b>Os</b>	no relevant end use						
<b>Ir</b>	20–30	0	0	40–50		5–10	
<b>Pt</b>	60–70	50–55	0–5	80–90	120	10–20	90–100
<b>Au</b>	15–20	0–5	10–15	70–90	15–20	0–5	90–100

1) Total without jewellery, coins (no typical end-of-life managements for these products).

2) Autocatalysts, spark plugs, conductive Ag-pastes, excluding car electronics.

3) Including process catalysts/ electrochemical, glass, mirror (Ag), batteries (Ag). In some cases, the available EOL metal is reduced due to prior in-use dissipation (e.g. homogeneous Pt-catalysts).

4) Including decorative, medical, sensors, crucibles, photographic (Ag) photovoltaics (Ag).

5) Including medals and silverware.

**Figure 3.5** Global end-of-life recycling rates for precious metals by important application fields (after UNEP, 2011). The shading in the boxes indicates the importance of that sector as a proportion of total gross demand e.g. for ruthenium (Ru), >50% is used in electronics and between 25–50% in industrial applications. The actual recycling rates achieved are indicated by the numbers in the boxes. (Ag, silver; Au, gold; Ir, iridium; Os, osmium; Pd, palladium; Pt, platinum; Rh, rhodium; Ru, ruthenium.)

# Recycling rates for smartphone metals

## RECYCLING RATES OF SMARTPHONE METALS

COLOUR KEY: ● < 1% RECYCLE RATE ● 1-10% RECYCLE RATE ● 10-25% RECYCLE RATE ● 25-50% RECYCLE RATE ● > 50% RECYCLE RATE ● NON-METAL (OR RECYCLE RATE UNKNOWN)

### SCREEN



**TOUCH: INDIUM TIN OXIDE**  
Used in a transparent film over the phone's screen that conducts electricity. This allows the screen to function as a touch screen. This is the major use of indium.



**GLASS: ALUMINA & SILICA**  
On most phones the glass is aluminosilicate glass, a mix of aluminium oxide & silicon dioxide. It also contains potassium ions which help strengthen it.



**COLOURS: RARE EARTH METALS**  
A variety of rare earth metal-containing compounds are used to help to produce the colours in a smartphone's screen. Some of these compounds are also used to help reduce light penetration into the phone. Many of the 'rare earths' occur commonly in the Earth's crust, but often at levels too low to be economically extracted.

### BATTERY



Most phones use lithium ion batteries, composed of lithium cobalt oxide as a positive electrode and graphite (carbon) as the negative electrode. Sometimes other metals, such as manganese, are used in place of cobalt. The battery casing is often made of aluminium.



### ELECTRONICS

**WIRING & MICROELECTRONICS**  
Copper is used for wiring, and for micro-electrical components along with gold and silver. Tantalum is the major component in micro-capacitors.



**MICROPHONES & VIBRATIONS**  
Nickel is used in the microphone and for electrical connections. Rare earth element alloys are used in magnets in the speaker and microphone, and the vibration unit.



**THE SILICON CHIP**  
Pure silicon is used to manufacture the chip, which is then oxidised to produce non-conducting regions. Other elements are added to allow the chip to conduct electricity.



**CONNECTING ELECTRONICS**  
Tin & lead were used in older solders; newer, lead-free solders use a mix of tin, copper & silver.

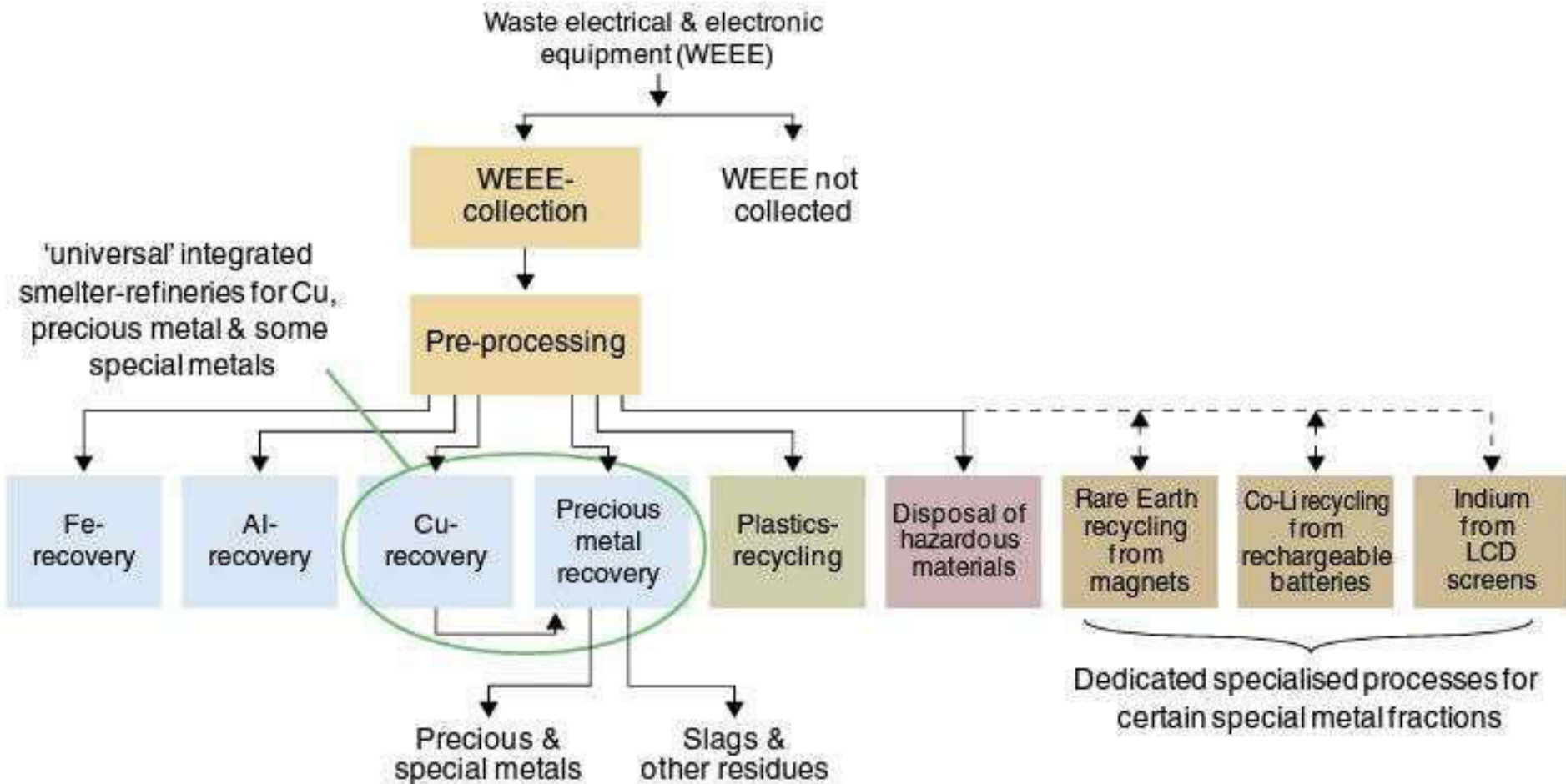


### CASING



Magnesium alloy is used to make some phone cases, whilst many others are made of plastics, which are carbon-based. Plastics will also include flame retardant compounds, some of which contain bromine, whilst nickel can be included to reduce electromagnetic interference.

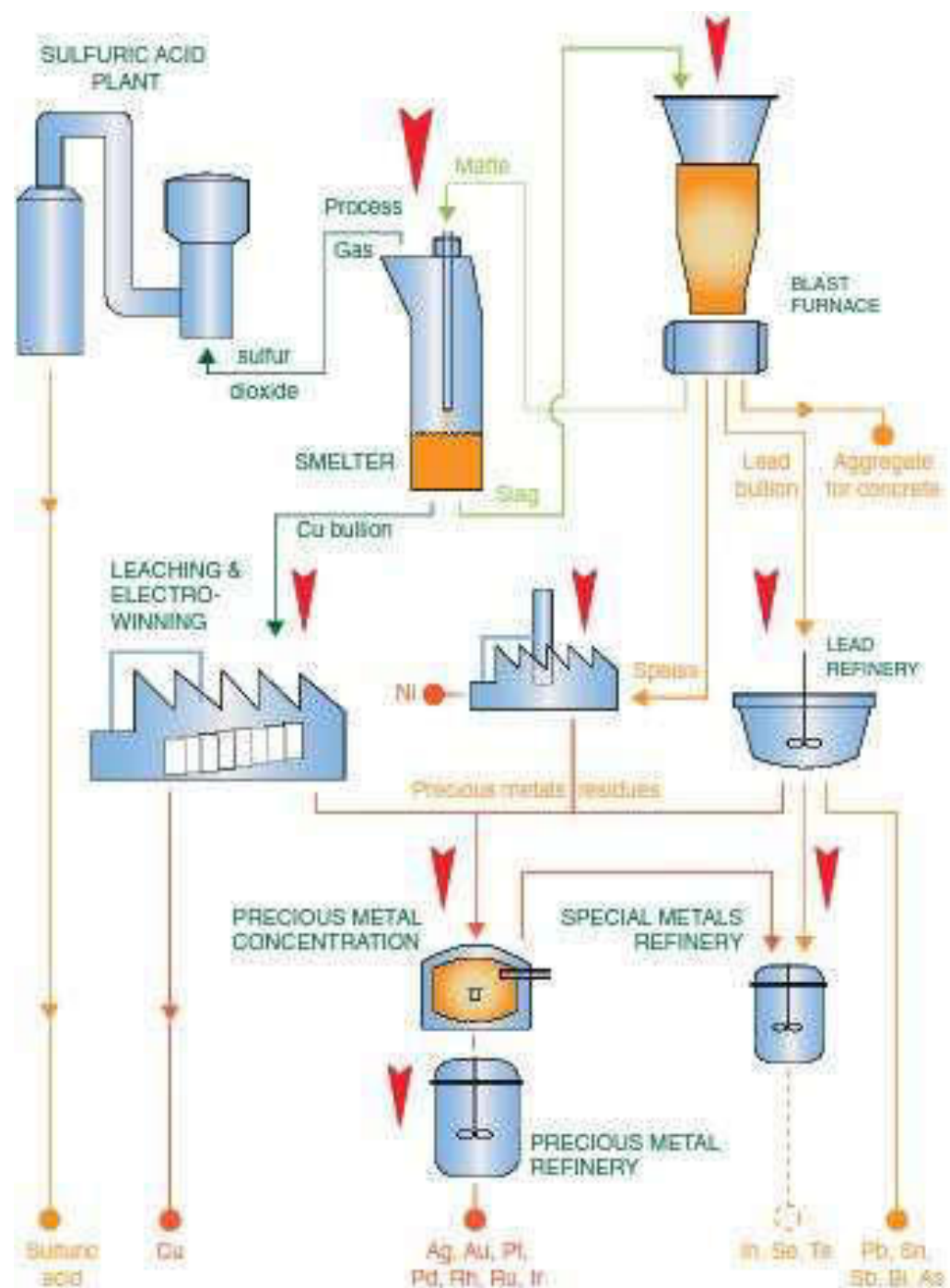
# Recycling: dismantling and pre-processing



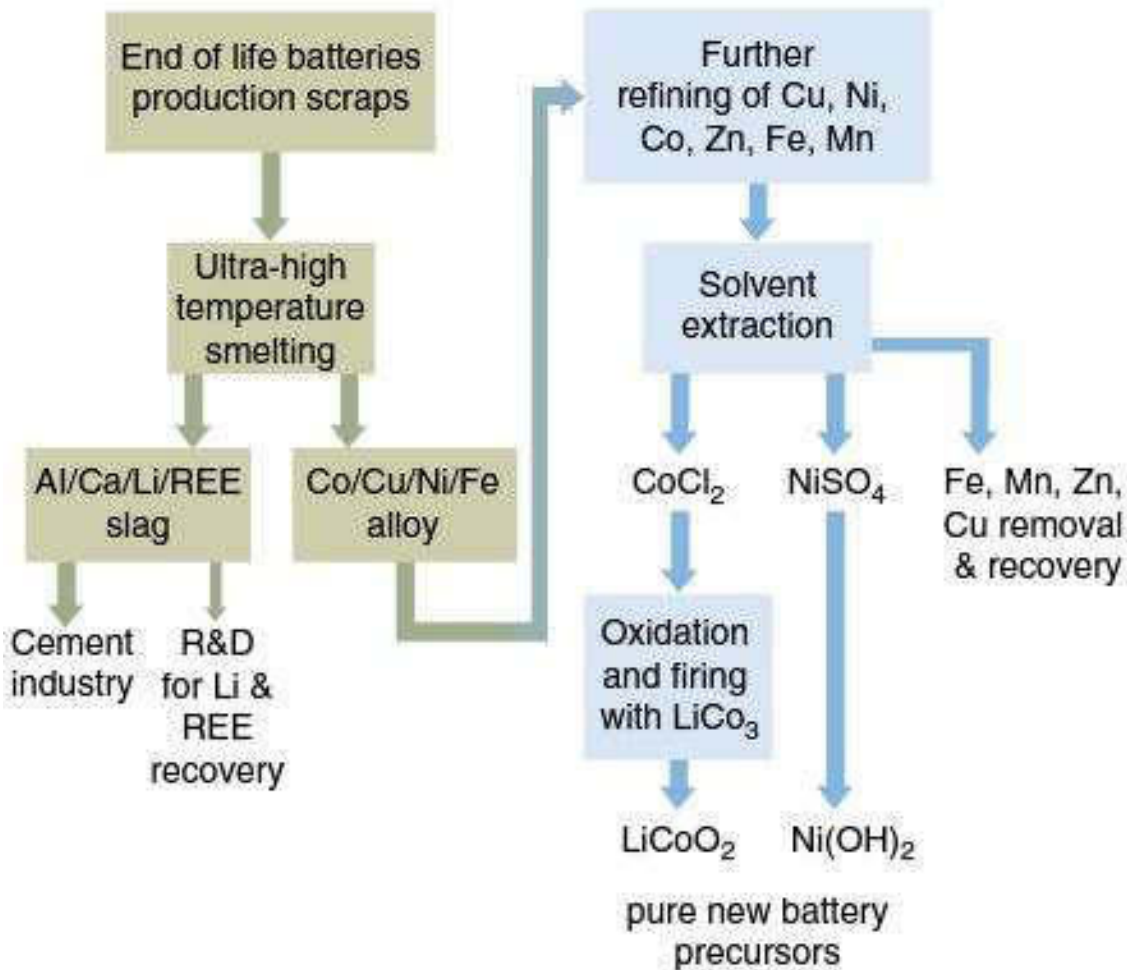
**Figure 3.6** Dismantling and pre-processing are crucial to channel substances into the most appropriate metallurgical recovery facilities for final processing. This is illustrated here for waste electrical and electronic equipment. (Al, aluminium; Co, cobalt; Fe, iron; Li, lithium.)

# Critical metals – metal recovery

**Figure 3.7** Metal combinations that fit thermodynamically can be recovered in a sophisticated integrated smelter-refinery process where copper, lead and nickel act as collectors for precious and some speciality metals. The example shown here is the Hoboken universal process of Umicore. The large red arrows indicate where recycling materials can be fed into the process (depending on concentration and properties). The main feed stream goes into the smelter (upper left arrow). (Ag, silver; As, arsenic; Au, gold; Bi, bismuth; In, indium; Ir, iridium; Ni, nickel; Pd, palladium; Pt, platinum; Rh, rhodium; Ru, ruthenium; Sb, antimony; Se, selenium; Sn, tin; Te, tellurium.)



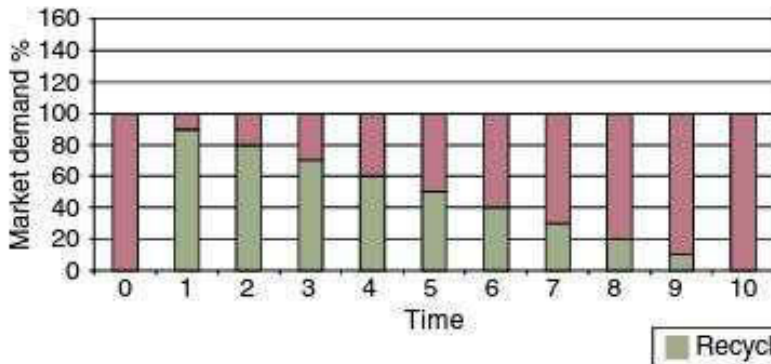
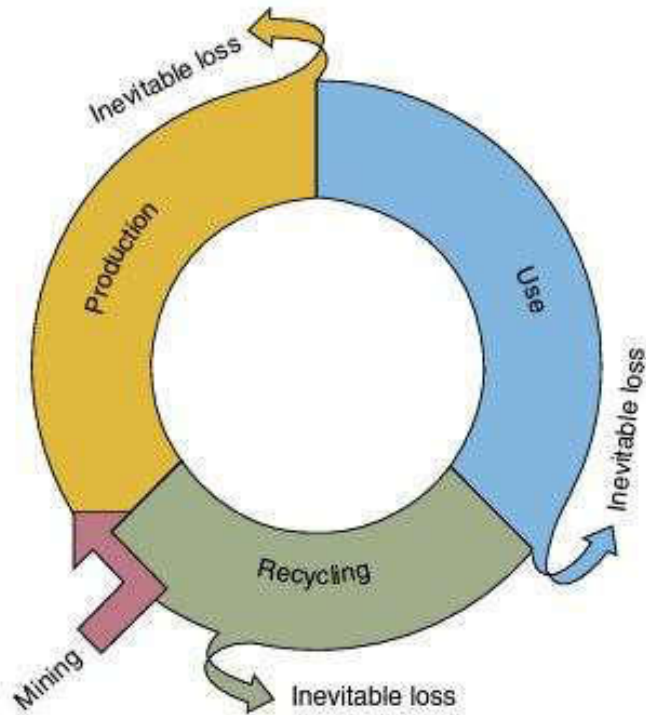
# Critical metals – exhausted batteries recovery



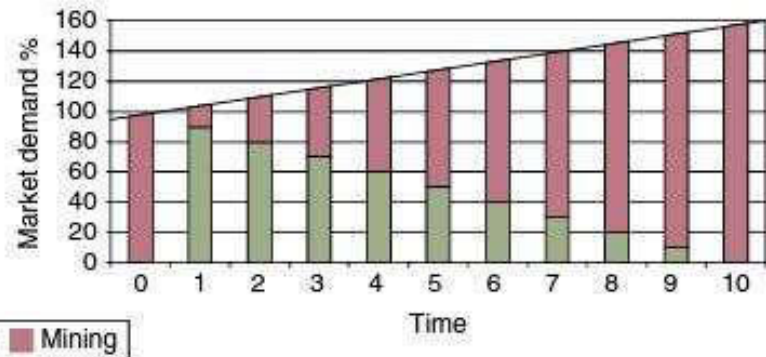
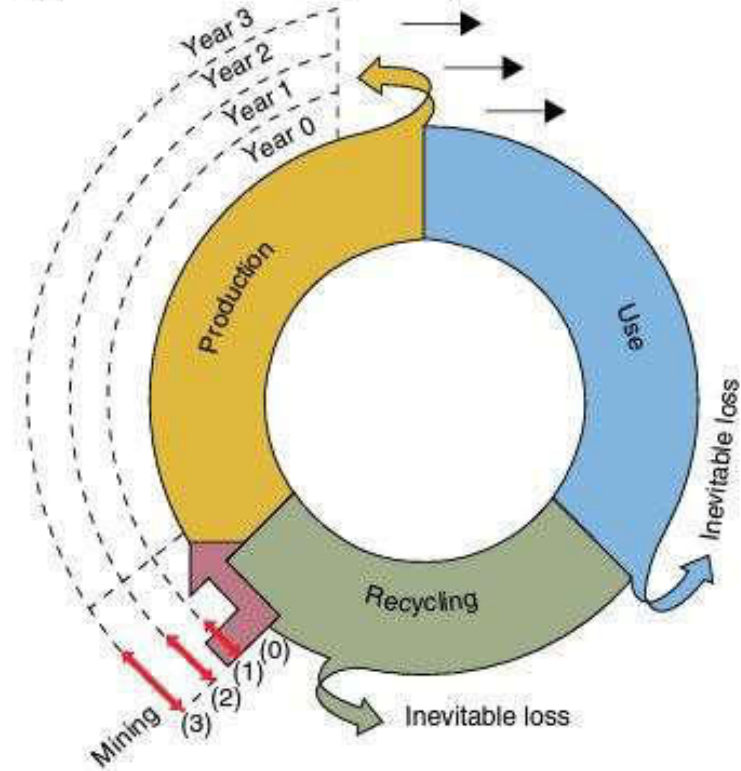
**Figure 3.8** Certain metal combinations need dedicated processes. The Umicore process for lithium-ion and nickel-metal hydride batteries is shown here. (Al, aluminium; Ca, calcium; Co, cobalt; Cu, copper; Fe, iron; Li, lithium; Mn, manganese; Ni, nickel; REE, rare earth elements; Zn, zinc. CoCl<sub>2</sub>, cobalt chloride; LiCoO<sub>2</sub>, lithium cobalt oxide; Ni(OH)<sub>2</sub>, nickel hydroxide; NiSO<sub>4</sub>, nickel sulfate.)

# Mining and recycling are complementary systems

(a) Static system



(b) Dynamic system



# Mining waste recycling?






*sustainability*



*Article*

## Towards Sustainable Mining: Exploiting Raw Materials from Extractive Waste Facilities

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Ernő Garamvölgyi <sup>3</sup>, Renáta Sándor <sup>3</sup> and Frederic Coulon <sup>4</sup> 

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Received: 23 January 2020; Accepted: 16 March 2020; Published: 18 March 2020





# Mining waste recycling: secondary raw materials (SRM)

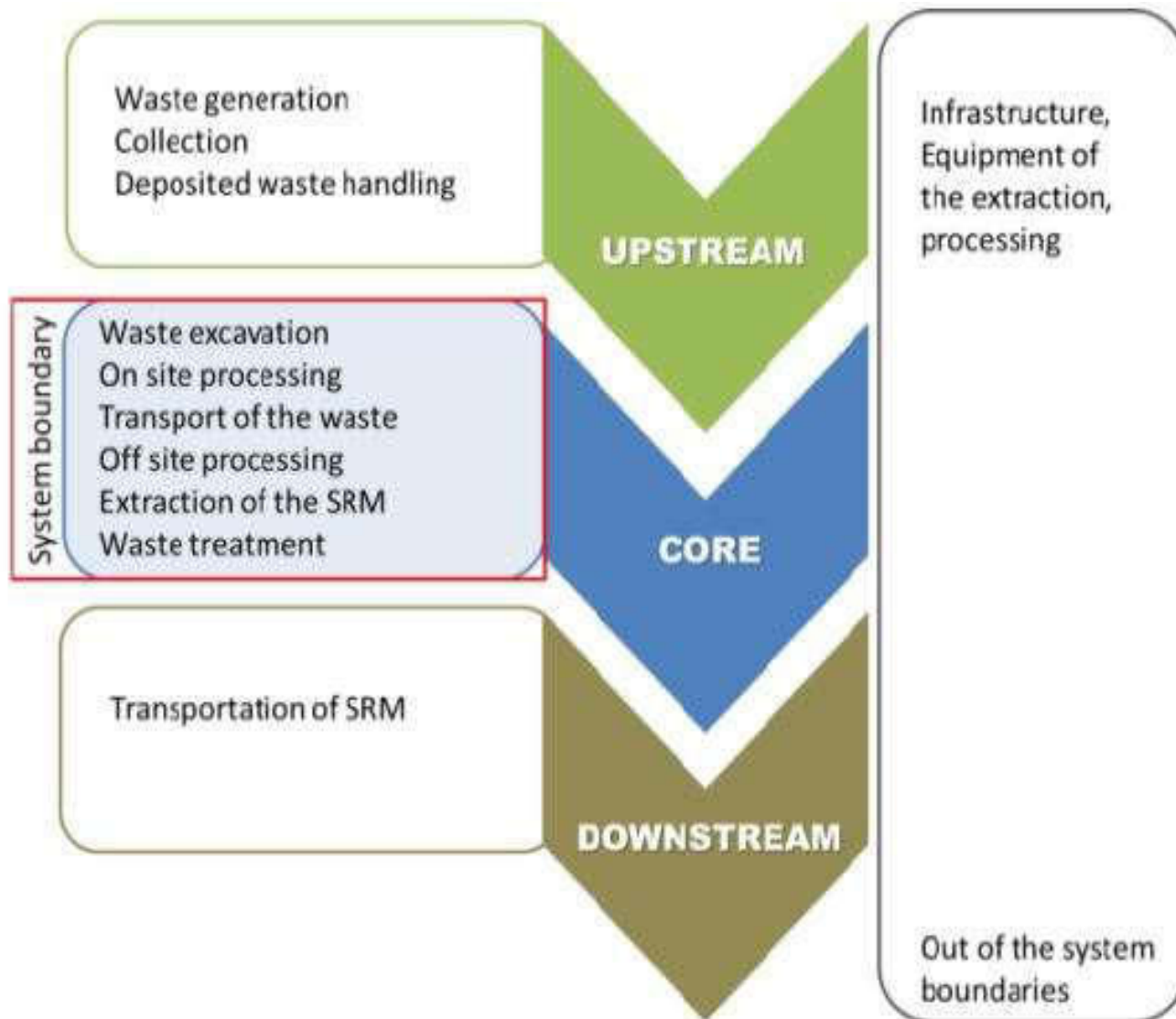


Figure 4. System boundaries for environmental impact assessment.

# Mining waste recycling: flow sheet

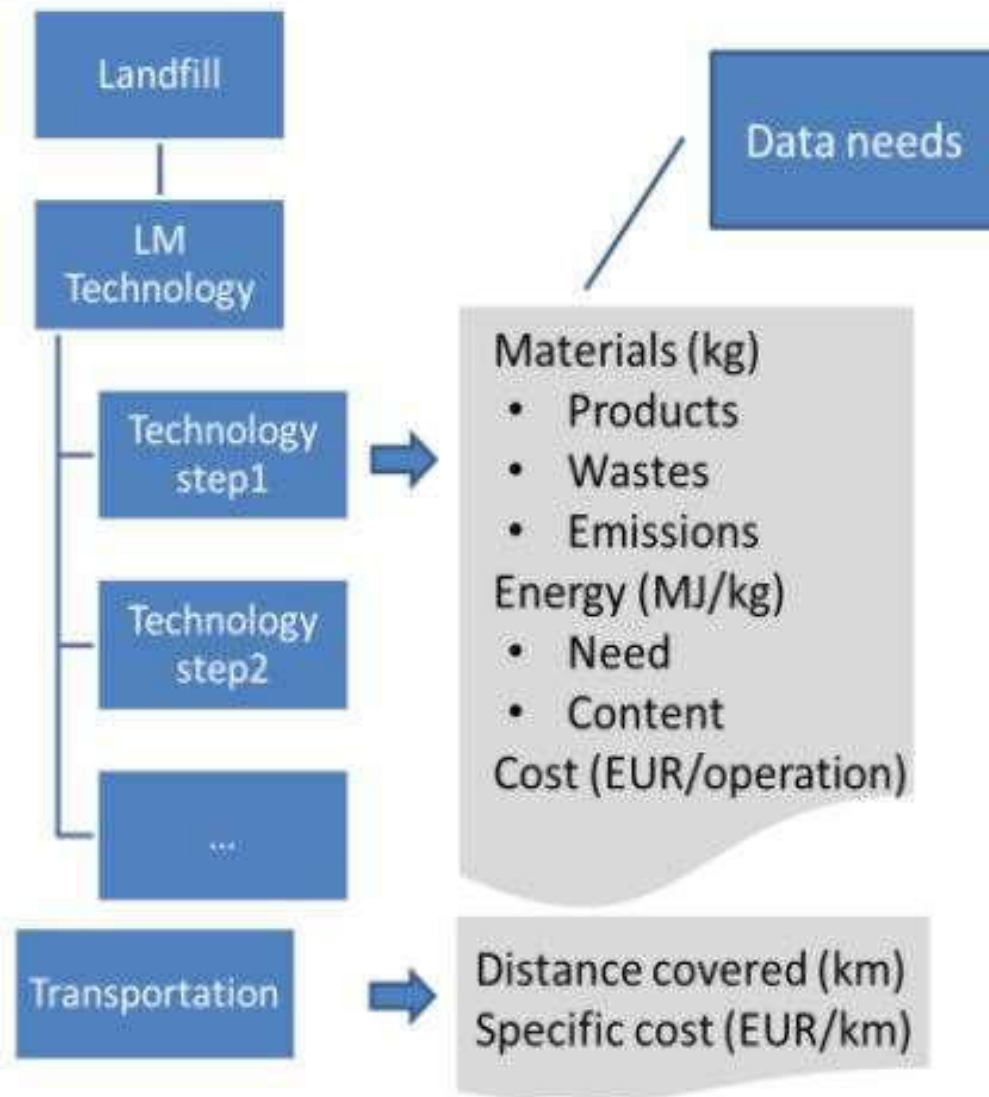


Figure 5. Technology lines are represented as graphs.

# Mining waste recycling: an example from granite quarries

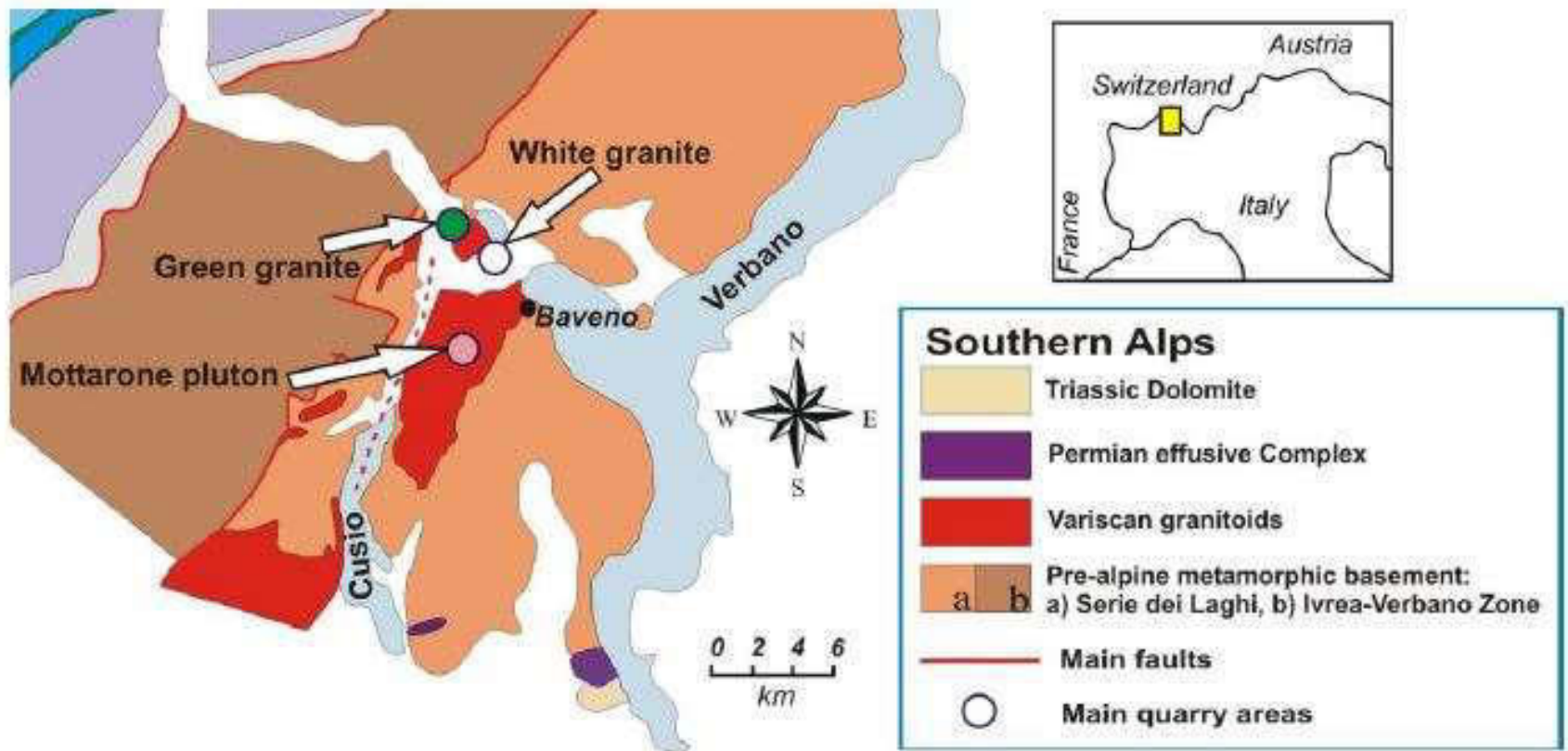


Figure 2. Geographic and geological context of the studied area. In the northern part (Montorfano area), it is possible to individuate the white and green granites. The pink dot indicates the Baveno-Mottarone pluton.

# Mining waste recycling: an example from granite quarries

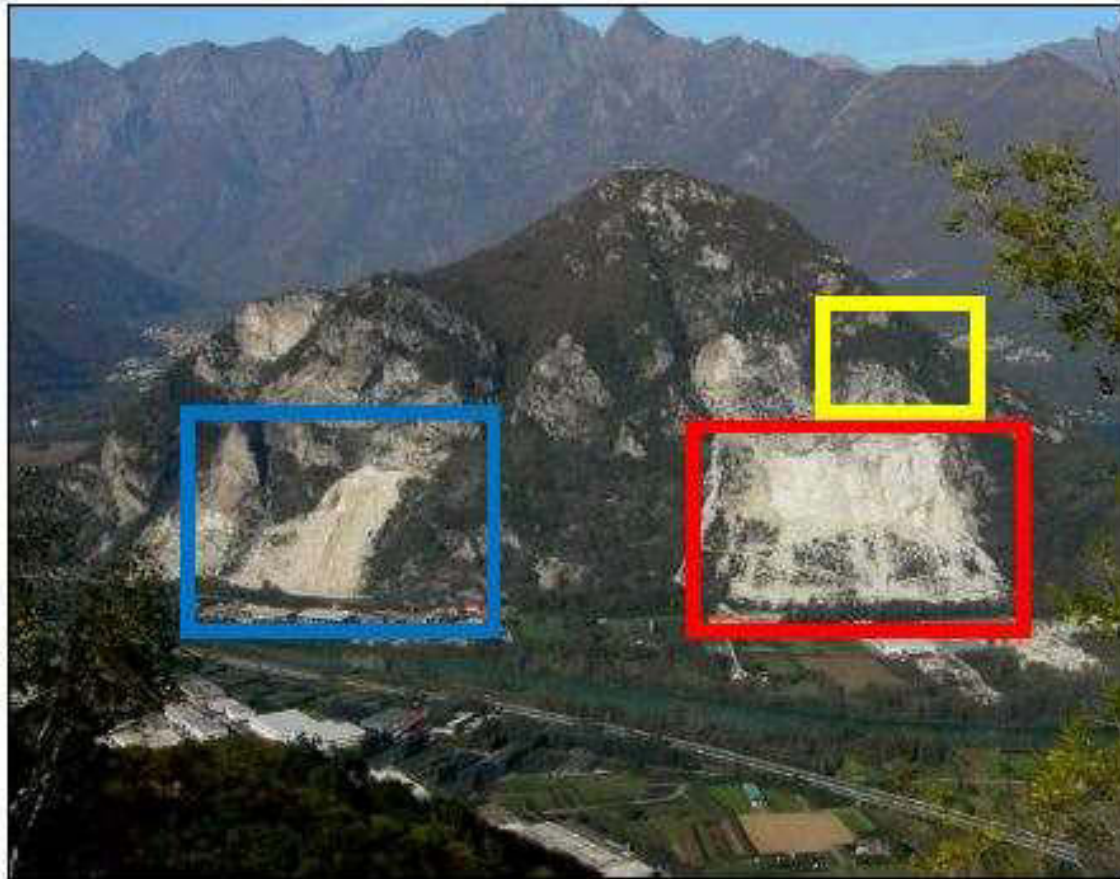
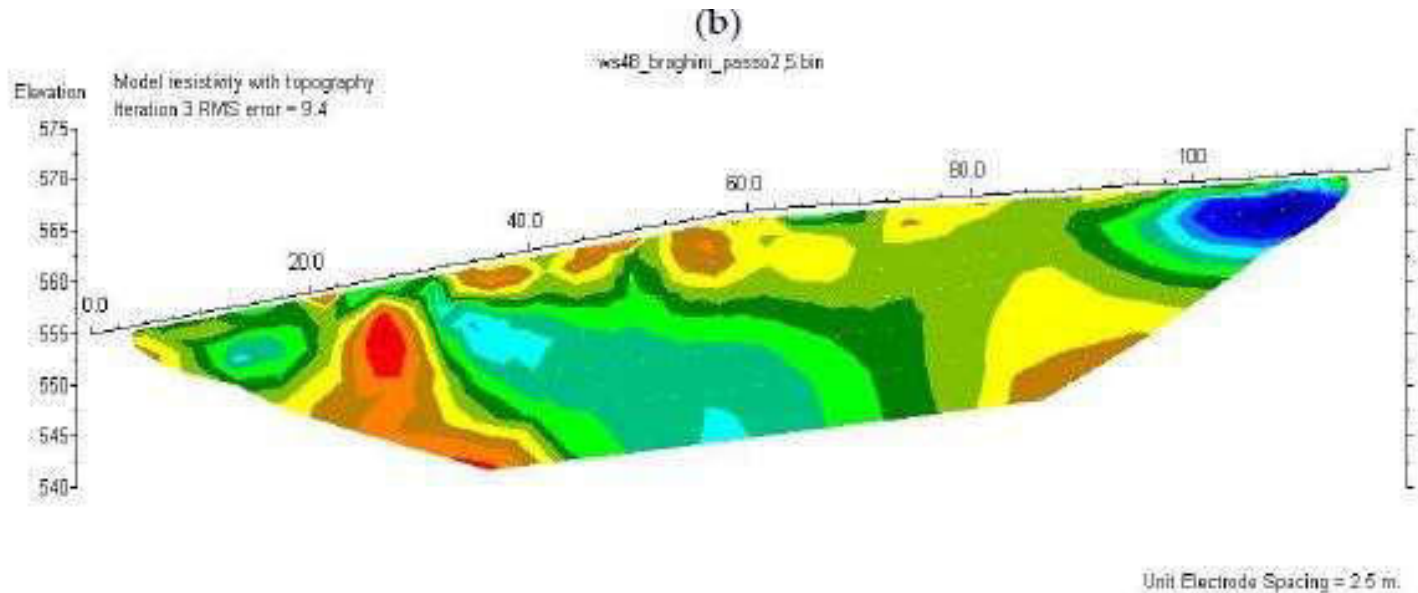
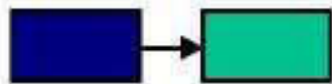


Figure 3. The Montorfano granite Massif lies very close to the Toce River and Maggiore Lake. The yellow square represents the Montorfano area. The figure shows also Sengio (blue square) and Ciana-Tane Pilastretto (red square) EW facilities. The Braghini EW facility is not reported in the picture (it is on the opposite side of the Toce river and pertains to the Monte Camoscio area).

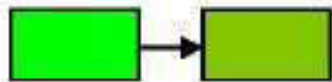
# Mining waste recycling: quarry dumps characterization



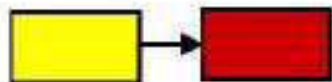
(c)



*Low Resistivity values; they represent the finest quarry dump material with presence of water (aquifer).*



*Medium resistivity values: they represent the most part of the granite quarry waste*



*High resistivity values: they materialize the granite bedrock and the granite boulder.*

# Raw materials for the ceramic industry

Table 7. Geochemical analysis on the samples from Montorfano area and from the active dressing plant. waste rock (WR); magnetic fraction (MBP); nonmagnetic fraction (NMBP); feeding material (FM); the analytical error is  $\pm 0.01$  wt %.

	SiO <sub>2</sub> %	Al <sub>2</sub> O <sub>3</sub> %	Fe <sub>2</sub> O <sub>3</sub> %	MnO %	MgO %	CaO %	Na <sub>2</sub> O %	K <sub>2</sub> O %	TiO <sub>2</sub> %	P <sub>2</sub> O <sub>5</sub> %
MO_01_01_WR	71.41	13.38	2.39	0.04	0.45	1.62	3.32	4.8	0.205	0.05
MO_01_02_WR	71.55	13.74	2.28	0.039	0.29	1.43	3.35	4.96	0.208	0.06
MO_01_03_WR	71.74	13.81	2.33	0.04	0.31	1.51	3.42	4.49	0.225	0.08
MO_01_04_WR	71.72	13.86	2.36	0.039	0.32	1.41	3.4	4.71	0.234	0.08
MO_01_05_WR	71.92	14.02	2.41	0.04	0.31	1.49	3.4	4.87	0.233	0.07
MO_01_06_WR	70.84	14.26	2.4	0.041	0.32	1.43	3.39	5.08	0.229	0.07
MO_01_07_WR	70.56	13.57	2.09	0.037	0.3	2.01	3.26	5.18	0.205	0.07
MO_01_08_WR	70.56	14.65	2.3	0.039	0.34	1.33	3.51	5.03	0.225	0.07
MO_02_01_MBP	63.81	14.37	7.93	0.143	1.2	1.4	2.8	4.8	0.73	0.15
MO_02_02_MBP	58.12	14.97	13.34	0.228	1.86	1.47	2.27	5.27	1.226	0.22
MO_02_03_MBP	56.45	15.89	13.2	0.225	1.82	1.74	2.52	5.26	1.285	0.32
MO_02_04_FM	69.15	16.24	1.98	0.038	0.29	1.57	3.76	6.02	0.205	0.06
MO_02_05_NMBP	77.09	13.02	0.13	0.005	0.02	1.21	3.42	4.42	0.012	<0.01
MO_02_06_NMBP	74.19	14.36	0.3	0.008	0.05	1.5	3.73	5.27	0.027	0.01
MO_02_07_NMBP	76.93	12.99	0.15	0.005	0.04	1.25	3.42	4.51	0.014	<0.01
MO_02_08_NMBP	75.72	13.98	0.36	0.009	0.06	1.36	3.64	4.45	0.036	0.05

## Also critical raw materials (REE)!

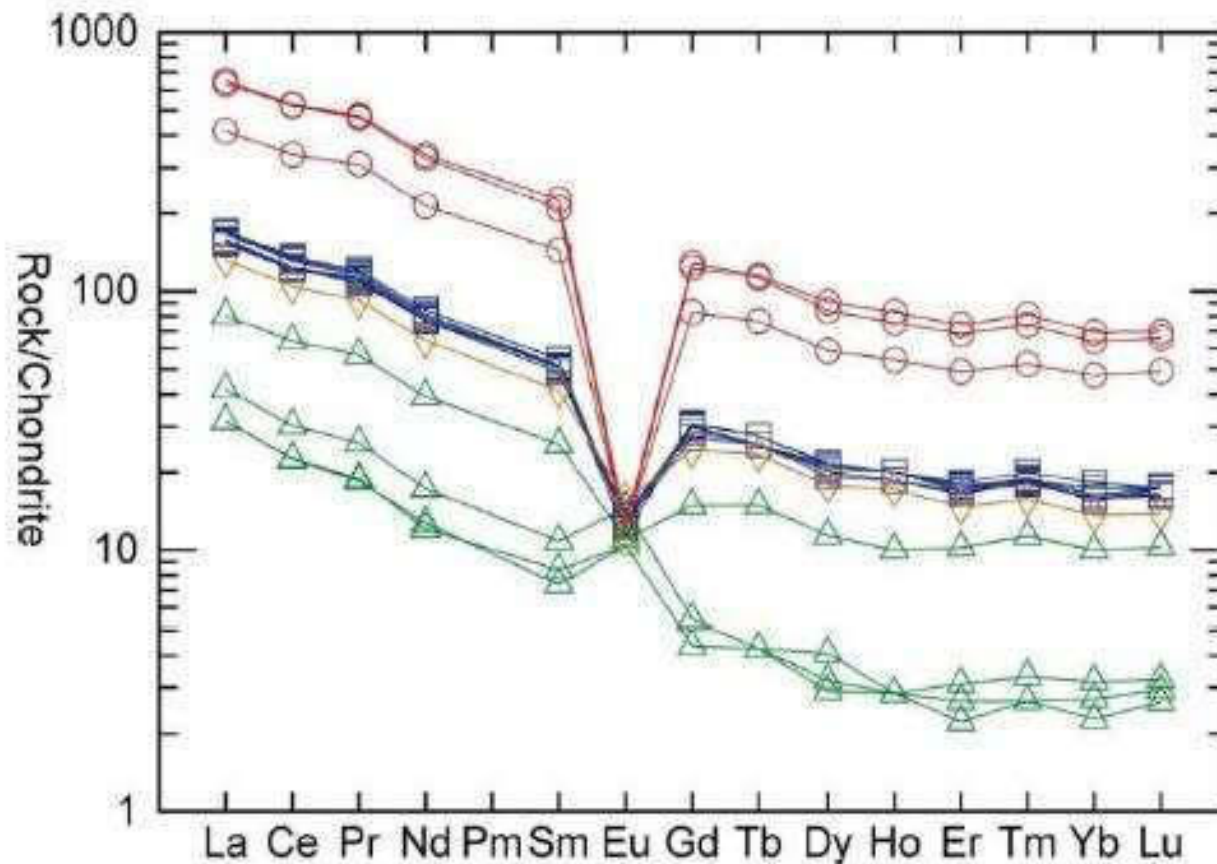
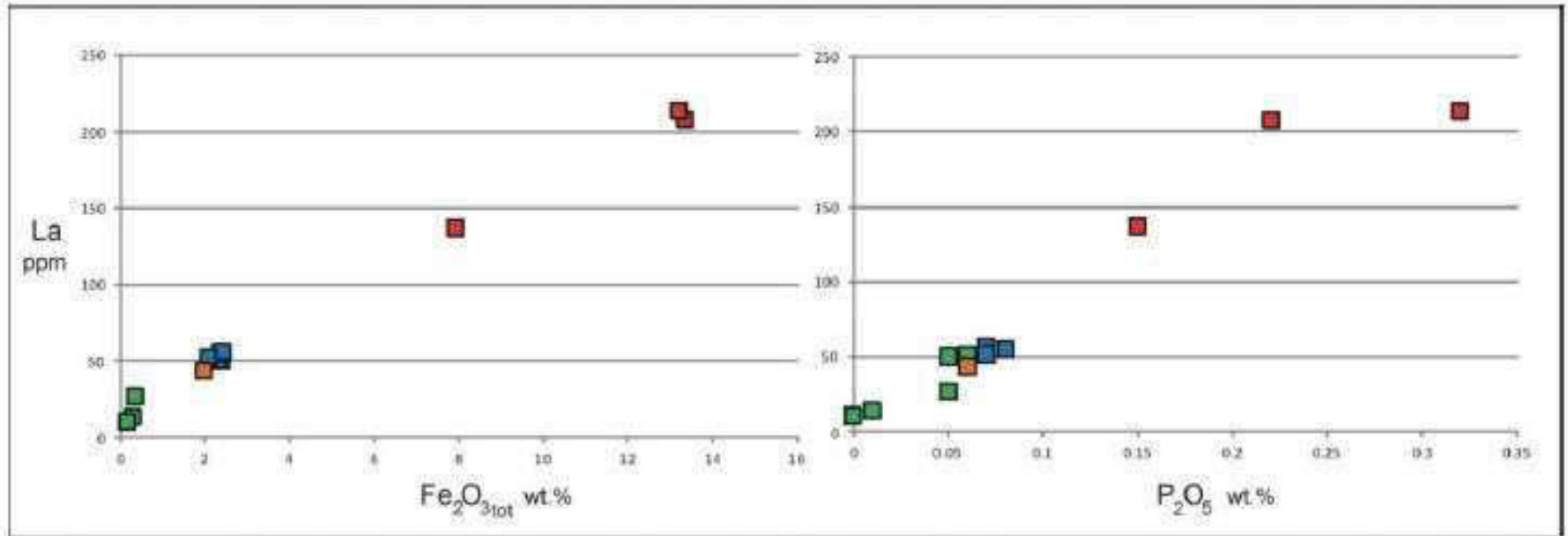


Figure 11. REE pattern for all samples, normalized to chondrite [41], logarithmic scale. Blue: WR; Red: treatment plant, magnetic fraction; Green: treatment plant, nonmagnetic fraction, Orange: treatment plant, feeding material.

## Also critical raw materials (REE)!





# LCA – Life Cycle Assessment

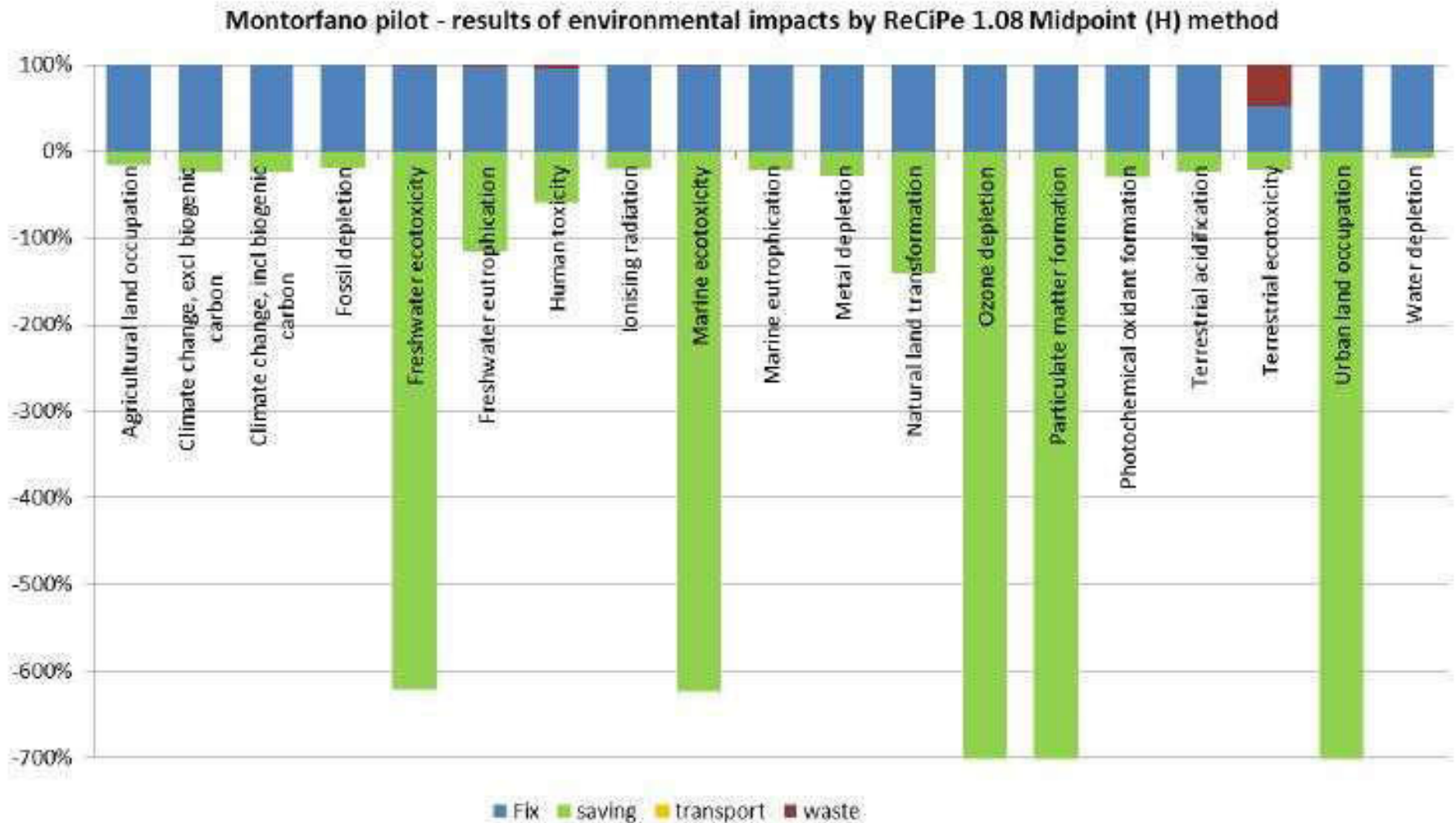
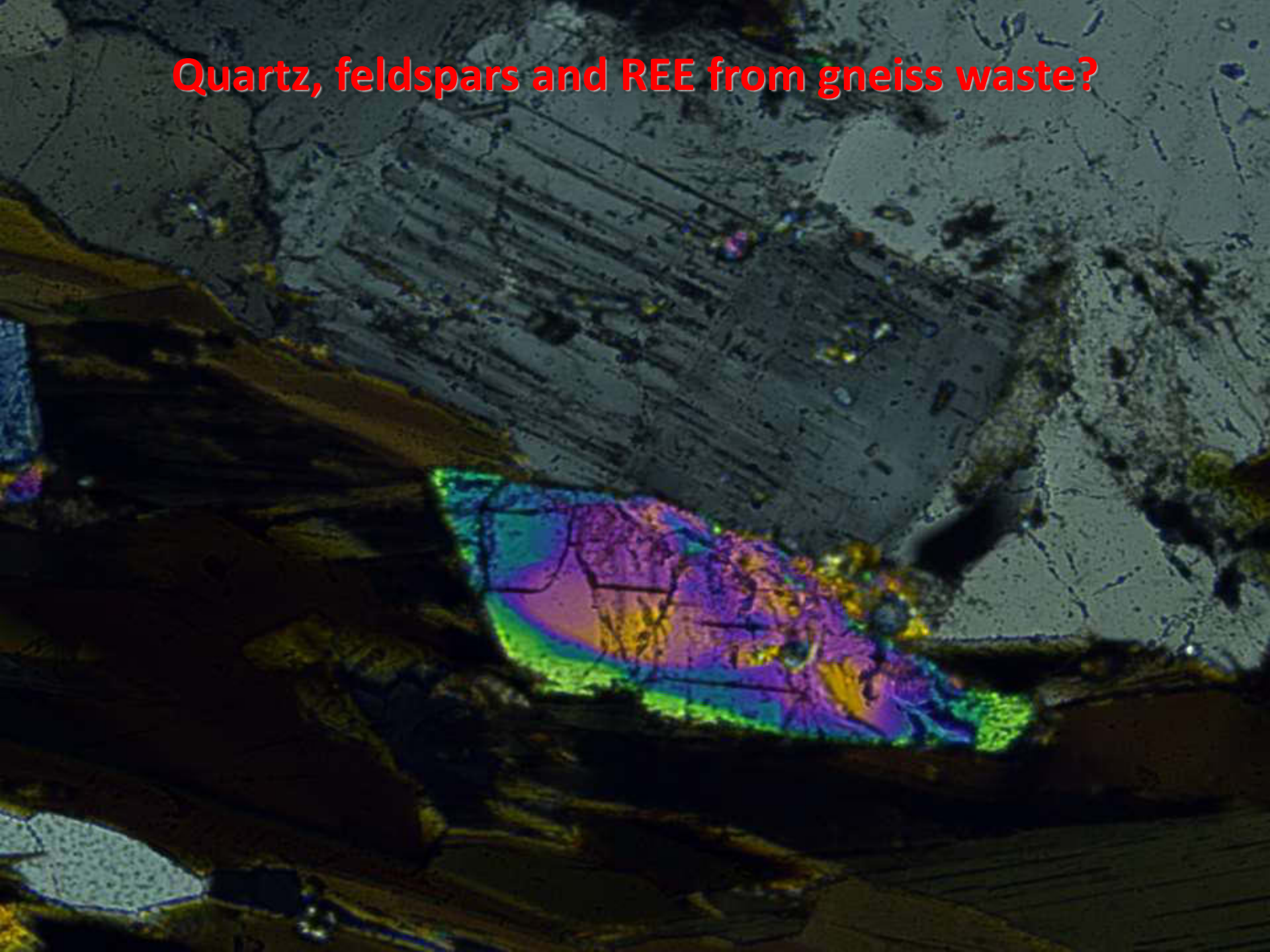


Figure 16. Environmental loads versus savings (Note: Due to the high saving values in several indicators, the chart has been cut to show other indicators).

Quartz, feldspars and REE from gneiss waste?



Article

# Extractive Waste as a Resource: Quartz, Feldspars, and Rare Earth Elements from Gneiss Quarries of the Verbano-Cusio-Ossola Province (Piedmont, Northern Italy)

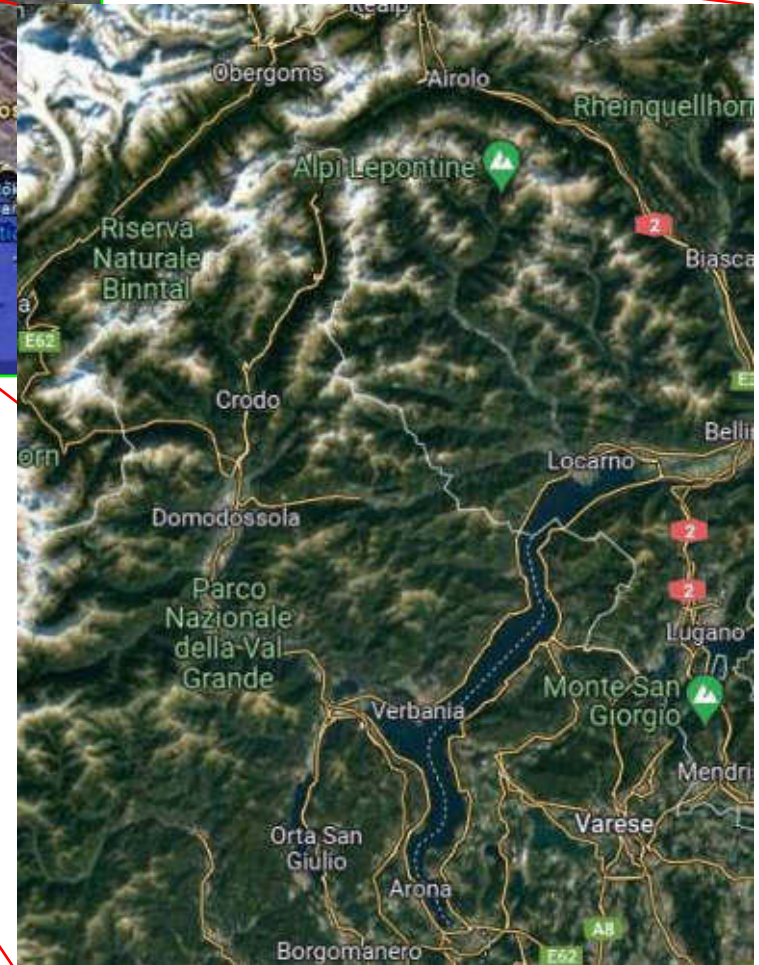
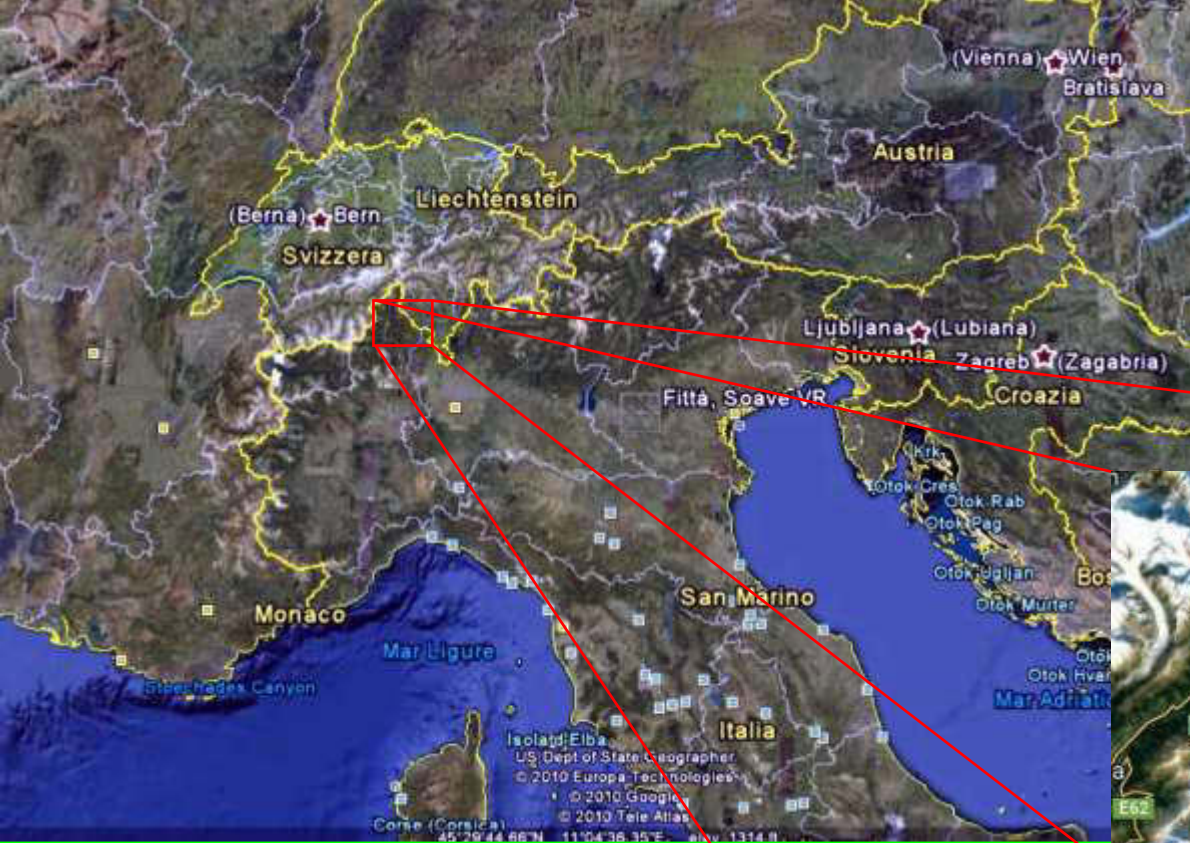
Alessandro Cavallo <sup>1,\*</sup>  and Giovanna Antonella Dino <sup>2</sup> 

<sup>1</sup> Department of Earth and Environmental Sciences, University of Milano-Bicocca, Piazza della Scienza, 1–4, 20126 Milano, MI, Italy

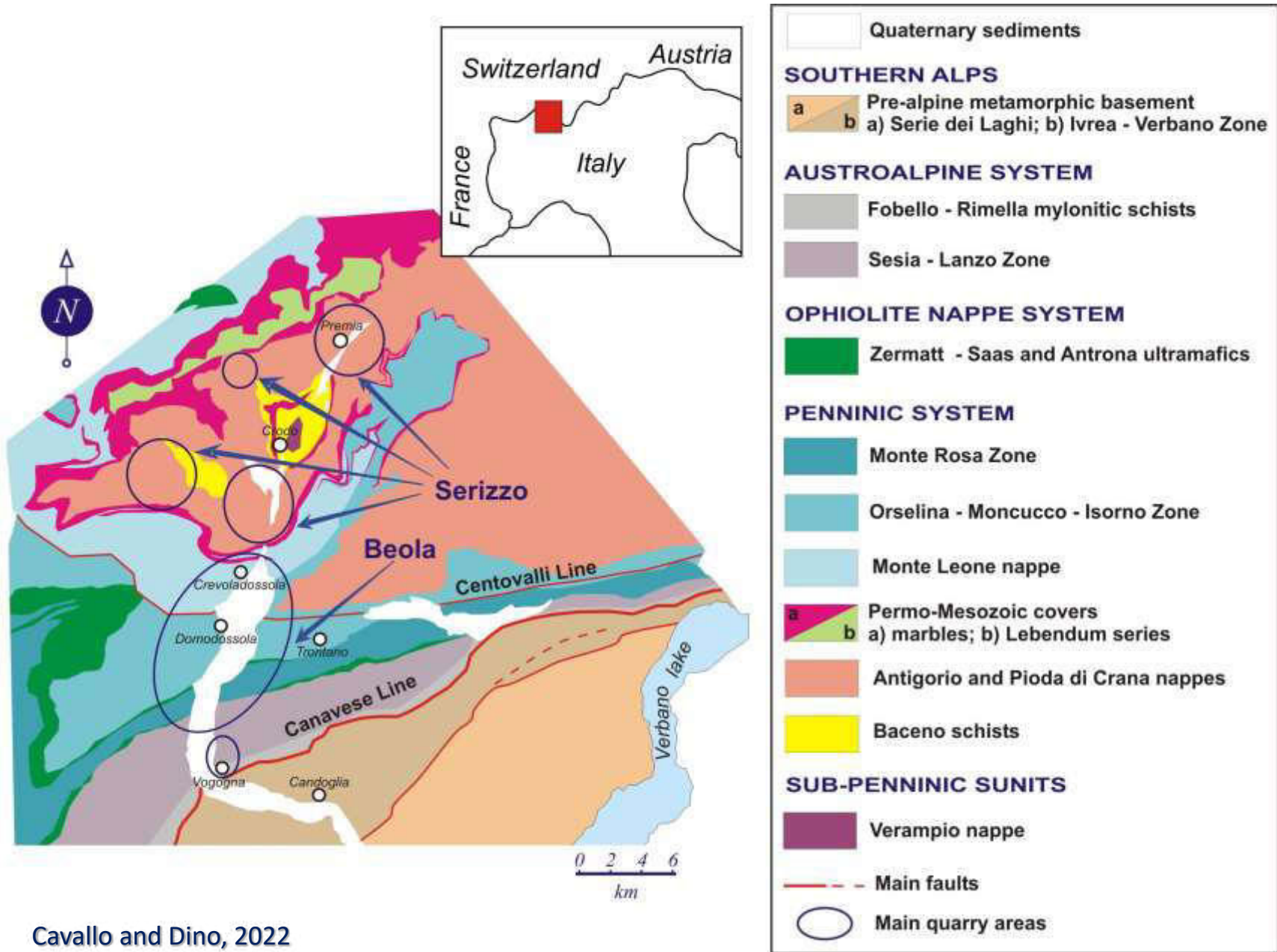
<sup>2</sup> Department of Earth Sciences, University of Torino, Via Valperga Caluso, 35, 10125 Torino, TO, Italy; giovanna.dino@unito.it

\* Correspondence: [alessandro.cavallo@unimib.it](mailto:alessandro.cavallo@unimib.it); Tel.: +39-0264482027

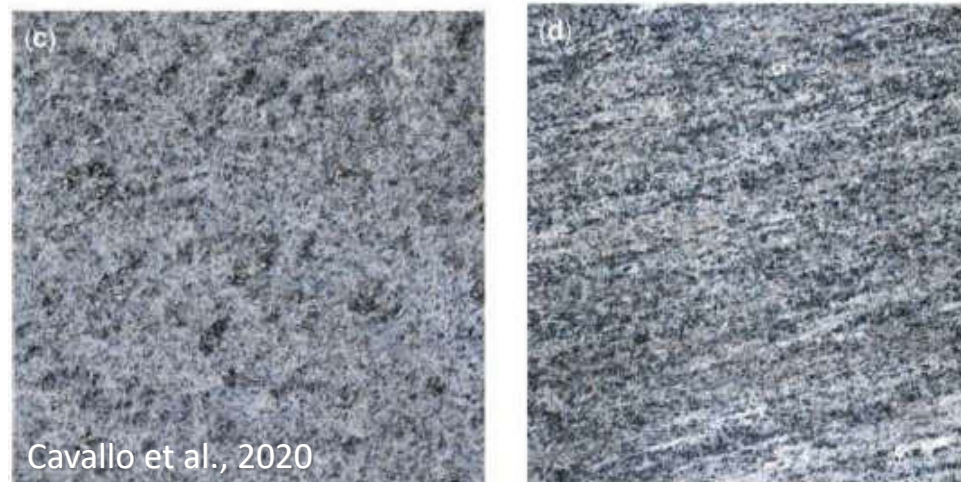
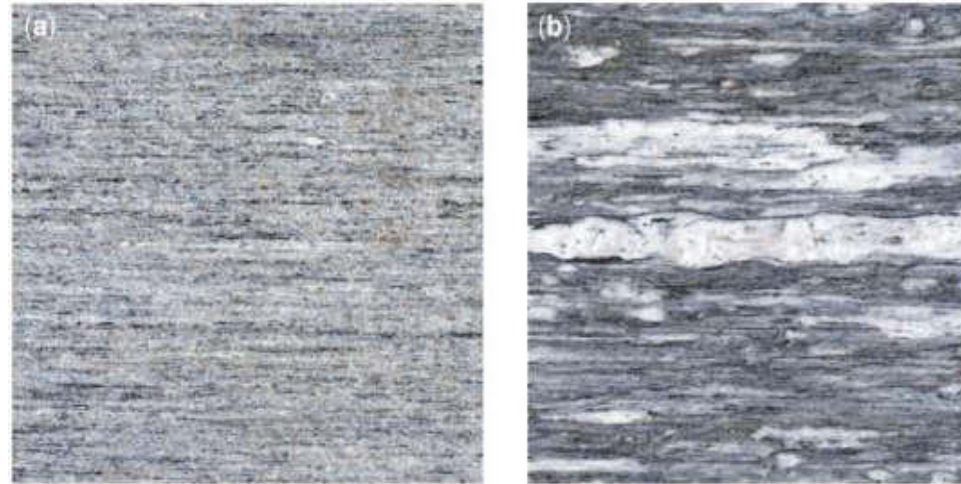
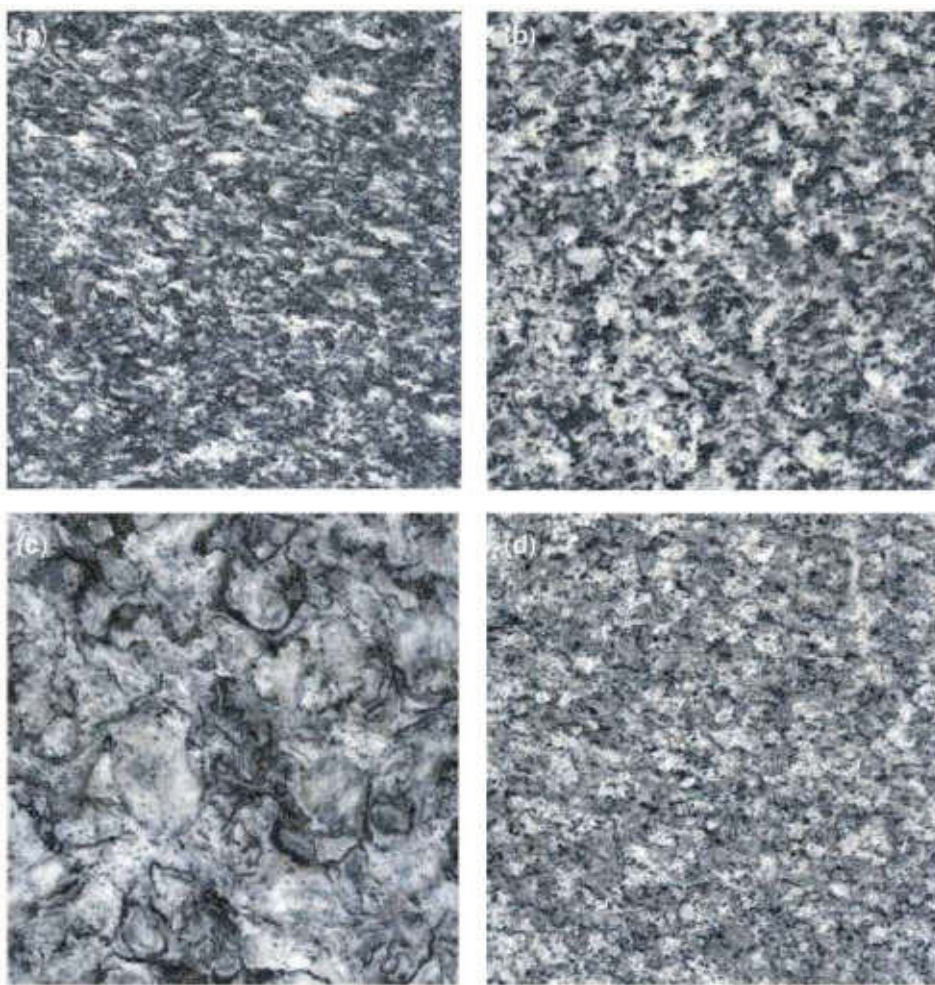
# The VCO area



# Geological setting and dimension stones



## Serizzo and Beola: quarry production and waste materials

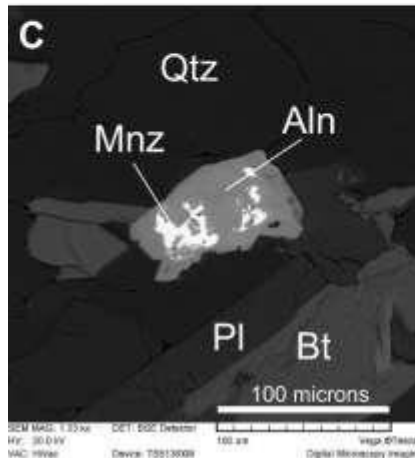
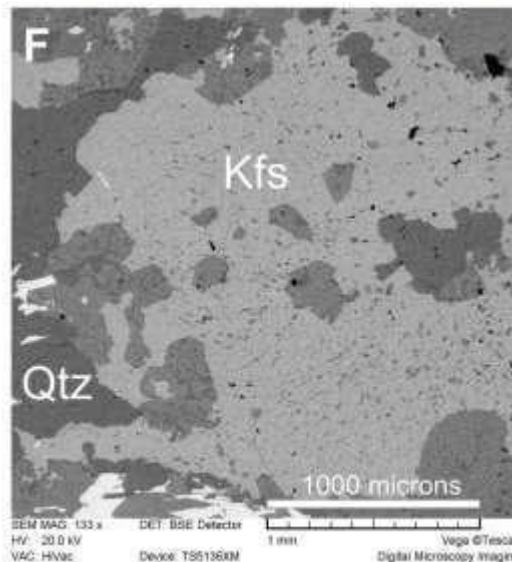
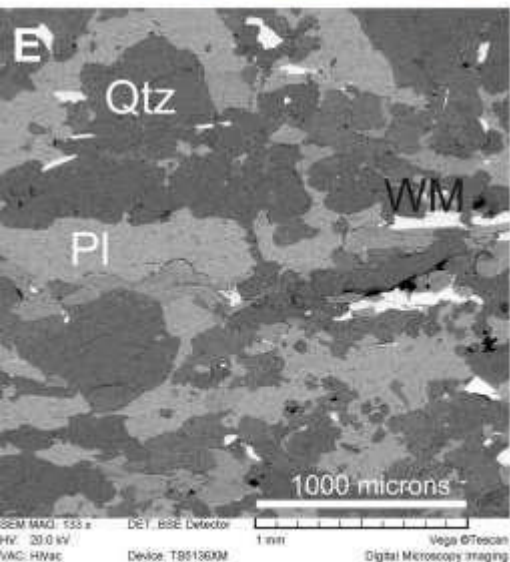
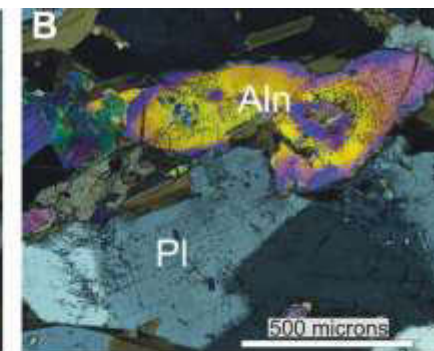
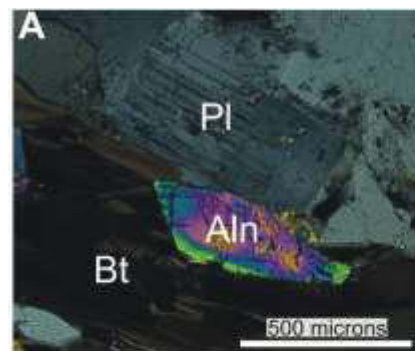
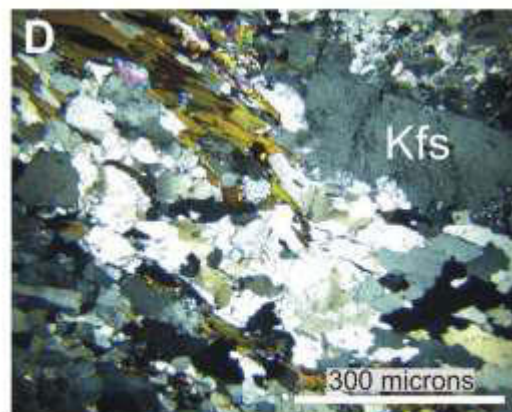
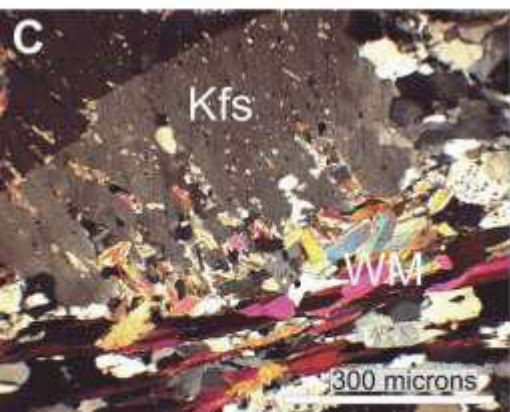
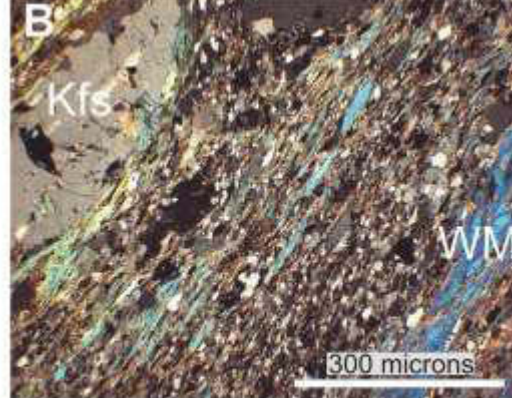
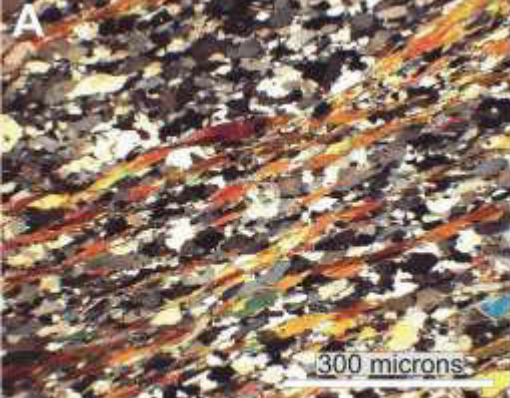


- 184,801.47 t/y in 2017
- 110,880 t/y of shapeless blocks and rock chips
- 17,700 t/y sludge (after filter-pressing)

# Quarries and waste materials



# Petrography and mineralogy





**Table 1.** Whole-rock geochemistry by ICP-OES and ICP-MS (C and S by LECO®) of *Serizzo* and *Beola* (115 *Beola* and 75 *Serizzo* waste rock chips, median values and range, wt.%).

	<i>Serizzo</i> (Median)	<i>Serizzo</i> (Range)	<i>Beola</i> (Median)	<i>Beola</i> (Range)
SiO <sub>2</sub>	67.82	65.32–71.21	72.68	57.35–75.49
TiO <sub>2</sub>	0.29	0.19–0.41	0.24	0.02–1.09
Al <sub>2</sub> O <sub>3</sub>	17.21	15.85–18.33	14.43	12.81–15.38
Fe <sub>2</sub> O <sub>3</sub>	1.35	0.85–1.74	1.90	0.39–6.88
MnO	0.18	0.09–0.25	0.17	0.01–0.11
MgO	0.74	0.41–1.05	0.47	0.21–5.16
CaO	3.25	2.86–3.86	1.22	0.72–7.06
Na <sub>2</sub> O	3.39	2.85–4.06	3.58	2.89–7.09
K <sub>2</sub> O	3.12	2.67–4.11	4.28	0.39–5.93
P <sub>2</sub> O <sub>5</sub>	0.19	0.14–0.36	0.17	0.11–0.26
LOI	1.2	0.5–1.9	0.7	0.4–2.7
C	0.02	0.01–0.07	0.03	0.01–0.13
S	0.06	0.01–0.18	0.05	<0.01–0.13
ΣREE * (ppm)	379	125–520	174	101–320

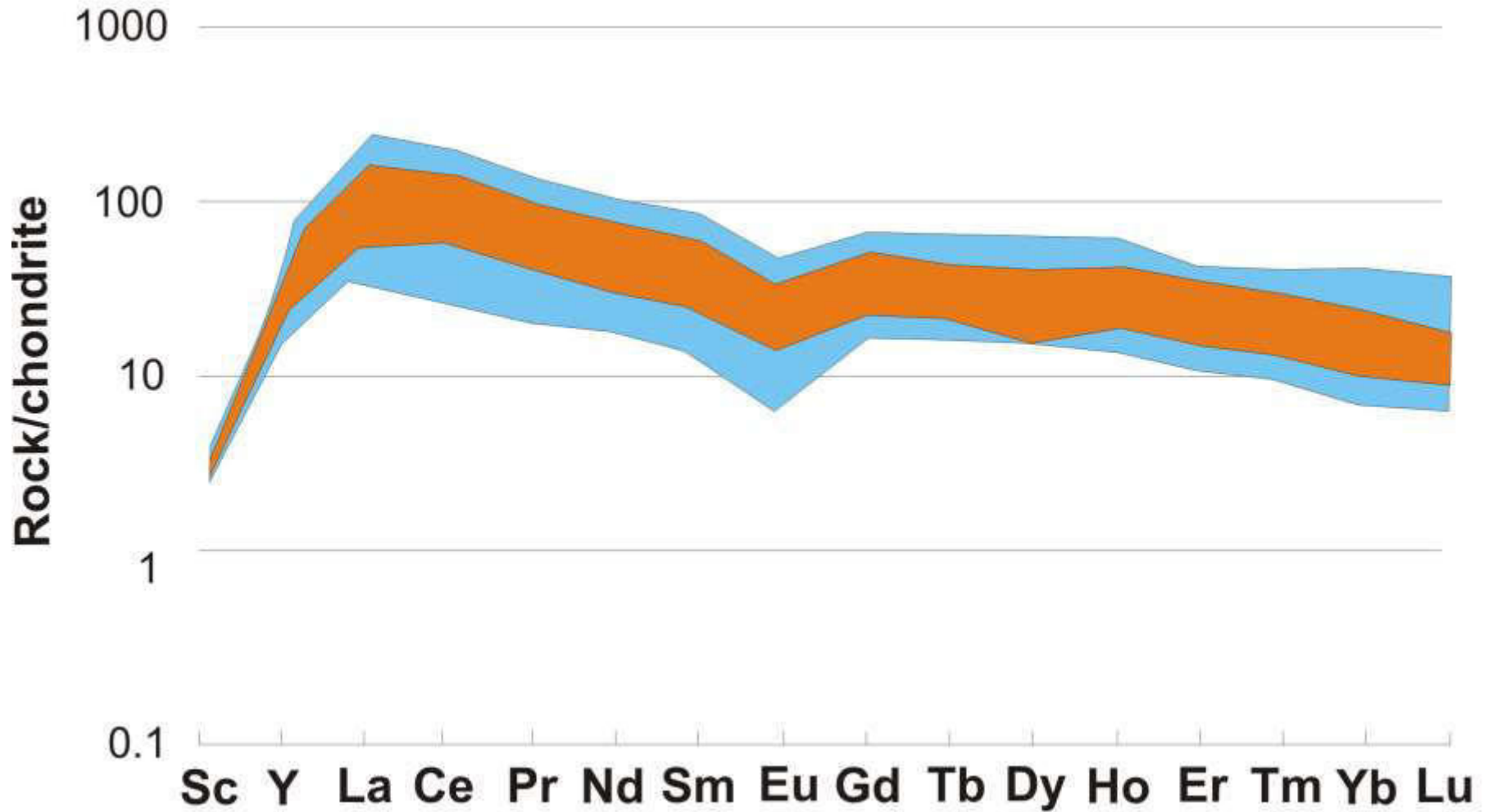
\* Includes Y.

**Table 2.** Mineralogical composition of *Serizzo* and *Beola* (mean values and range of 190 samples, wt.%), determined by quantitative XRPD and OM (point counting).

	<i>Serizzo</i> (Mean)	<i>Serizzo</i> (Range)	<i>Beola</i> (Mean)	<i>Beola</i> (Range)
Qtz	35.1	28.2–35.6	40.6	14.3–52.2
Pl	30.2	28.2–36.4	27.1	21.1–32.5
Kfs	19.2	15.1–23.7	16.3	5.6–26.1
Bt	9.5	4.3–16.1	8.1	2.2–12.3
WM	4.2	1.9–8.6	5.3	3.5–15.4
Chl	1.8	0.8–3.2	2.6	2.5–9.6

Qtz = quartz; Pl = plagioclase; Kfs = K-feldspar; Bt = biotite; WM = white mica (muscovite); Chl = chlorite.

# REE pattern of Serizzo and Beola



# REE and allanite

**Table 5.** Mineral chemistry of allanite (median values and range, core, wt.%).

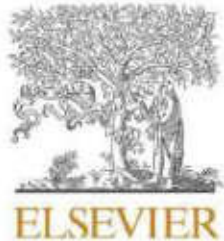
	Aln	Range
SiO <sub>2</sub>	35.21	33.76–35.86
TiO <sub>2</sub>	0.08	0.05–0.13
ThO <sub>2</sub>	0.86	0.55–1.38
Al <sub>2</sub> O <sub>3</sub>	19.54	17.35–20.65
FeO	7.85	6.65–12.14
MnO	0.05	0.02–0.12
MgO	0.16	0.08–0.31
CaO	14.04	12.21–16.18
Y <sub>2</sub> O <sub>3</sub>	0.32	0.21–0.50
La <sub>2</sub> O <sub>3</sub>	3.67	2.86–5.12
Ce <sub>2</sub> O <sub>3</sub>	9.32	6.89–12.24
Pr <sub>2</sub> O <sub>3</sub>	1.21	0.82–1.95
Nd <sub>2</sub> O <sub>3</sub>	4.36	3.54–5.68
Sm <sub>2</sub> O <sub>3</sub>	0.67	0.34–1.11
Na <sub>2</sub> O	0.04	0.02–0.10
K <sub>2</sub> O	0.05	0.03–0.12
Total	97.43	

# Quartz, feldspars and REE from gneiss waste? Why not!

- *Quartz and feldspars could be reused in the industrial minerals sector, especially in the ceramics industry;*
- the most critical issues relate to the small grain size and the relative abundance of micas in some *commercial varieties*;
- *the presence of allanite opens new possibilities for the recovery of rare earth elements (REE, critical raw materials).*

# Mining and quarrying waste recycling, again

Resources Policy 74 (2021) 102413



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## Resources Policy

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### Raw materials supply: Kaolin and quartz from ore deposits and recycling activities. The example of the Monte Bracco area (Piedmont, Northern Italy)

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#### ARTICLE INFO

##### Keywords:

Kaolinitic clays

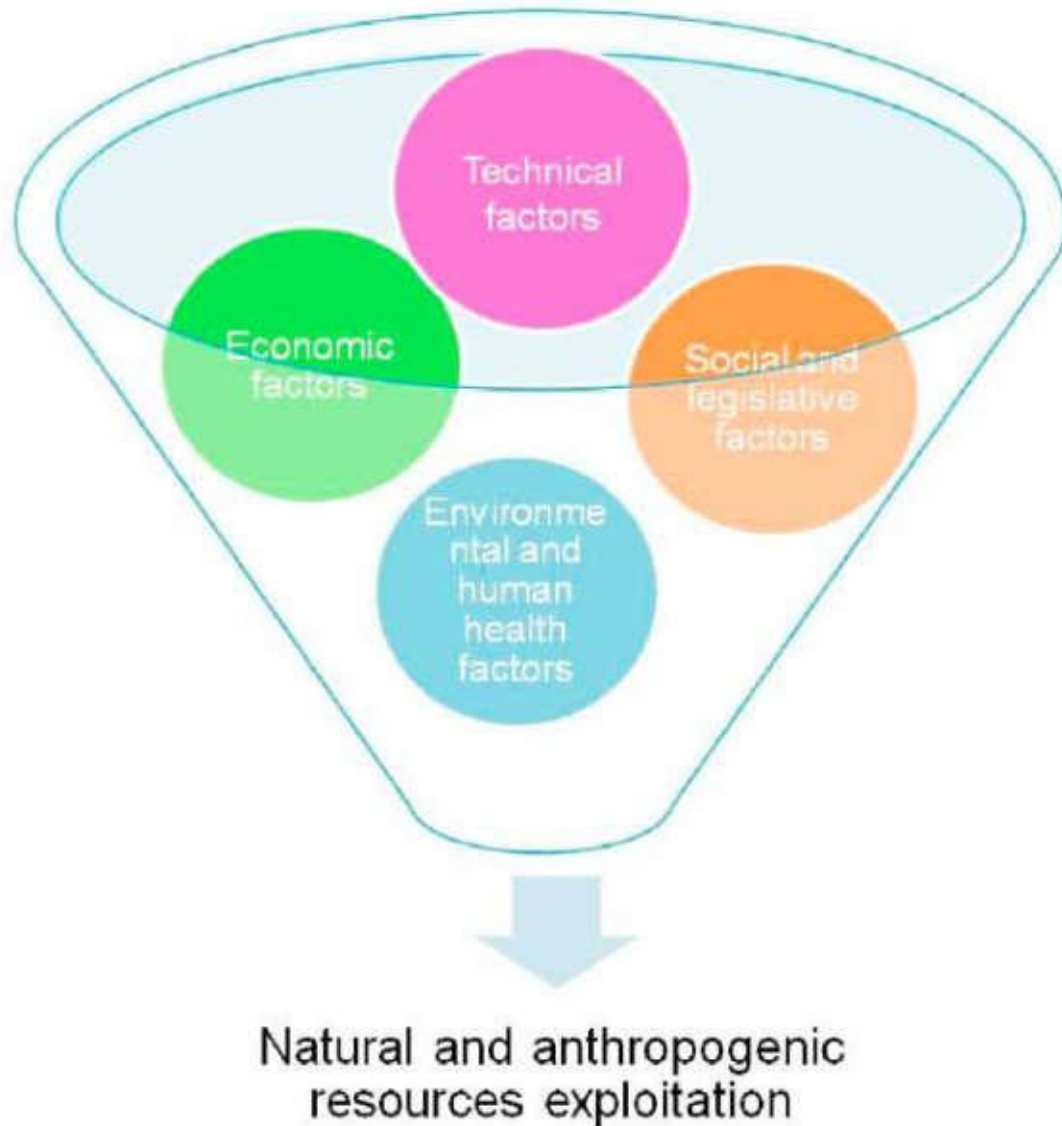
Quartz

Sustainable mining

#### ABSTRACT

Demand and availability of raw materials, especially “critical” raw materials (e.g., rare earths), are becoming increasingly topical issues. In this article we show the potential of an Italian mining and quarrying site (Monte Bracco area, quartzites and kaolin): the combined study of geological, environmental, technical, and economic factors can lead to a sustainable exploitation of the waste from past mining activities, as well as to a resumption

# Sustainable supply or raw materials



**Fig. 2.** scheme of the issues to considering when approaching RM (CRMs/SRM) supply in a sustainable way.

# Raw materials from extractive waste

## RM/CRMs/SRM from EXTRACTIVE WASTE (CIRCULAR ECONOMY APPROACH)

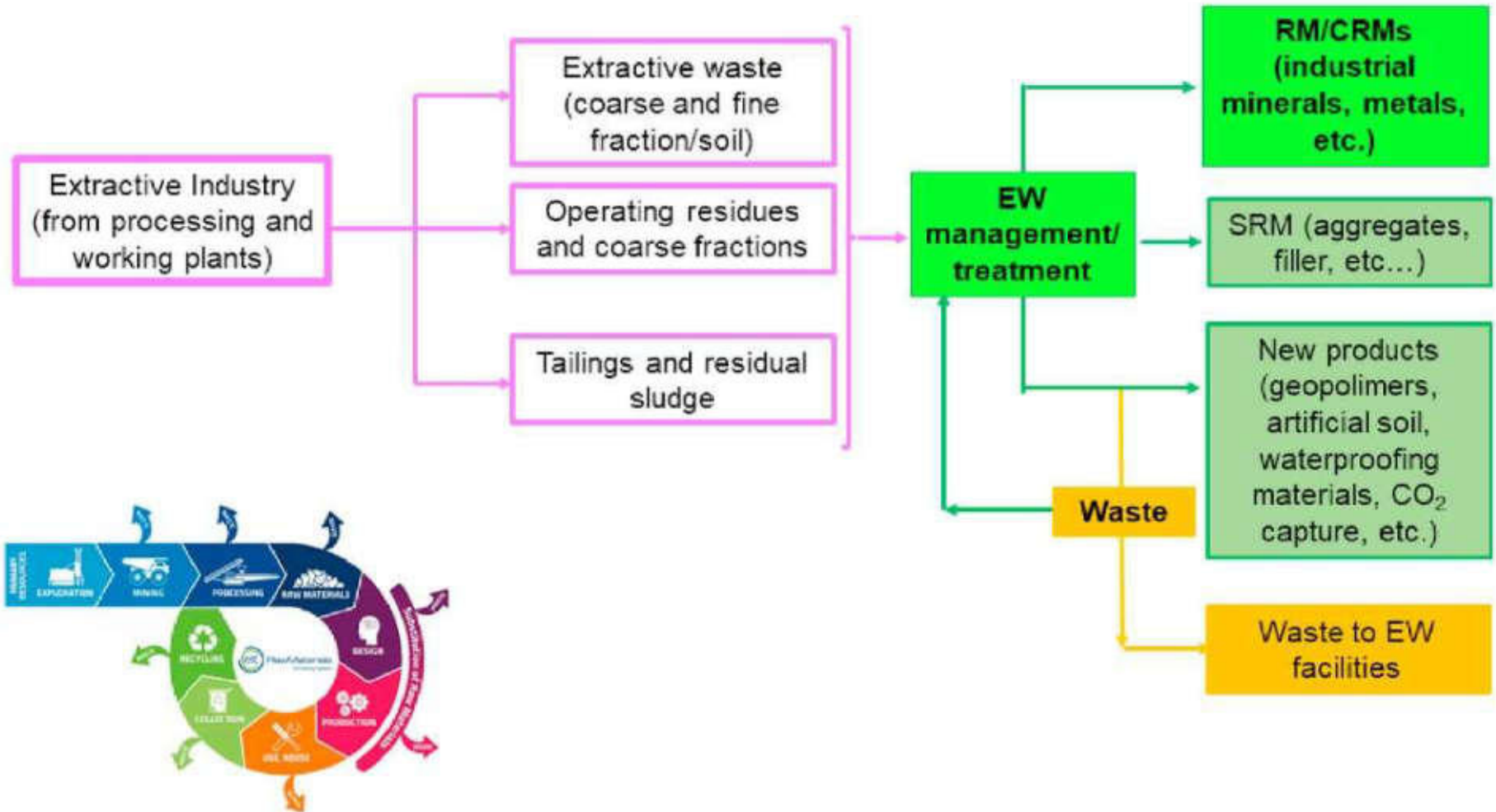


Fig. 3. RM/CRMs/SRM from EW (ongoing activities), in a circular economy approach.

# Raw materials from “landfill mining”

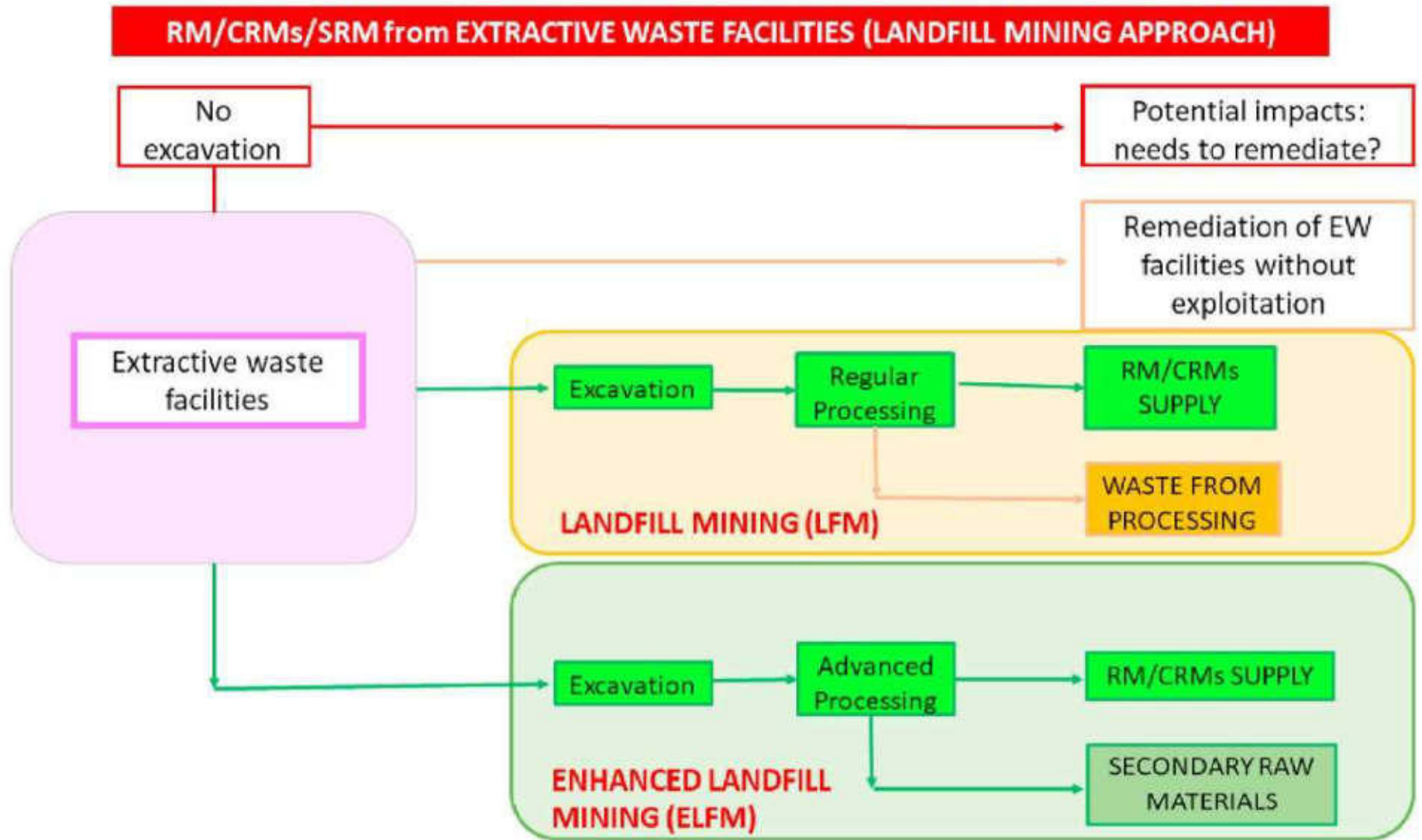


Fig. 4. RM/CRMs/SRM from EW facilities, in a landfill mining approach.



# Environmental and human health risk analysis

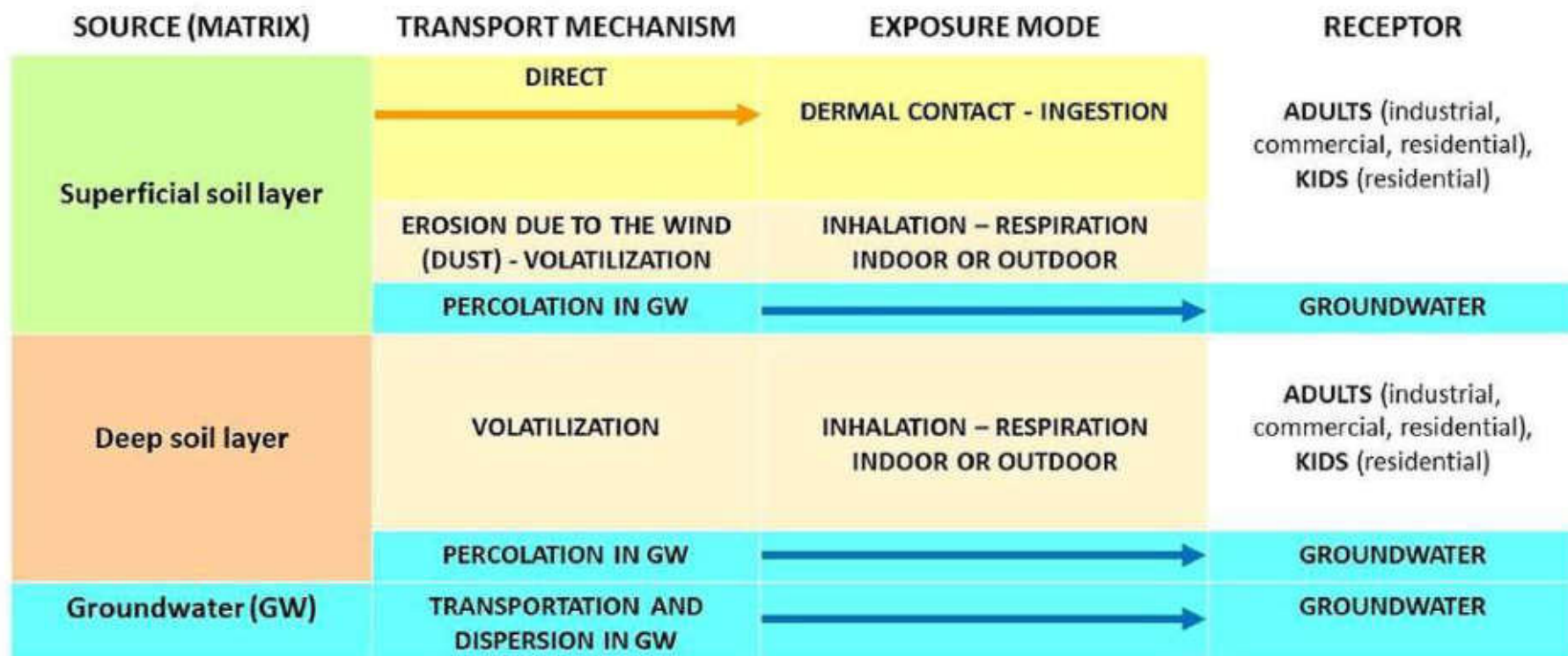


Fig. 5. General conceptual model of specific site environmental and human health risk analysis.

# Silica sand and kaolinitic clays

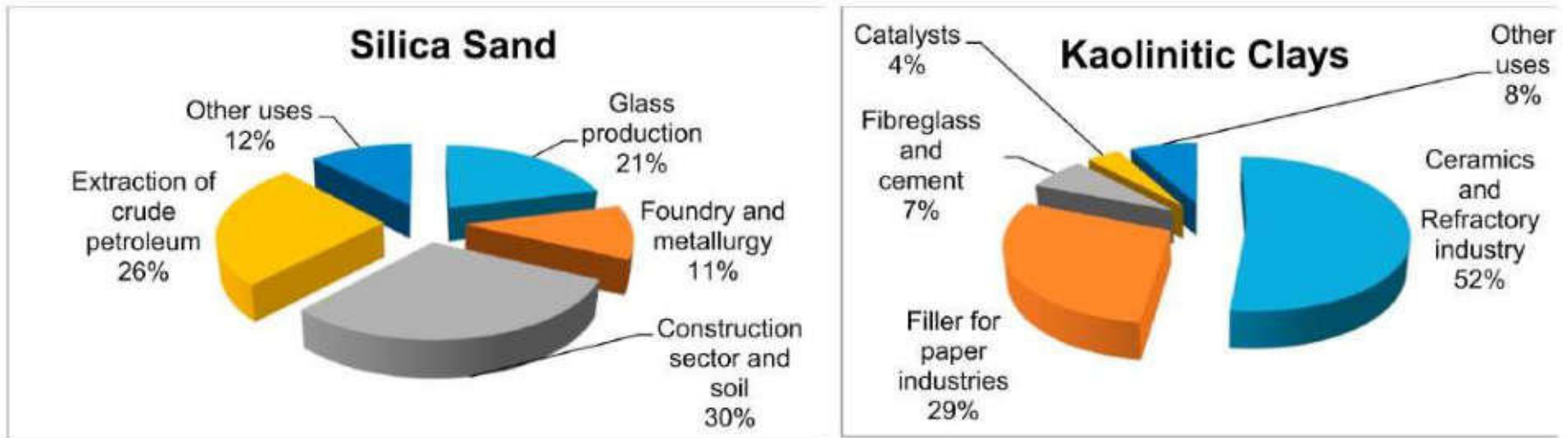
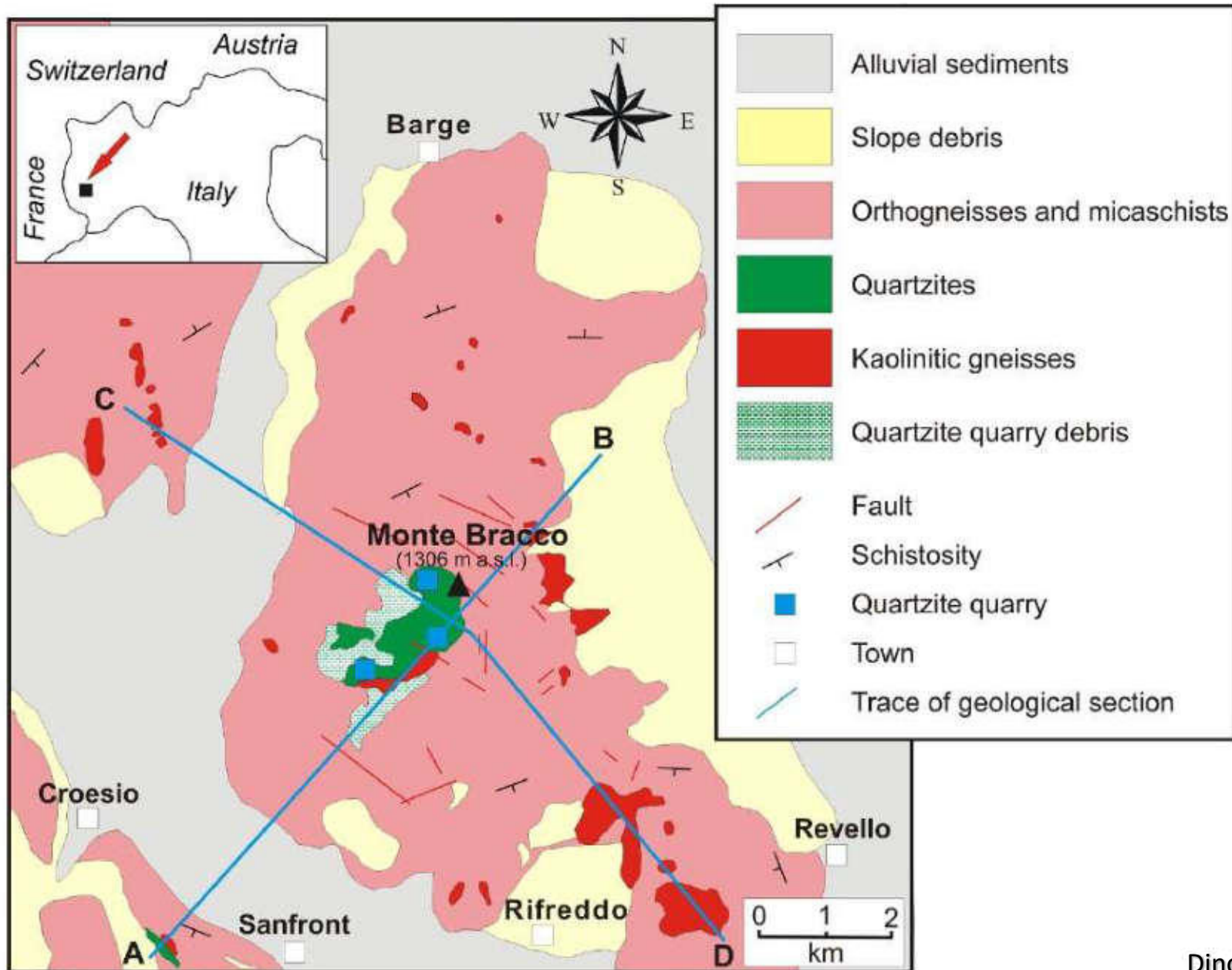
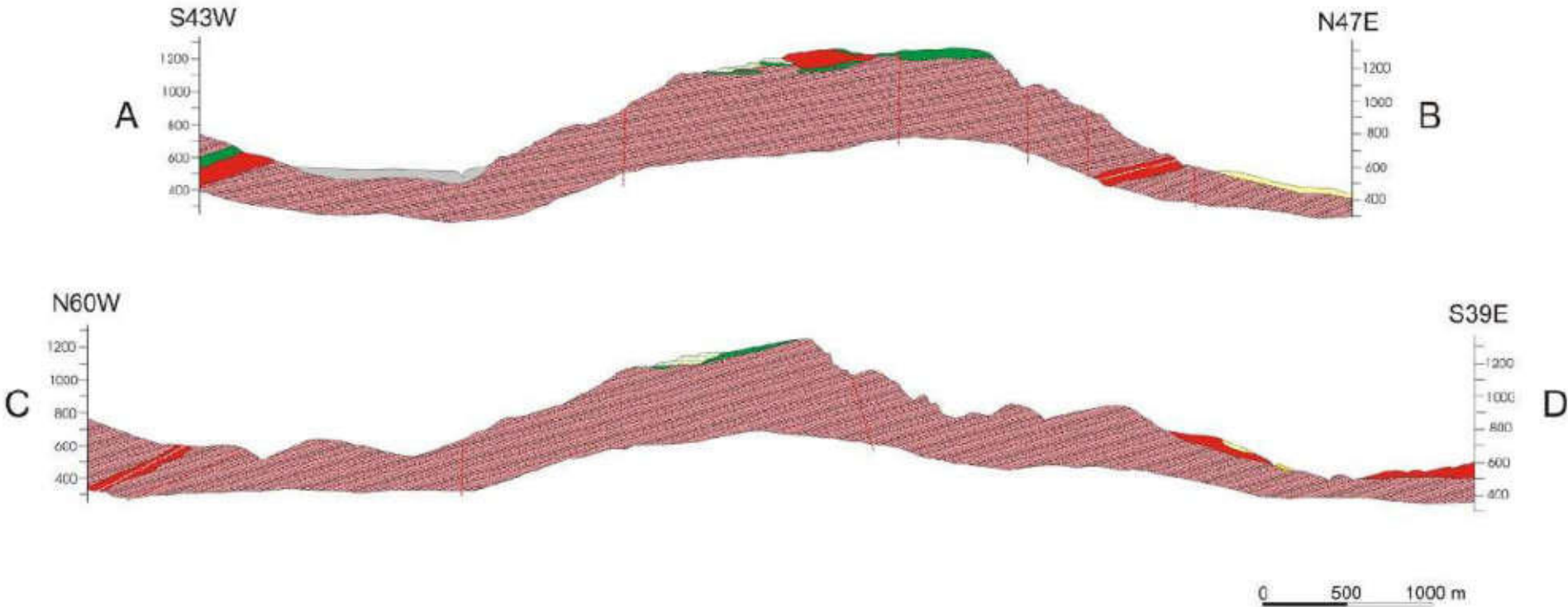


Fig. 1. Main applications of silica (on the left) and kaolinitic clays (on the right). Statistical data for global use, on average 2012–2016.

# Geology of the Monte Bracco area



# Geology of the Monte Bracco area



# REE within kaolinitic clays!

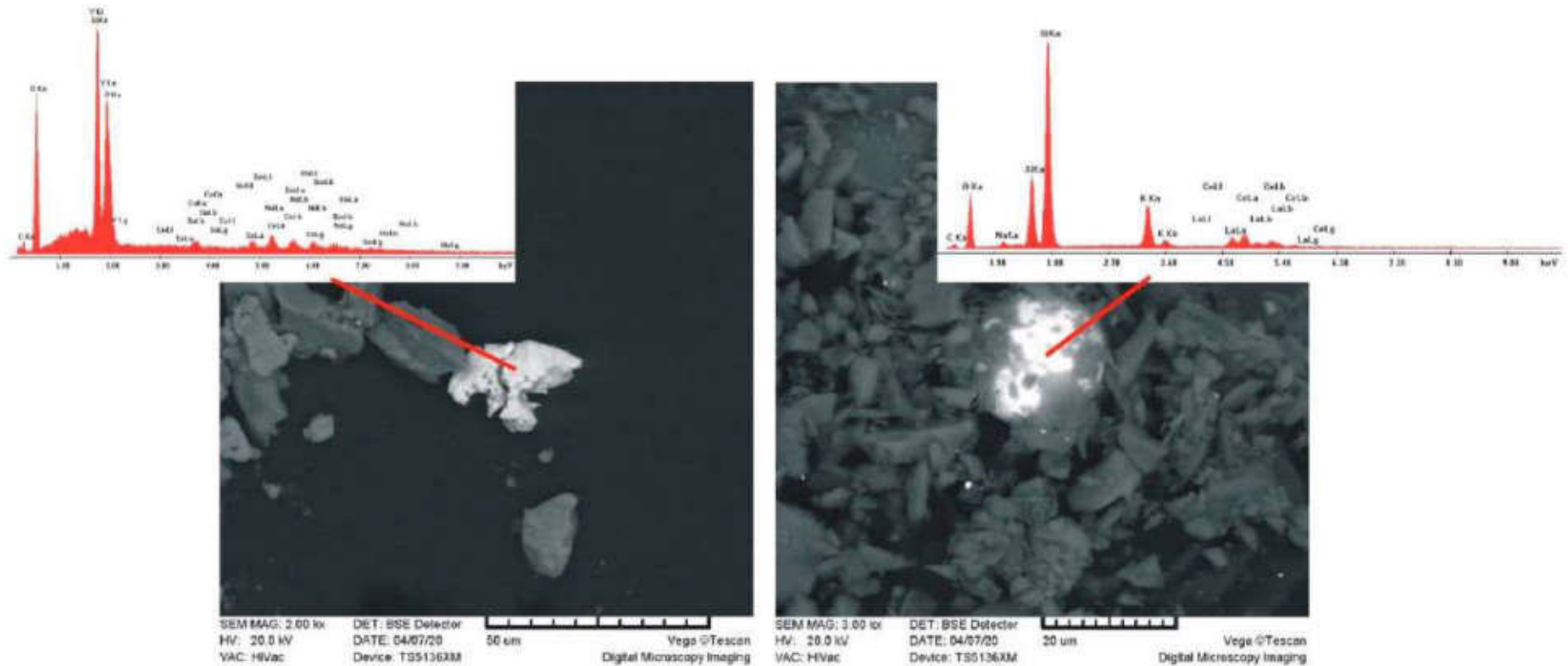
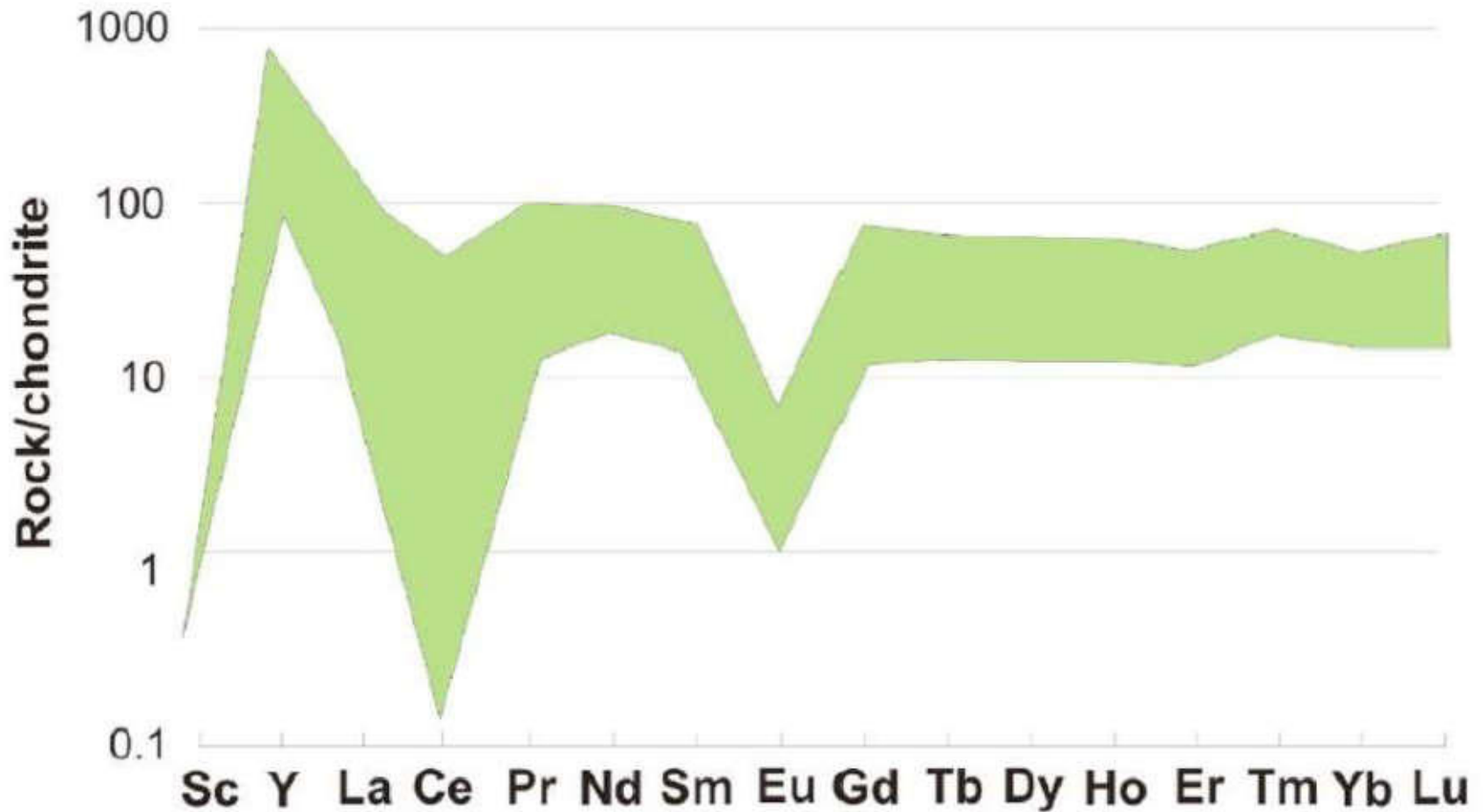


Fig. 8. SEM back-scattered electron micrographs of kaolinitic gneiss samples. A xenotime grain is shown on the left, whereas a LREE-enriched illite grain is evidenced on the right.

## REE within kaolinitic clays!



**Fig. 9.** Rock/chondrite normalized spidergram of the kaolinitic gneiss (mean of 32 samples). Chondritic values after [Nakamura \(1974\)](#) and [Wood et al. \(1979\)](#) (Sc and Y).

# The processing plant

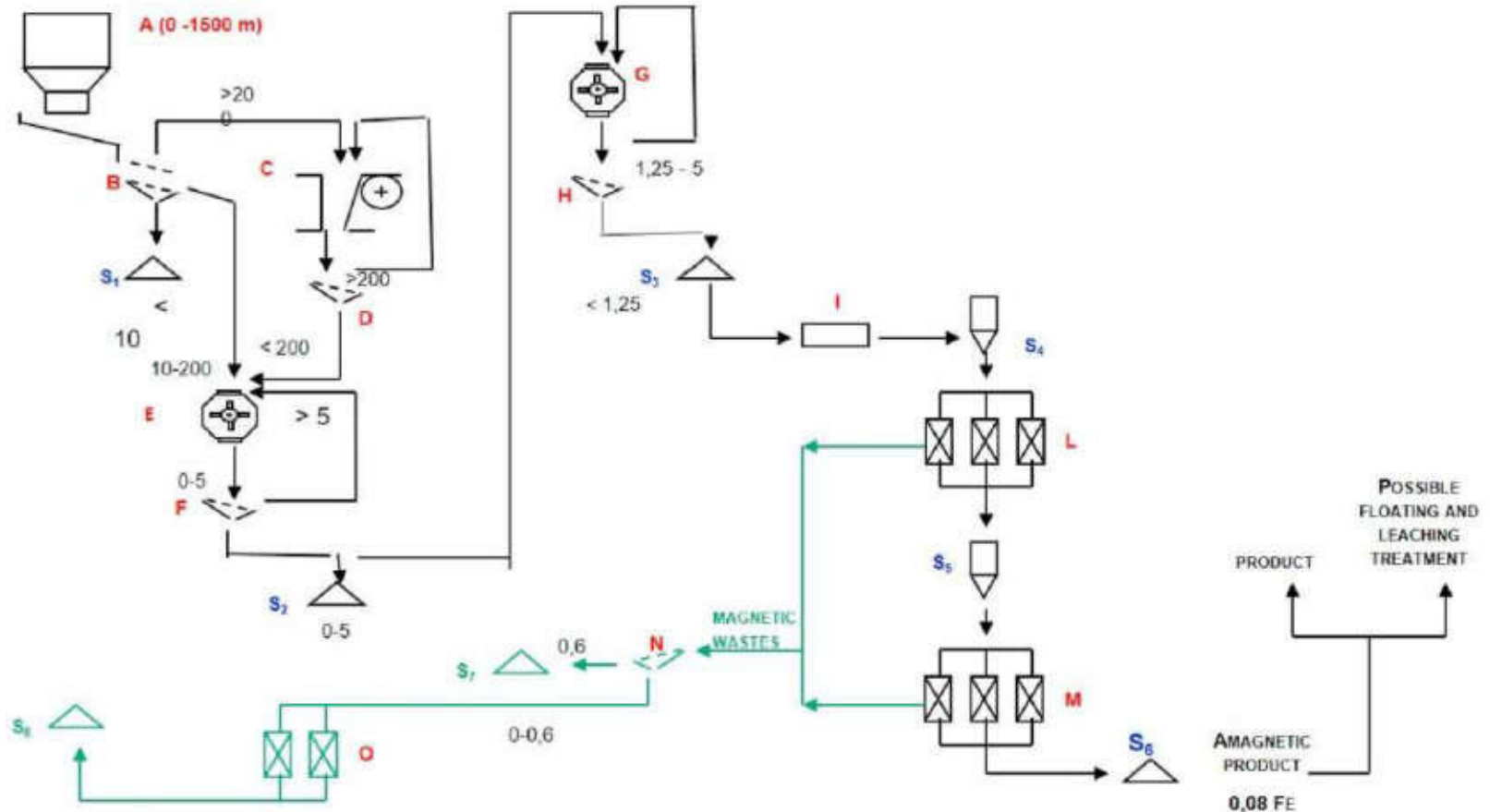


Fig. 10. "Dry process" plant flowsheet for quartzite quarry wastes (in black). It is also shown a possible treatment concentrating phase (in green). Where: A: vibrating feeder; B: vibrating screen classifier (200-10 mm); C: jaw crusher; D: vibrating screen classifier (200 mm); E: gyratory crusher; F: vibrating screen classifier (5 mm); G: gyratory crusher; H: vibrating screen classifier (1.25 mm); I: continuous dryer; L: magnetic separators; M: magnetic separators; N: vibrating screen classifier (0.6 mm); O: magnetic separators. (For interpretation of the references to color in this figure legend, the reader is referred to the Web version of this article.)

# Particular waste materials...

Resources Policy 59 (2018) 17–23



Contents lists available at [ScienceDirect](#)

## Resources Policy

journal homepage: [www.elsevier.com/locate/resourpol](http://www.elsevier.com/locate/resourpol)



## Serpentinitic waste materials from the dimension stone industry: Characterization, possible reuses and critical issues



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### ARTICLE INFO

#### Keywords:

Quarry  
Dimension stones  
Serpentinites  
Waste recovery  
Secondary raw materials

### ABSTRACT

Serpentinites, ultramafic rocks with a peculiar chemical and mineralogical composition, can be used as dimension stones, but there are no significant re-uses of waste materials deriving from quarrying and processing. This paper presents the example from Valmalenco (central Alps, northern Italy), with a detailed mineralogical, chemical, physical and microstructural characterization of waste materials, ranging from shapeless blocks to residual sludge. The mineralogical composition is characterized by abundant antigorite and olivine, with minor chlorite, clinopyroxene and magnetite, and the chemical composition by high MgO grades. The preliminary results suggest interesting applications in the ceramic industry, especially in high-MgO ceramics and forsterite refractories materials, as well as alternative uses as filler for plastic and rubber materials, up to carbon dioxide sequestration. Special care must be taken to avoid chrysotile asbestos contamination.



# Serpentinite quarries and quarry debris



Fig. 1. Open-cast hillside serpentinite quarries with huge debris fans.

# Serpentinite processing



Fig. 2. Serpentinite processing activities, diamond wire squaring off of blocks (on the left) and diamond disk cutting (on the right).

# Quarry production and waste

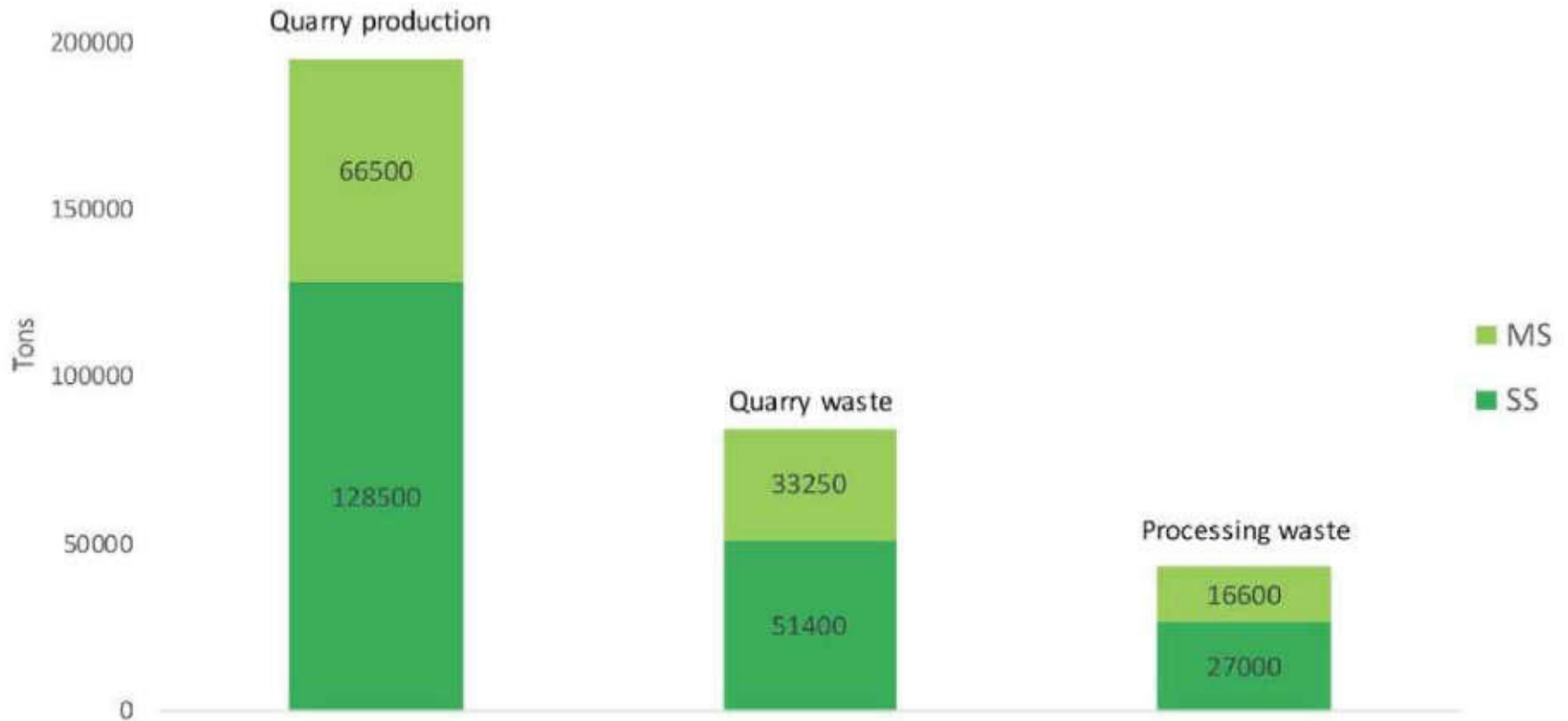


Fig. 3. Quarry production, quarry and processing waste for [SS] and [MS] in t/yr.

# Serpentinitic waste mineralogy

**Table 1**  
Mineralogical composition (wt%) of debris rock samples ([SS] and [MS] varieties) and residual processing sludge, determined by quantitative XRPD (Chipera and Bish, 2002).

	Antigorite mean (range)	Olivine mean (range)	Clinopyroxene mean (range)	Chlorite mean (range)	Magnetite mean (range)	Brucite mean (range)
SS schistose serpentinite debris	63.5 (59.4–73.7)	19.6 (9.6–31.1)	6.1 (3.0–8.9)	6.6 (1.5–17.4)	3.6 (0.5–6.8)	0.5 (< 0.5–1.5)
MS massive serpentinite debris	75.5 (71.4–89.3)	14.3 (3.0–28.4)	3.6 (0.5–9.8)	3.3 (1.8–12.2)	2.6 (1.1–5.7)	0.7 (0.5–2.0)
residual processing sludge	69.1 (57.1–79.5)	18.5 (7.2–31.4)	5.3 (1.1–6.1)	3.5 (1.5–11.7)	3.1 (1.2–6.0)	0.5 (< 0.5–1.1)

# Serpentinitic waste geochemistry

**Table 2**

Chemical composition of debris rock samples ([SS] and [MS] varieties) and residual processing sludge, determined by ICP-AES, ICP-MS and LECO\*.

	[SS] debris mean (range)	[MS] debris mean (range)	Residual processing sludge mean (range)
wt%			
SiO <sub>2</sub>	40.75 (39.18 – 41.93)	39.33 (38.73 – 40.67)	42.21 (38.12 – 45.41)
TiO <sub>2</sub>	0.02 (0.02 – 0.06)	0.03 (0.01 – 0.11)	0.11 (0.01 – 0.18)
Al <sub>2</sub> O <sub>3</sub>	2.23 (0.78 – 2.54)	1.74 (1.36 – 2.65)	2.48 (0.95 – 5.54)
Fe <sub>2</sub> O <sub>3</sub>	8.11 (7.15 – 8.95)	8.35 (7.72 – 9.57)	7.75 (7.54 – 7.93)
MnO	0.10 (0.09 – 0.13)	0.09 (0.09 – 0.12)	0.11 (0.11 – 0.15)
MgO	39.42 (37.46 – 43.84)	40.31 (35.07 – 42.78)	36.24 (29.83 – 41.22)
CaO	1.88 (0.81 – 2.89)	1.42 (0.12 – 3.16)	1.71 (0.67 – 3.62)
Na <sub>2</sub> O	0.01 (< 0.01 – 0.04)	0.01 (< 0.01 – 0.03)	0.38 (0.02 – 0.98)
K <sub>2</sub> O	0.02 (< 0.02 – 0.03)	0.03 (< 0.02 – 0.05)	0.26 (< 0.02 – 0.67)
P <sub>2</sub> O <sub>5</sub>	0.05 (< 0.01 – 0.08)	0.04 (< 0.01 – 0.07)	0.05 (0.02 – 0.08)
Cr <sub>2</sub> O <sub>3</sub>	0.31 (0.23 – 0.39)	0.33 (0.28 – 0.41)	0.29 (0.25 – 0.37)
C	0.01 (0.01 – 0.04)	0.01 (0.01 – 0.04)	0.19 (0.09 – 0.43)
S	0.01 (< 0.01 – 0.05)	0.01 (0.01 – 0.05)	0.02 (0.01 – 0.04)
LOI	7.1 (5.4 – 10.4)	8.3 (6.3 – 9.9)	8.2 (6.7 – 9.2)
ppm			
Sc	(9–14)	(9 – 13)	(8 – 10)
V	(33 – 66)	(44 – 70)	(30 – 47)
Co	(97 – 124)	(87 – 118)	(88 – 134)
Ni	(1317 – 1965)	(1279 – 2357)	(1621 – 2118)
Cu	(1.9 – 24.5)	(5.3 – 17.1)	(32 – 72)
Zn	(19 – 41)	(21 – 36)	(32 – 45)
Ga	(1.1 – 2.8)	(1.1 – 2.9)	(1.3 – 6.2)
Rb	(< 0.5 – 1)	(< 0.5 – 0.8)	(< 0.5 – 21.1)
Sr	(0.7 – 12.5)	(< 0.5 – 3.8)	(1.4 – 101.2)
Y	(0.3 – 2.3)	(0.1 – 3.5)	(0.4 – 4.8)
Zr	(< 0.5 – 2.6)	(< 0.5 – 3.1)	(0.5 – 4.8)

# Serpentinites: petrography

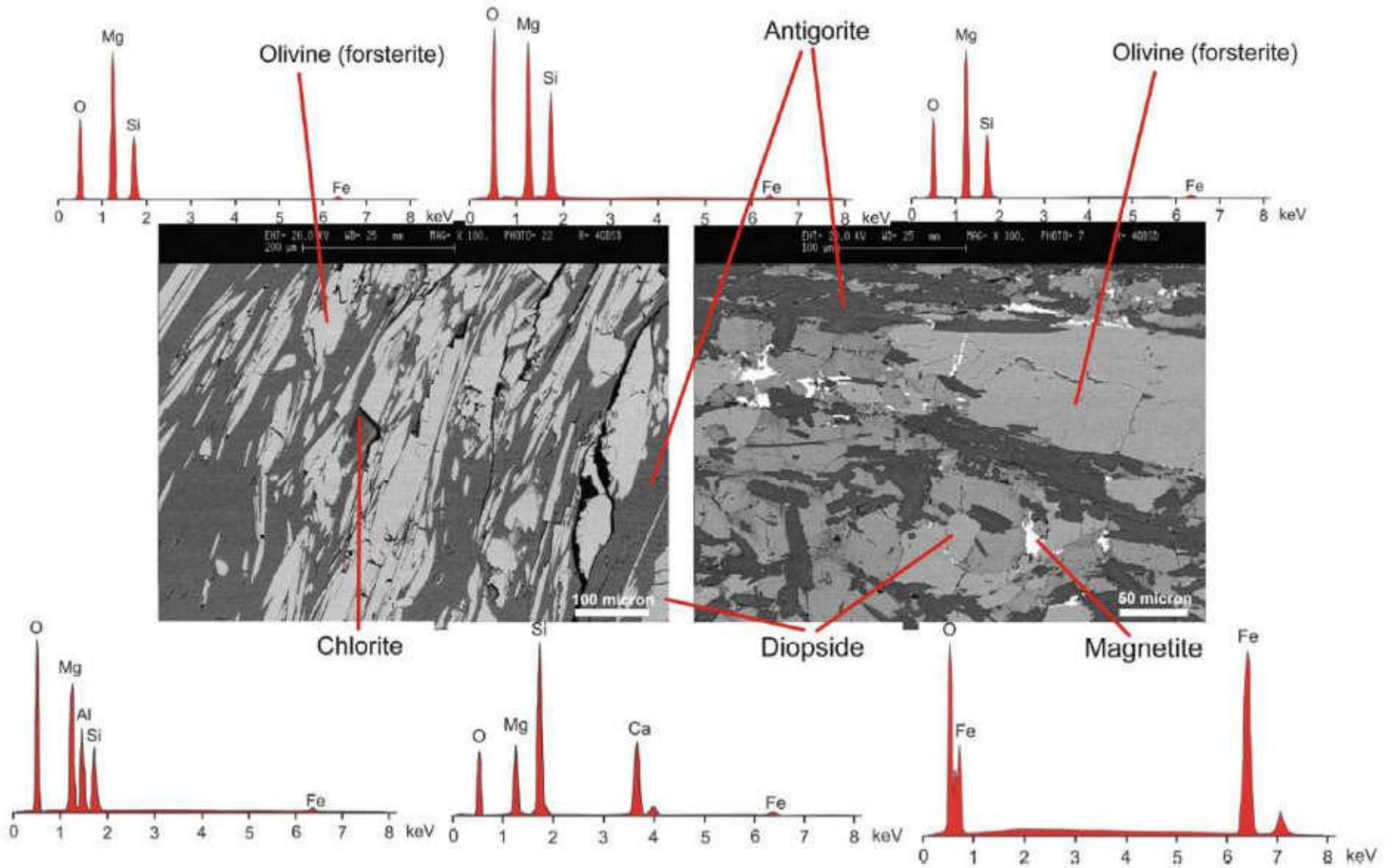


Fig. 4. SEM back-scattered electrons micrographs of the main serpentinite varieties, [SS] on the left and [MS] on the right). Dark grey areas are antigorite blades, whereas light grey grains are mainly olivine and clinopyroxene (diopside).

# Serpentinitic processing sludge

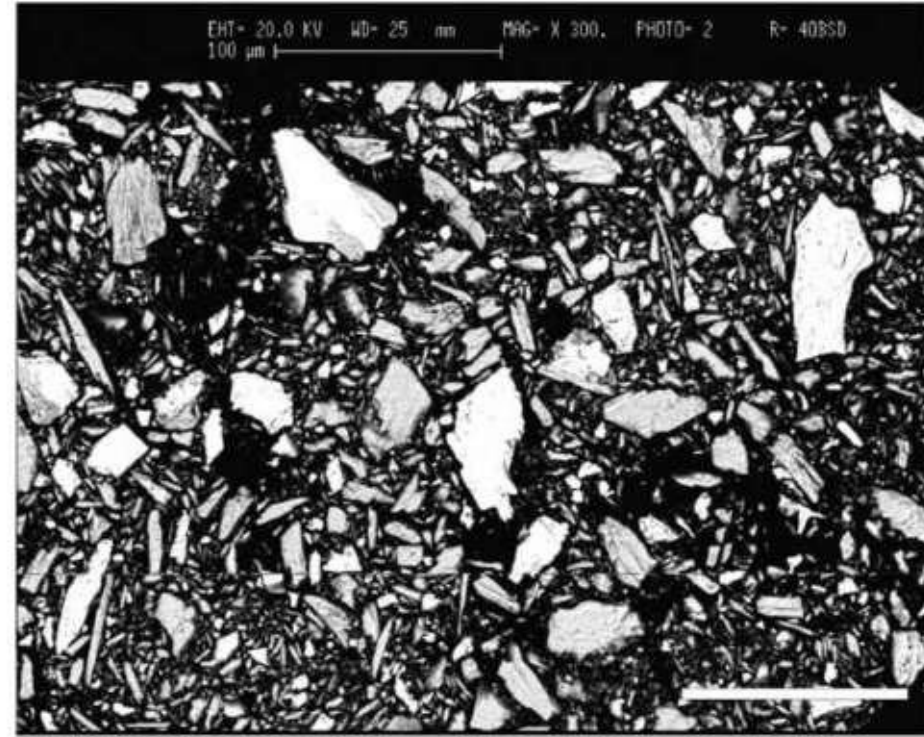
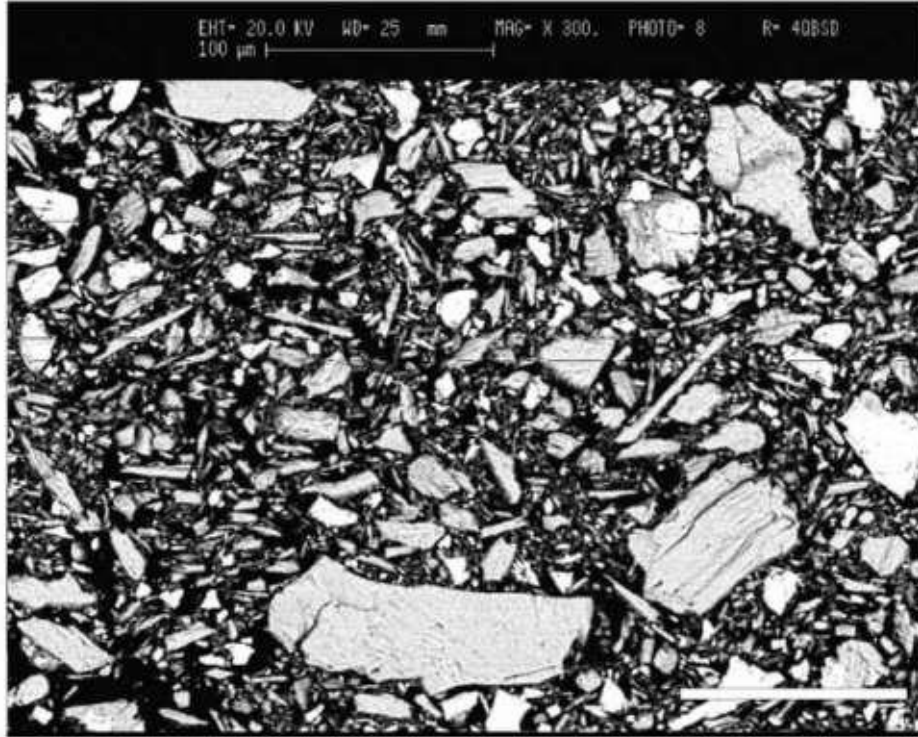


Fig. 5. SEM back-scattered electrons micrographs of residual sludge deriving from serpentinite processing; scale bar is 100 µm.

# Serpentinites and chrysotile asbestos

Chrysotile asbestos concentrations (mean values and range +  $1\sigma$ , experimental error related to counting statistics) of debris rock samples ([SS] and [MS] varieties) and residual processing sludge.

	Chrysotile mean	Chrysotile range + $1\sigma$
[SS] debris	< 100	< 100-350
[MS] debris	390	< 100-1600
residual processing sludge	250	< 100-670



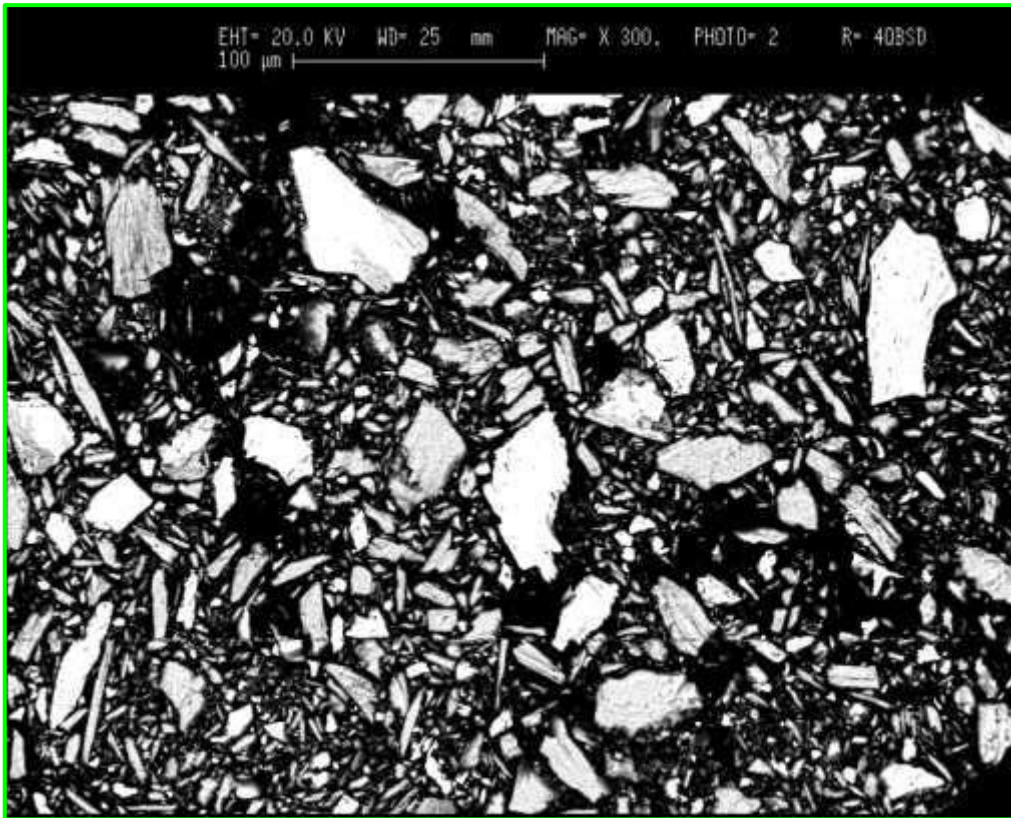


**Possible reuses:**  
**1) artificial “green” marbles**



## Possible reuses:

### 2) Filler for plastic and rubber materials instead of talc!

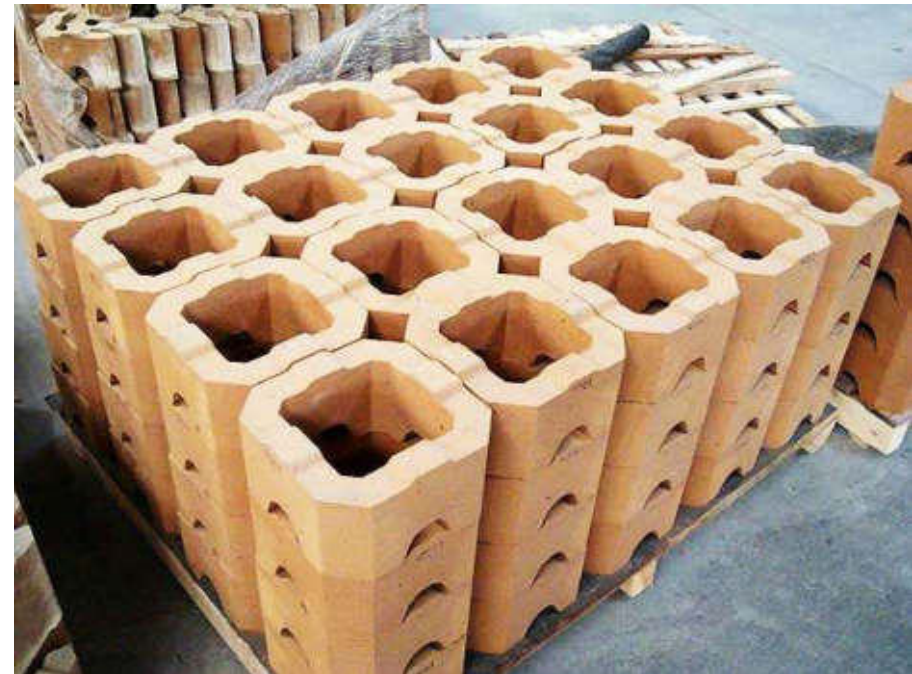


First results are encouraging!

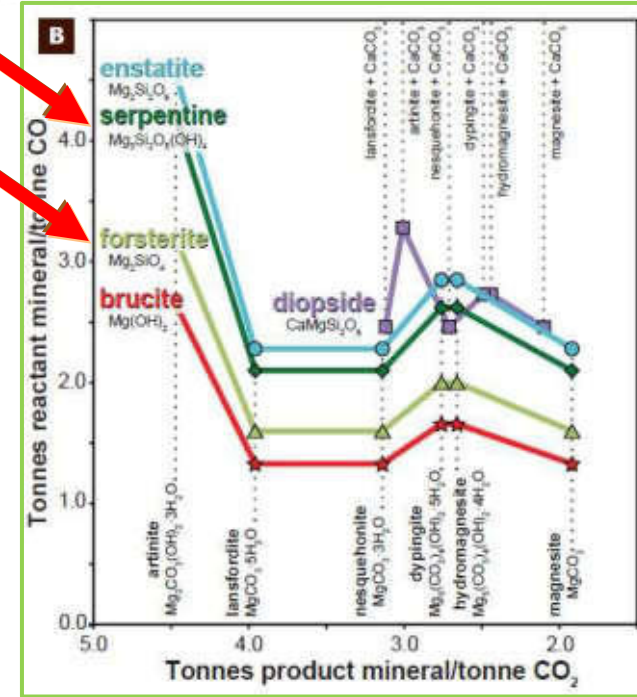
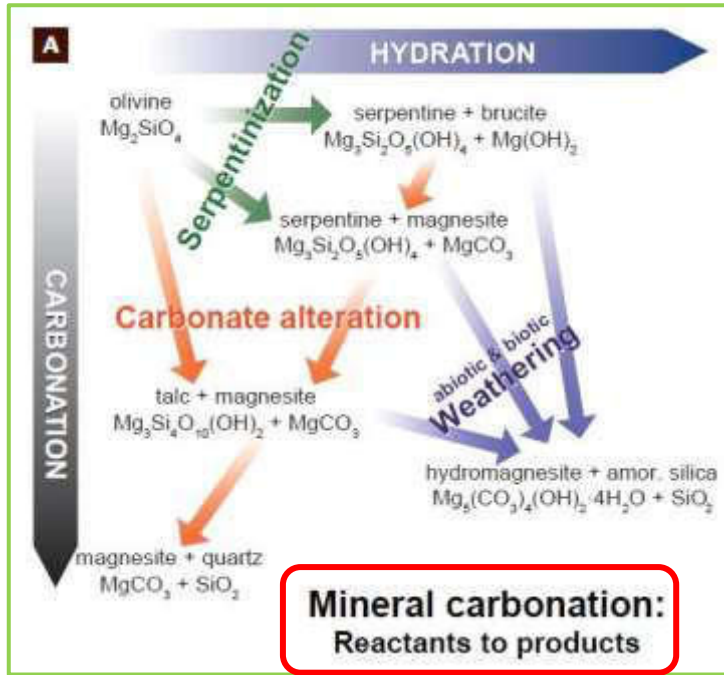
## Possible reuses:

### 3) Ceramics

- forsterite and/or high-MgO ceramics;
- forsterite refractories (with periclase addition);
- cordierite ceramics (adding kaolin);
- high-hardness vitroc ceramics.



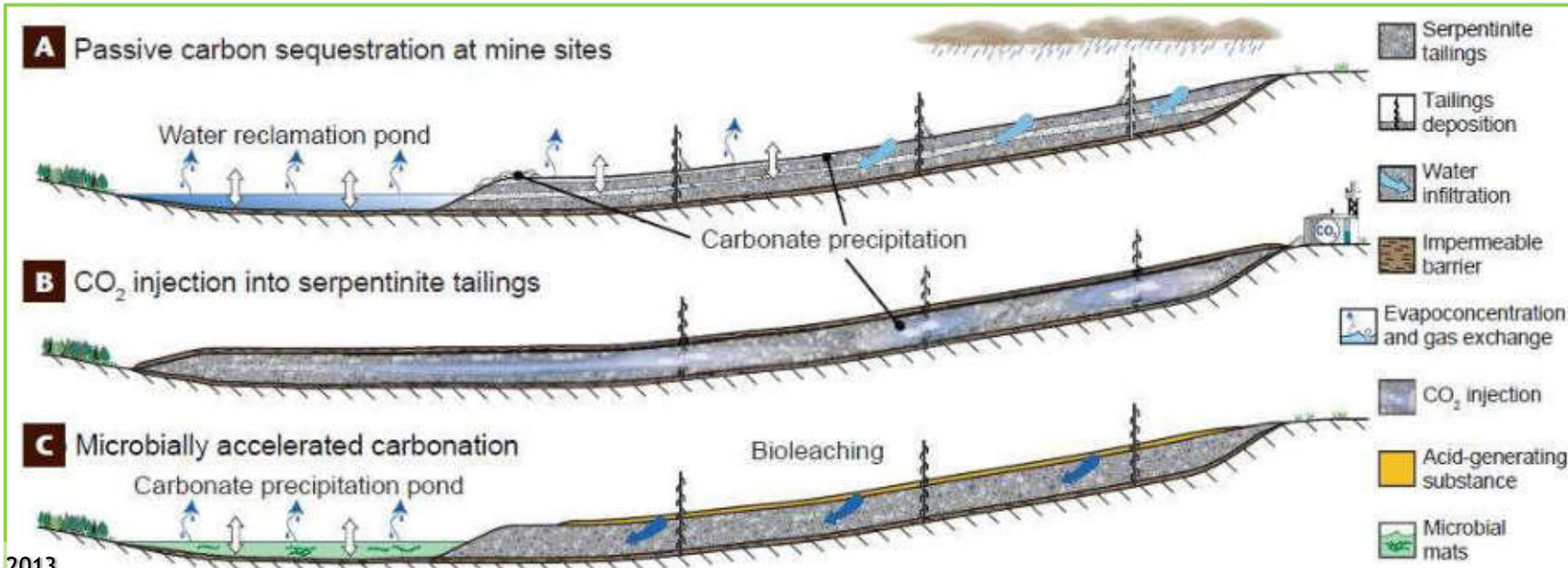
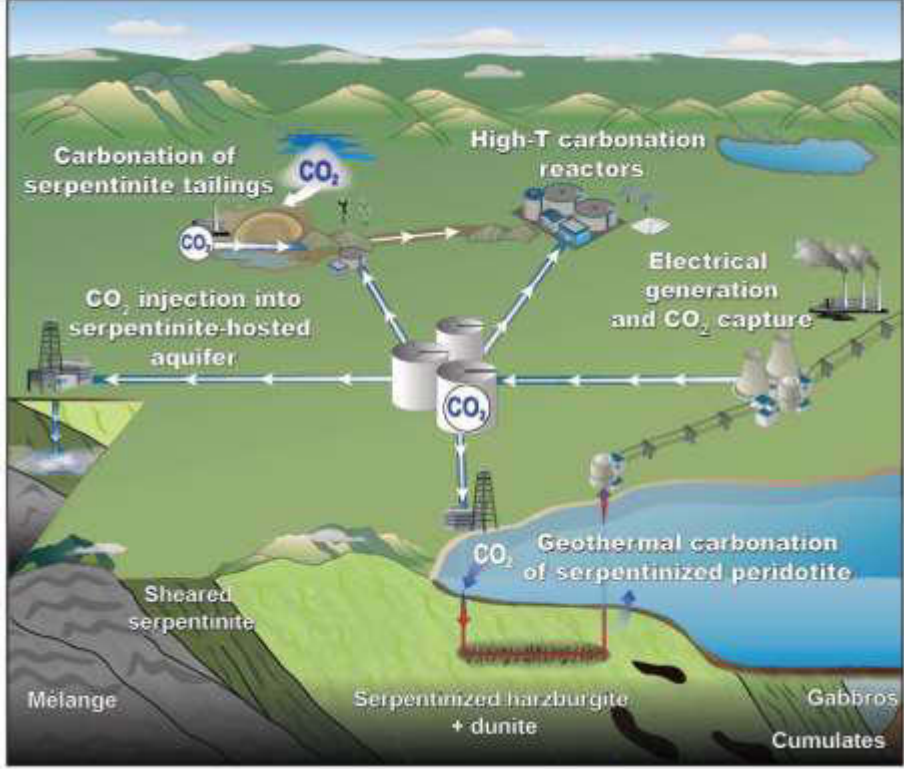
# Possible reuses: 4) CO<sub>2</sub> sequestration



SOLID	CHEMICAL FORMULA	Tons required to sequester 1 ton of carbon
Wollastonite	CaSiO <sub>3</sub>	9.68 <sup>a</sup>
Forsterite	Mg <sub>2</sub> SiO <sub>4</sub>	5.86 <sup>b</sup>
Serpentine/ chrysotile	Mg <sub>3</sub> Si <sub>2</sub> O <sub>5</sub> (OH) <sub>4</sub>	7.69 <sup>b</sup>
Anorthite	CaAl <sub>2</sub> Si <sub>2</sub> O <sub>8</sub>	23.1 <sup>a</sup>
Basaltic glass	Na <sub>0.08</sub> K <sub>0.008</sub> Fe(II) <sub>0.17</sub> Mg <sub>0.28</sub> Ca <sub>0.26</sub> Al <sub>0.36</sub> Fe(III) <sub>0.02</sub> SiTi <sub>0.02</sub> O <sub>3.45</sub>	8.76 <sup>c</sup>

<sup>a</sup> as calcite; <sup>b</sup> as magnesite; <sup>c</sup> assuming all Ca, Mg and Fe are converted into calcite, magnesite and siderite

# Possible reuses: 4) CO<sub>2</sub> sequestration



## Take-home messages

- **Mining is crucial** to our development and well-being
- **Recycling is not always easy and obvious**, mining is and will be increasingly important
- **Intelligent and "sustainable" exploitation** of mineral resources is possible, including in Europe and Italy
- We should also try to **exploit the waste** from past mining activity
- We need more **modern legislation** and a more **scientific and factual environmentalism**